

# ANNEX AA

# JULY 2024

PROJECT	TIME
Crystallex	94:10
<b>Total</b>	<b>94:10</b>

DATE	PROJECT	TASK	DESCRIPTION	VALUE
7/1/24	Crystallex		Conf call re sale process, conf call re OFAC, rev talking points for hearing, emails and tc re various matters	2:45
7/2/24	Crystallex		Prepare for hearing, travel to/from Wilmington, meet with counsel, review talking points and other docs, attend hearing	6:20
7/3/24	Crystallex		Conf call re sale process, bids, SPA, 2020s, Admin re payments, emails	2:35
7/5/24	Crystallex		Emails re sale process, 2020s	1:00
7/6/24	Crystallex		Emails re sale process, 2020s, various requests from bidders	1:40
7/7/24	Crystallex		Email w EVR and others re communication with bidder, conf calls w Weil and EVR re current bid, Tcs and emails w EVR re communication	3:45
7/8/24	Crystallex		Billing, calls re sale process, emails,etc	2:50
7/9/24	Crystallex		Tcs and emails re sale process, payments	0:40
7/10/24	Crystallex		Rev bids, Tcs and emails	2:10
7/11/24	Crystallex		Rev bids, Tcs re sales process and bids, rev letter from VPs, Tcs re 2020s	3:55
7/12/24	Crystallex		Tcs and emails re sales process and 2020s, discuss bids, rev and discuss memo re 2020s	3:35
7/13/24	Crystallex		Emails re sale process, 2020s	0:35
7/14/24	Crystallex		Emails re sale process, rev marked up SPAs, emails	1:40
7/15/24	Crystallex		Emails and Tcs re sale process, 2020s and var other matters	1:50
7/16/24	Crystallex		Emails re Sale Process, letter from VPs counsel, emails and calls re bidder, Tcs re same	3:20
7/17/24	Crystallex		Tcs re sale process, 2020s and bidders, Tcs w VPs re next steps, emails re NDA, revised SPA and related matters ,	3:10

DATE	PROJECT	TASK	DESCRIPTION	VALUE
7/18/24	Crystalex		Tcs and emails re sale process, conf call with SPP, rev NDAs	2:15
7/19/24	Crystalex		Tcs and emails re sale process, final bidders, commitment letter, next steps, 2020s	2:45
7/20/24	Crystalex		Rev bidder commitment papers, conf call re same, emails and Tcs re sales process and 2020s, rev email to bidder	2:50
7/21/24	Crystalex		Rev docs, Tcs and conference calls re sale process, bidders 2020s, SPPs	3:20
7/22/24	Crystalex		Travel to New York, prepare for meeting, meet with Weil and Evercore, tc w SPP, prepare for mtg w SPPs, review emails	7:45
7/23/24	Crystalex		Meet with Weil, EVR and SPPs re sales process, 2020s and other issues, prepare for meeting, travel to De	9:20
7/24/24	Crystalex		Tcs and emails re process, conf call with EVR, Weil and VPs , follow up, rev specified procedures, discuss with Weil	3:15
7/25/24	Crystalex		Tcs and emails re SP, call w SPPs, rev docs	3:20
7/26/24	Crystalex		Tcs w 2020s, prepare for call and pre call, Tcs re SPA draft, various Tcs and emails re SPA, rev and comment on proposed Order	3:50
7/27/24	Crystalex		Rev and discuss proposal, emails and Tcs, rev and discuss bidder issues list	4:10
7/28/24	Crystalex		Tc re call w SPPs, emails, Tcs w Weil, Tcs re bidder , rev docs and issues list, rev and comment on emails to bidder	4:40
7/31/24	Crystalex		Calls & emails re sale process, next steps, remaining bidders, 2020s, review and discuss emails to bidders, issues re 2020s	4:50
<b>Total</b>				<b>94:10</b>

767 Fifth Avenue  
New York, NY 10153  
+1 212 310 8000 tel  
+1 212 310 8007 fax

Weil, Gotshal & Manges LLP

Robert B. Pincus, Special Master  
108 Rockford Grove Lane  
Wilmington, DE 19806

October 11, 2024

Attn: Robert Pincus

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**FOR PROFESSIONAL SERVICES AND DISBURSEMENTS**

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Invoice Number: 2024010335  
Client/Matter Number: 67816.0003

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS for  
the period through July 31, 2024 in connection with the Citgo  
Restructuring and M&A Process matter.

<b>FEES DUE</b>	<b>\$3,652,972.50</b>
<b><u>DISBURSEMENTS:</u></b>	
Computerized Research	30,677.44
Meals - Legal O/T	2,056.33
Dept. Meetings - Meals - Legal	2,996.98
Travel	333.00
Transportation - Legal/Overtime	737.96
Transportation - Support/Overtime	121.00
Duplicating	15,382.53
3 Ring Binder 1" to 3"	93.00
Document Processing	360.00
Firm Messenger Service	124.46
	<b>\$52,882.70</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$3,705,855.20</b>

PLEASE RETURN ATTACHED COPY WITH YOUR PAYMENT TO:

(Regular Mail)  
WEIL, GOTSHAL & MANGES LLP  
Lockbox 9640  
PO BOX 70280  
Philadelphia, PA 19176-0280

TAXPAYER I.D. No. 13-1456110

Wire Transfer Information: JP Morgan Chase Bank, 270 Park Avenue, New York, NY 10017, ABA: #021000021, To the account of Weil, Gotshal & Manges LLP, Account: #0158-37-430,  
Swift code: CHASUS33.  
Reference: 67816.0003

(Overnight/Fedex Checks)  
First Data/Remitco  
WEIL, GOTSHAL & MANGES LLP/ Lockbox 9640  
400 White Clay Drive  
Newark, DE 19711

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**PRIOR OUTSTANDING AMOUNTS DUE**

<u>Invoice Date</u>	<u>Invoice Number</u>	<u>Balance</u>
03/01/2024	2024000567	28,503.88
08/09/2024	2024009124	1,822,024.68
09/06/2024	2024009165	2,037,729.28
<b>TOTAL PRIOR OUTSTANDING AMOUNT DUE:</b>		<b>\$3,888,257.84</b>

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**TIMEKEEPER SUMMARY REPORT**

<b><u>TIMEKEEPER</u></b>	<b><u>RATE</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
<b><u>New York</u></b>			
<b><u>Partner</u></b>			
Schrock, Ray C.	\$2,350.00	95.00	\$223,250.00
Wessel, Paul J.	\$2,350.00	1.30	\$3,055.00
Chivers, Corey	\$2,150.00	15.60	\$33,540.00
Colao, Andrew J.	\$2,150.00	17.10	\$36,765.00
Lender, David J.	\$1,995.00	29.30	\$58,453.50
Friedmann, Jared R.	\$1,795.00	5.80	\$10,411.00
Keenan, Eoghan P.	\$1,795.00	173.60	\$311,612.00
Welch, Alexander W.	\$1,795.00	32.80	\$58,876.00
Barrington, Luna N.	\$1,750.00	55.60	\$97,300.00
Falk, Jessica L.	\$1,750.00	0.80	\$1,400.00
Greer, Olivia J.	\$1,750.00	0.30	\$525.00
Niles-Weed, Robert B.	\$1,725.00	5.00	\$8,625.00
<b><u>Counsel</u></b>			
Naughton, Michael C.	\$1,650.00	2.90	\$4,785.00
Bentley, Chase A.	\$1,595.00	196.50	\$313,417.50
Curtis, Aaron J.	\$1,595.00	62.10	\$99,049.50
Fliman, Ariel	\$1,595.00	0.30	\$478.50
Heimowitz, Simon	\$1,595.00	5.30	\$8,453.50
Margolis, Steven M.	\$1,595.00	13.10	\$20,894.50
Sternlieb, Sarah	\$1,595.00	25.70	\$40,991.50
<b><u>Associate</u></b>			
Ramos, Christina	\$1,470.00	73.60	\$108,192.00
Andrews, F. Gavin	\$1,420.00	2.20	\$3,124.00
Basil, Nico	\$1,420.00	194.50	\$276,190.00
Merck, David P.	\$1,420.00	1.20	\$1,704.00
Sharma, Sakshi	\$1,420.00	25.80	\$36,636.00
Tsourovakas, Stefan L.	\$1,420.00	28.90	\$41,038.00

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2024010335

#### TIMEKEEPER SUMMARY REPORT

<u>TIMEKEEPER</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
Bernstein, Heylee	\$1,355.00	2.10	\$2,845.50
Burrus, Maigreade B.	\$1,355.00	206.20	\$279,401.00
Berman, Shai	\$1,290.00	2.30	\$2,967.00
Bier, Ilana	\$1,290.00	6.60	\$8,514.00
Jaeger, Rebecca	\$1,290.00	25.40	\$32,766.00
Chung, Jeeyoon	\$1,175.00	1.10	\$1,292.50
Gross, Nate	\$1,175.00	8.80	\$10,340.00
Markovitz, David	\$1,175.00	5.60	\$6,580.00
Roberts, Ian	\$1,175.00	142.70	\$167,672.50
Rubin, Avi	\$1,175.00	176.80	\$207,740.00
Feder, Adina	\$995.00	0.20	\$199.00
Hong, Esther	\$995.00	117.50	\$116,912.50
Smith, Kara	\$995.00	60.10	\$59,799.50
Yu, Julia	\$995.00	17.80	\$17,711.00
Zimmerman, Erik	\$995.00	21.70	\$21,591.50
Kamath, Priya	\$995.00	122.90	\$122,285.50
Evans, Emma	\$830.00	24.40	\$20,252.00
Kurganova, Lidia	\$830.00	0.40	\$332.00
Mackinnon, Josh	\$830.00	115.50	\$95,865.00
Serviss, Jess	\$830.00	22.60	\$18,758.00
Sheker, Wesley	\$830.00	133.10	\$110,473.00
Verdichizzi, Michael	\$830.00	3.30	\$2,739.00

#### Litigation Support

Mosin, Olga	\$490.00	1.20	\$588.00
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#### Paralegal

Lee, Kathleen A.	\$595.00	1.60	\$952.00
Stauble, Christopher A.	\$595.00	3.20	\$1,904.00
Ellsworth, John A.	\$545.00	39.30	\$21,418.50
George, Camille A.	\$545.00	4.80	\$2,616.00
O'Connor, Colin A.	\$545.00	1.60	\$872.00
Karkat, Sakina	\$525.00	4.00	\$2,100.00

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<b><u>TIMEKEEPER</u></b>	<b><u>RATE</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
Chan, Herbert	\$495.00	9.70	\$4,801.50
Kleissler, Matthew J.	\$445.00	1.00	\$445.00
Belay, Keneane	\$350.00	11.60	\$4,060.00
Okada, Tyler	\$350.00	5.10	\$1,785.00
<b>Subtotal New York:</b>		<b>2,364.50</b>	<b>\$3,147,345.00</b>
<u>Boston</u>			
<u>Partner</u>			
Mee, Peter J.	\$1,795.00	2.60	\$4,667.00
<b>Subtotal Boston:</b>		<b>2.60</b>	<b>\$4,667.00</b>
<u>Washington DC</u>			
<u>Partner</u>			
Connolly, Annemargaret	\$1,995.00	7.70	\$15,361.50
Cooley, Shawn B.	\$1,795.00	4.70	\$8,436.50
Tripp, Zack	\$1,795.00	8.50	\$15,257.50
Welch, Timothy C.	\$1,750.00	35.00	\$61,250.00
Sanford, Kristin	\$1,725.00	15.80	\$27,255.00
<u>Counsel</u>			
Cunningham, Nathan	\$1,595.00	3.60	\$5,742.00
<u>Associate</u>			
Joerg, Madeline	\$1,290.00	1.50	\$1,935.00
Logan, Savannah L.	\$995.00	23.50	\$23,382.50
<b>Subtotal Washington DC:</b>		<b>100.30</b>	<b>\$158,620.00</b>
<u>Miami</u>			
<u>Partner</u>			
Bodoh, Devon	\$2,350.00	38.20	\$89,770.00

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<b><u>TIMEKEEPER</u></b>	<b><u>RATE</u></b>	<b><u>HOURS</u></b>	<b><u>AMOUNT</u></b>
Dulcey, Alfonso J.	\$1,750.00	40.10	\$70,175.00
<b><u>Counsel</u></b>			
Nagar, Roshelle A.	\$1,650.00	2.00	\$3,300.00
<b><u>Associate</u></b>			
Fernandez, Ricardo	\$1,175.00	75.60	\$88,830.00
Agbi, Theo	\$995.00	45.50	\$45,272.50
SanGiovanni, Giana	\$830.00	44.50	\$36,935.00
<b>Subtotal Miami:</b>		<b>245.90</b>	<b>\$334,282.50</b>
<b><u>Dallas</u></b>			
<b><u>Counsel</u></b>			
Conley, Brendan C.	\$1,595.00	0.50	\$797.50
<b>Subtotal Dallas:</b>		<b>0.50</b>	<b>\$797.50</b>
<b><u>Silicon Valley</u></b>			
<b><u>Partner</u></b>			
Ballack, Karen N.	\$1,995.00	0.40	\$798.00
<b><u>Associate</u></b>			
Montoya, Amy	\$1,175.00	5.50	\$6,462.50
<b>Subtotal Silicon Valley:</b>		<b>5.90</b>	<b>\$7,260.50</b>
<b>GRAND TOTAL</b>		<b>2,719.70</b>	<b>\$3,652,972.50</b>

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**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/01/24	Connolly, Annemargaret	REVIEW AND ATTEND TO CORRESPONDENCE RE TIMING, BIDS, AND APPROACH; REVIEW AGREEMENT.	0.50	71128190	997.50
07/01/24	Margolis, Steven M.	REVIEW BIDDER BID MARKUP OF APA; CORRESPONDENCE WITH A. RUBIN AND N. GROSS ON SAME.	1.30	71100429	2,073.50
07/01/24	Keenan, Eoghan P.	REVISE MARKUP OF BIDDER SPA; CALL WITH WEIL, EVERCORE AND SPECIAL MASTER RE: PROCESS UPDATE TO BIDDERS; CALL WITH WEIL RX, LITIGATION AND M&A TEAM RE: WORK STREAM UPDATE; CALL WITH SPECIAL MASTER AND OFAC COUNSEL.	11.50	71100406	20,642.50
07/01/24	Welch, Timothy C.	REVIEW GUIDANCE FROM THE OFFICE OF FOREIGN ASSETS CONTROL REGARDING RESOLUTION OF 2020 BONDS; EXCHANGE EMAILS WITH C. BENTLEY AND PARTICIPATE IN MEETING WITH E. KEENAN AND C. BENTLEY REGARDING COORDINATION WITH OFAC; PREPARE FOR AND PARTICIPATE IN MEETING WITH R. PINCUS AND OTHERS REGARDING SAME; REVIEW SPECIAL MASTER'S MOTION REQUESTING ADJOURNMENT OF SALE HEARING UNTIL ON OR AROUND SEPTEMBER 19; CORRESPOND WITH DOJ RE: SAME; EXCHANGE EMAILS WITH R. PINCUS AND E. KEENAN REGARDING SAME.	3.80	71095495	6,650.00

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07/01/24	Greer, Olivia J.	COMMENTS RE SPA MARKUP.	0.30	71096270	525.00
07/01/24	Schrock, Ray C.	REVIEW MATERIALS TO PREPARE FOR STATUS CONFERENCE; REVIEW NUMEROUS MATERIALS RELATED TO SALE PROCESS.	4.50	71126154	10,575.00
07/01/24	Ramos, Christina	MARKUP BIDDER SPA.	2.10	71091535	3,087.00
07/01/24	Welch, Alexander W.	REVIEW TALKING POINTS; ATTEND WIP; CALL RE: NEXT STEPS; DISCUSS 2020S.	1.60	71128345	2,872.00
07/01/24	Bier, Ilana	DRAFT PURCHASE AGREEMENT.	1.80	71098843	2,322.00
07/01/24	Jaeger, Rebecca	ATTEND MEETING WITH RESTRUCTURING AND CORPORATE TEAMS TO DISCUSS ONGOING WORKSTREAMS AND PROJECTS; DRAFT AND SEND EMAILS REGARDING STATUS CONFERENCE.	0.30	71101098	387.00
07/01/24	Dulcey, Alfonso J.	REVIEW AND DISCUSS VARIOUS SPAS.	2.70	71096232	4,725.00
07/01/24	Fliman, Ariel	ADDRESS SPA MATTERS.	0.10	71091509	159.50

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07/01/24	Bentley, Chase A.	EMAILS AND PHONE CALLS RE TALKING POINTS FOR JULY 2 STATUS CONFERENCE; REVIEW BID SUMMARY; PHONE CALL WITH WEIL, EVERCORE, AND SPECIAL MASTER RE PROCESS; PHONE CALL WITH WEIL TEAMS AND SPECIAL MASTER RE OFAC; EMAIL AND PHONE WITH T. WELCH AND E. KEENAN RE SAME; COORDINATE RE JULY 2 STATUS CONFERENCE; EMAIL AND PHONE WITH WEIL M&A AND EVERCORE RE BIDDER COMMUNICATIONS.	3.90	71125170	6,220.50
07/01/24	Rubin, Avi	ATTEND BIDDER DISCUSSION WITH EVERCORE AND SPECIAL MASTER; ATTEND WEIL WIP CALL; COORDINATE NDA COMMUNICATION REQUEST RESPONSES; COORDINATE BIDDER SPA MARKUP WITH WEIL SPECIALIST GROUPS; REVISE BIDDER NDA.	4.10	71101704	4,817.50
07/01/24	Montoya, Amy	PROVIDE COMMENTS TO BIDDER SPA MARKUP.	1.70	71121725	1,997.50
07/01/24	Heimowitz, Simon	REVIEW SPA.	0.80	71130032	1,276.00
07/01/24	Agbi, Theo	MARK UP SPA AGREEMENTS FOR BIDDERS.	6.50	71099489	6,467.50

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07/01/24	Hong, Esther	DRAFT TALKING POINTS; UPDATE WIP TASK LIST; ATTEND WIP MEETING; CORRESPOND REGARDING SALE HEARING LOGISTICS; CONDUCT RESEARCH REGARDING OFAC LICENSE AND RELEVANT ORDER.	5.10	71129990	5,074.50
07/01/24	Kamath, Priya	MEETING WITH C. BENTLEY AND E. KEENAN TO DISCUSS WORKS IN PROGRESS.	0.20	71085083	199.00
07/01/24	Joerg, Madeline	PARTICIPATE IN INTERNAL DISCUSSION REGARDING SPA.	0.90	71096350	1,161.00
07/01/24	Logan, Savannah L.	PROVIDE COMMENT AND MARKUP BIDDER SPA.	0.20	71101204	199.00
07/01/24	Sharma, Sakshi	CALLS AND CORRESPONDENCE RE: BIDS; REVIEW SAME.	0.40	71093738	568.00
07/01/24	Okada, Tyler	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.40	71156009	140.00
07/01/24	Basil, Nico	CALL WITH EVERCORE AND SPECIAL MASTER TO DISCUSS NEXT STEPS AND BIDDER CORRESPONDENCE; INTERNAL WEIL WIP CALL; DISCUSSION WITH M&A TEAM; REVIEW AND PREPARE MARKUP OF ANOTHER BIDDER SPA; DISCUSSIONS AND CORRESPONDENCE WITH A. RUBIN AND J. MACKINNON; OTHER CALLS AND CORRESPONDENCE.	7.30	71098921	10,366.00

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07/01/24	Mackinnon, Josh	CALL WITH EVERCORE AND SPECIAL MASTER; UPDATE DEAL CHRONOLOGY; REVISE SPA.	2.50	71097028	2,075.00
07/01/24	Serviss, Jess	ATTEND BIDDER DISCUSSION WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND POST-CALL MEETING WITH WEIL M&A TEAM; ATTEND INTERNAL WEIL CHECK-IN MEETING.	1.20	71096990	996.00
07/01/24	Sheker, Wesley	ATTEND WIP MEETING WITH RESTRUCTURING, LITIGATION, AND M&A TEAMS; REVIEW WIP FOR LATEST CASE DEVELOPMENTS; CORRESPOND WITH E. HONG RE: CASE UPDATES; REVIEW 2020S LETTER; REVIEW MOTION REQUESTING ADJOURNMENT; REVIEW CORRESPONDENCE RE: 2020S WORKSTREAMS; REVIEW TALKING POINTS RE: JULY 2 STATUS CONFERENCE; REVIEW CORRESPONDENCE RE: BIDDER UPDATES.	4.00	71103737	3,320.00
07/01/24	Verdichizzi, Michael	REVIEW BIDDER'S MARKUP TO THE PURCHASE AGREEMENT AND REVISE.	1.20	71091190	996.00
07/01/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAM; DISCUSSION WITH WEIL TAX REGARDING SPA; REVIEW BIDDER SPA MARKUP; DRAFT TAX COMMENTS TO BIDDER SPA MARKUP; CALLS WITH WEIL TAX TEAM TO DISCUSS.	10.30	71101203	12,102.50

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#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/01/24	Roberts, Ian	ATTEND WORK-IN-PROCESS MEETING.	0.20	71132839	235.00
07/01/24	Burrus, Maigreade B.	CALL WITH EVERCORE, WEIL, AND SPECIAL MASTER RE: BIDS; ATTEND WEIL WIP; REVIEW TALKING POINTS FOR STATUS CONFERENCE; REVIEW COMMENTS TO TALKING POINTS; EMAILS RE: 2020S.	1.70	71118512	2,303.50
07/01/24	Mee, Peter J.	CORRESPONDENCE RE TRANSACTION ITEMS.	0.20	71099013	359.00
07/02/24	Connolly, Annemargaret	REVIEW MARKUP OF AGREEMENT FROM BIDDER; REVIEW, REVISE AND COMPARE WITH OTHER MARKUPS; RAISE QUESTIONS WITH DEAL TEAM RE SPA TERMS; REVISE AGREEMENT RE SAME.	1.60	71112103	3,192.00
07/02/24	Margolis, Steven M.	REVIEW MARKUP OF APA FROM BIDDER; CONF. AND CORRESPONDENCE WITH N. GROSS ON SAME; REVIEW DATA ROOM; REVIEW PENSION AND RELATED ISSUES.	1.30	71110356	2,073.50
07/02/24	Barrington, Luna N.	ATTEND STATUS CONFERENCE.	0.90	71131708	1,575.00
07/02/24	Keenan, Eoghan P.	CALL WITH EVERCORE AND WEIL RE: 2020 PDVSA BONDS AND BIDDER ENGAGEMENT; REVISE MARKUP OF BIDDER SPA; MEET WITH WEIL M&A TEAM RE: SPA MARKUP.	3.80	71112330	6,821.00

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07/02/24	Welch, Timothy C.	REVIEW PROPOSED STOCK PURCHASE AGREEMENT FROM BIDDER; REVISE AND COMMENT ON ISSUES RELATED TO LICENSE APPLICATION TO OFAC; EXCHANGE EMAILS WITH A. RUBIN REGARDING SAME; REVIEW CORRESPONDENCE RELATING TO 2020S.	1.70	71108564	2,975.00
07/02/24	Sanford, Kristin	REVIEW AND COMMENT ON BIDDER'S DRAFT AGREEMENT; CONFER WITH THE M&A TEAM RE ANTITRUST CLOSING CONDITIONS.	2.70	71110318	4,657.50
07/02/24	Schrock, Ray C.	PREP FOR AND ATTEND STATUS CONFERENCE; CALLS WITH STAKEHOLDERS RE: PROCESS.	13.70	71126292	32,195.00
07/02/24	Welch, Alexander W.	TRAVEL, PREPARE AND ATTEND STATUS CONFERENCE.	3.40	71127229	6,103.00
07/02/24	Bodoh, Devon	REVIEW OF BID AGREEMENTS FOR TAX.	2.10	71111878	4,935.00
07/02/24	Bier, Ilana	DRAFT PURCHASE AGREEMENT.	0.50	71110513	645.00
07/02/24	Jaeger, Rebecca	ATTEND STATUS CONFERENCE REGARDING SALE PROCESS; EMAILS REGARDING 2020S.	0.70	71114358	903.00
07/02/24	Dulcey, Alfonso J.	REVIEW, REVISE, AND DISCUSS CHANGES TO VARIOUS SPAs; DISCUSS TAX APPROACH WITH WEIL TEAMS.	3.40	71109675	5,950.00
07/02/24	Sternlieb, Sarah	LISTEN TO STATUS CONFERENCE.	0.60	71125077	957.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/02/24	Bentley, Chase A.	TRAVEL TO AND BACK FROM STATUS CONFERENCE; ATTEND STATUS CONFERENCE; PREPARE FOR SAME WITH WEIL RX TEAM AND SPECIAL MASTER; EMAILS WITH WEIL M&A AND EVERCORE TEAMS RE BIDDER COMMUNICATIONS.	8.10	71125105	12,919.50
07/02/24	Gross, Nate	REVIEW AND REVISE SPA.	2.10	71127555	2,467.50
07/02/24	Rubin, Avi	CALL WITH WEIL M&A; CALL WITH WEIL TAX TEAM; ATTEND CALL WITH BIDDER'S ADVISORS; ATTEND CALL WITH WEIL ANTITRUST TEAM TO DISCUSS SPA MARKUPS; ATTEND INTERNAL CHECK-IN CALL; COORDINATE SPA MARKUP WITH WEIL SPECIALIST GROUPS; REVIEW AND REVISE SPA MARKUP; CALL WITH EVERCORE; COORDINATE NDA COMMUNICATION REQUEST RESPONSES; UPDATE NDA.	5.00	71112208	5,875.00
07/02/24	Montoya, Amy	PROVIDE COMMENTS TO SPA MARKUP.	1.00	71121757	1,175.00
07/02/24	Heimowitz, Simon	REVIEW SPA.	0.90	71130011	1,435.50
07/02/24	Agbi, Theo	REVIEW AND REVISE SPAS.	6.50	71110193	6,467.50
07/02/24	Kamath, Priya	REVIEW 2020 NOTES INDENTURE.	0.80	71101713	796.00
07/02/24	Joerg, Madeline	PARTICIPATE IN INTERNAL DISCUSSIONS WITH RESPECT TO TAX MATTERS.	0.60	71108988	774.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/02/24	Logan, Savannah L.	REVIEW AND PROVIDE COMMENT RE BIDDER MARKUP; DISCUSS BIDDER MARKUP WITH K. SANFORD AND N. BASIL.	2.30	71126451	2,288.50
07/02/24	Sharma, Sakshi	CORRESPONDENCE RE: LANGUAGE IN 2020 INDENTURE; REVIEW AND REVISE BIDS; CALLS AND CORRESPONDENCE RE: SAME.	5.00	71109050	7,100.00
07/02/24	Basil, Nico	PREPARE AND REVISE CORRESPONDENCE TO ALL BIDDERS; CALLS WITH EVERCORE; CALL WITH BIDDER FINANCIAL ADVISOR; CALL WITH K. SANFORD AND S. LOGAN TO DISCUSS ANTITRUST MATTERS; DISCUSSIONS AND CORRESPONDENCE WITH A. RUBIN AND J. MACKINNON; M&A TEAM CHECKIN; REVIEW E. KEENAN COMMENTS TO BIDDER SPA AND REVISE DRAFT SPA; CALL WITH M. BURRUS TO DISCUSS SPA QUESTION; CALLS WITH S. SHARMA TO DISCUSS SPA.	8.20	71111574	11,644.00
07/02/24	Mackinnon, Josh	REVISE BIDDER SPA; DAILY M&A CHECK-IN.	4.90	71109016	4,067.00
07/02/24	Serviss, Jess	ATTEND WEIL M&A TEAM CHECK-IN MEETING.	0.40	71109324	332.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/02/24	Sheker, Wesley	PREPARE MATERIALS FOR STATUS CONFERENCE; ATTEND STATUS CONFERENCE HEARING; REVIEW CORRESPONDENCE RE: SALE MOTION WORKSTREAMS; REVIEW LATEST SALE MOTION PROGRESS; REVIEW OUTSTANDING RESEARCH WORKSTREAMS.	2.60	71127806	2,158.00
07/02/24	Verdichizzi, Michael	REVISE PURCHASE AGREEMENT AND RELATED CORRESPONDENCE WITH P. MEE.	0.60	71105895	498.00
07/02/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM WEIL TAX/CORPORATE TEAMS; REVIEW AND REVISE MULTIPLE SPAS; RESEARCH PRECEDENT AGREEMENTS; REVIEWED PVDH FINANCIAL UPDATE; CALLS WITH WEIL TAX AND CORPORATE TO DISCUSS.	8.40	71109720	9,870.00
07/02/24	Roberts, Ian	CORRESPOND INTERNALLY RE CALENDAR.	0.10	71132794	117.50
07/02/24	Burrus, Maigreade B.	(PARTIAL) ATTEND STATUS CONFERENCE; CONFER WITH N. BASIL RE: BIDDER SPA MARKUP; CONFER WITH H. HONG AND W. SHEKER RE: HEARING PREPARATION; EMAILS RE: 2020S.	0.90	71118549	1,219.50
07/02/24	Mee, Peter J.	REVIEW AND REVISE PURCHASE AGREEMENT BID DRAFT; STRATEGY RE SAME.	1.30	71110278	2,333.50
07/03/24	Connolly, Annemargaret	REVIEW MARKUP AS DISTRIBUTED.	0.40	71132543	798.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/03/24	Margolis, Steven M.	REVIEW MARKUP OF BIDDER SPA AND CONF. AND CORRESPONDENCE ON SAME; REVIEW SUBSEQUENT CHANGES TO SAME AND COMMENTS; CORRESPONDENCE WITH J. MCKINNON RE: SAME; REVIEW DATA ROOM AND ISSUES ON SAME.	1.30	71112593	2,073.50
07/03/24	Barrington, Luna N.	WIP CALL; CONFERENCE RE ALTER EGO SUITS.	1.50	71131589	2,625.00
07/03/24	Keenan, Eoghan P.	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: 2020 PDVSA BONDS, BIDDER ENGAGEMENT AND MEETING WITH SALES PROCESS PARTIES; CALLS WITH C. BENTLEY RE: RESPONSES TO BIDDERS; CALL WITH R. STRONG RE: SAME.	2.80	71112364	5,026.00
07/03/24	Schrock, Ray C.	TEND TO NUMEROUS MATTERS RELATED TO BIDS.	2.50	71126170	5,875.00
07/03/24	Ramos, Christina	REVIEW SPA MARKUPS.	0.40	71111870	588.00
07/03/24	Welch, Alexander W.	CALL RE: ALTER EGO ISSUES.	0.50	71126934	897.50
07/03/24	Curtis, Aaron J.	REVIEW AND RESPOND TO EMAILS RE: THE 2020 BOND HOLDER DECISION.	0.10	71117055	159.50
07/03/24	Bier, Ilana	REVIEW PURCHASE AGREEMENT.	0.10	71112461	129.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/03/24	Jaeger, Rebecca	CONFER WITH TEAM, EVERCORE, AND SPECIAL MASTER REGARDING ONGOING WORKSTREAMS AND PROJECTS; REVIEW SECOND CIRCUIT DECISION REGARDING 2020 BONDHOLDERS; DRAFT AND SEND EMAILS REGARDING DECISION; REVIEW AND ANALYZE INDENTURE.	0.90	71114306	1,161.00
07/03/24	Dulcey, Alfonso J.	REVIEW UPDATED SPA.	1.00	71117337	1,750.00
07/03/24	Sternlieb, Sarah	COMMUNICATIONS WITH M. BURRUS RE MOTION.	0.30	71125548	478.50
07/03/24	Bentley, Chase A.	REVIEW AND REVIEW WIP; EMAILS WITH WEIL, EVERCORE AND SPECIAL MASTER RE SAME; ATTEND SPECIAL MASTER WEEKLY CALL; PHONE CALL WITH BIDDER RE OUTSTANDING LITIGATION; REVIEW SALE MOTION MATERIALS; PHONE CALL WITH WEIL RX TEAM RE SAME; REVIEW 2020S DECISION; EMAIL WITH SPECIAL MASTER RE SALE MOTION.	4.40	71125172	7,018.00
07/03/24	Gross, Nate	REVIEW AND REVISE SPA.	1.40	71128521	1,645.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/03/24	Rubin, Avi	ATTEND CALL WITH EVERCORE AND SPECIAL MASTER; CALLS WITH WEIL M&A TO DISCUSS SPA AND BID INFORMATION ITEMS; CALL WITH WEIL BANKING TEAM; COORDINATE SPECIALIST GROUP COMMENTS TO BIDDER SPA; COORDINATE CIRCULATION OF BID MATERIALS; COORDINATE NDA COMMUNICATION REQUEST RESPONSES.	3.60	71113687	4,230.00
07/03/24	Agbi, Theo	UPDATE SPA.	0.50	71115393	497.50
07/03/24	Hong, Esther	WIP MEETING; UPDATE WIP TASK LIST; CORRESPOND REGARDING SALE MOTION AND CONFER WITH TEAM REGARDING SAME; UPDATE SALE MOTION; UPDATE APRIL FEE REPORT.	4.20	71130022	4,179.00
07/03/24	Kamath, Priya	REVIEW SECOND CIRCUIT OPINION RE 2020 JUDGMENT.	1.70	71112378	1,691.50
07/03/24	Smith, Kara	ATTEND WIP MEETING.	0.10	71377489	99.50
07/03/24	Logan, Savannah L.	REVIEW AND PROVIDE COMMENT RE BIDDER SPA MARKUP.	1.50	71126430	1,492.50
07/03/24	Sharma, Sakshi	CORRESPONDENCE RE: LANGUAGE IN 2020 INDENTURE; REVIEW AND REVISE BIDS; CALLS AND CORRESPONDENCE RE: SAME.	1.80	71118188	2,556.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/03/24	Basil, Nico	REVISE AND FINALIZE DRAFT BIDDER SPA MARKUP AND CIRCULATE TO CLIENT, EVERCORE, SPECIALISTS AND E. KEENAN; DRAFT CORRESPONDENCE RE: SAME; CALLS WITH S. SHARMA AND R. FERNANDEZ; WEEKLY CALL WITH CLIENT AND EVERCORE; CORRESPONDENCE ON BIDDER COMMUNICATIONS; CALL WITH E. KEENAN; PREPARE COMMENT DRAFT TO OTHER BIDDER SPA.	7.70	71115643	10,934.00
07/03/24	Evans, Emma	CORRESPONDENCE RE: 2020 BONDHOLDER LITIGATION ANALYSIS.	0.20	71127240	166.00
07/03/24	Mackinnon, Josh	CALL WITH EVERCORE AND SPECIAL MASTER; ORGANIZE AND DISTRIBUTE BID MATERIALS; REVIEW VDR.	4.40	71115304	3,652.00
07/03/24	Serviss, Jess	ATTEND CHECK-IN CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS.	0.60	71117067	498.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/03/24	Sheker, Wesley	ATTEND WEEKLY RECURRING CHECK-IN CALL WITH WEIL, EVERCORE, AND SPECIAL MASTER; REVIEW AND ANALYZE 2ND CIRCUIT OPINION RE: 2020S LITIGATION; DRAFT SUMMARY FOR SPECIAL MASTER OF 2ND CIRCUIT OPINION RE: 2020S LITIGATION; CORRESPOND WITH M. BURRUS RE: DECLARATION IN SUPPORT OF SALE MOTION; REVIEW, CONDUCT, AND REFINE RESEARCH RE: 2020S; REVIEW, CONDUCT, AND REFINE RESEARCH RE: SALE; REVIEW AND COMPILE RESEARCH WORKSTREAMS.	6.50	71128164	5,395.00
07/03/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW AND REVISE SPA; CALLS WITH WEIL TAX AND CORPORATE TEAMS TO DISCUSS.	3.40	71128940	3,995.00
07/03/24	Roberts, Ian	ATTEND WEIL/EVERCORE/SPECIAL MASTER CHECK-IN CALL; CORRESPOND WITH M. BURRUS RE SALE MOTION.	0.70	71132693	822.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/03/24	Burrus, Maigreade B.	WIP CALL WITH WEIL/EVERCORE/SPECIAL MASTER; CALL WITH C. BENTLEY AND E. HONG RE: SALE MOTION; MULTIPLE EMAILS WITH C. BENTLEY RE: SALE MOTION; CONFER WITH S. STERNLIEB RE: SALE MOTION AND DECLARATIONS IN SUPPORT THEREOF; MULTIPLE EMAILS WITH EVERCORE RE: DECLARATION IN SUPPORT OF SALE MOTION.	3.00	71121397	4,065.00
07/03/24	Mee, Peter J.	STRATEGY RE TRANSACTION ITEMS.	0.20	71124838	359.00
07/04/24	Bentley, Chase A.	EMAILS WITH SALE PROCESS PARTIES RE PROCESS.	0.40	71128378	638.00
07/04/24	Basil, Nico	CORRESPONDENCE WITH PROSPECTIVE BIDDER.	0.10	71115718	142.00
07/05/24	Schrock, Ray C.	TEND TO VARIOUS MATTERS AND CALLS RELATED TO PROPOSALS.	1.50	71126066	3,525.00
07/05/24	Bentley, Chase A.	EMAILS RE 2020S; EMAILS RE SPA DEPOSIT.	0.30	71128175	478.50
07/05/24	Rubin, Avi	COORDINATE NDA COMMUNICATION REQUEST RESPONSES.	0.50	71118501	587.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/05/24	Basil, Nico	REVIEW CREDIT BID RIDERS, SPA AND SALE PROCEDURE ORDER RE: DEPOSIT; CALL WITH BIDDER'S ADVISOR TO DISCUSS THE SAME; EMAIL SUMMARY OF SAME TO E. KEENAN AND C. BENTLEY; DRAFT CORRESPONDENCE SUMMARIZING ISSUE TO CLIENT.	2.00	71121658	2,840.00
07/05/24	Roberts, Ian	REVIEW SECOND CIRCUIT DECISION.	0.70	71132866	822.50
07/05/24	Burrus, Maigreade B.	PREPARE SALE MOTION; CORRESPONDENCE RE: BIDDERS; CORRESPONDENCE RE: 2020S.	2.00	71121450	2,710.00
07/06/24	Keenan, Eoghan P.	EMAILS WITH WEIL TEAM RE: SPA QUESTIONS FROM EVERCORE.	0.30	71125654	538.50
07/06/24	Sanford, Kristin	ADVISE RE BIDDERS' ANTITRUST COVENANT PROPOSAL.	0.30	71127162	517.50
07/06/24	Schrock, Ray C.	REVIEW COMMUNICATIONS RELATED TO PROPOSALS.	0.70	71126011	1,645.00
07/06/24	Bodoh, Devon	REVIEW BIDS FOR TAX MATTERS; FOLLOW UP WITH CORPORATE THE SAME.	3.30	71131573	7,755.00
07/06/24	Dulcey, Alfonso J.	REVIEW / DISCUSS BIDDER QUESTIONS.	0.50	71127187	875.00
07/06/24	Bentley, Chase A.	REVIEW AND REVISE SALE MOTION; REVIEW 2020S SUMMARY; EMAILS WITH WEIL RX TEAM RE SAME.	1.00	71128486	1,595.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/06/24	Rubin, Avi	COORDINATE NDA COMMUNICATION REQUEST RESPONSES; CORRESPONDENCE WITH WEIL M&A REGARDING NDA.	0.40	71120502	470.00
07/06/24	Burrus, Maigreade B.	REVIEW EMAILS RE: PROPOSED BIDDER TERMS; REVIEW SPA ANALYSIS; REVIEW AND REVISE WIP.	1.40	71121457	1,897.00
07/07/24	Keenan, Eoghan P.	EMAIL EVERCORE AND SPECIAL MASTER RE: SPA RELATED ISSUES; EMAILS RE: BIDDER QUESTIONS RELATING TO THE SALE PROCESS; EMAILS WITH WEIL TAX RE: TREATMENT OF TAXES IN CONNECTION WITH THE WORKING CAPITAL ADJUSTMENT.	0.90	71125362	1,615.50
07/07/24	Schrock, Ray C.	REVIEW COMMUNICATIONS RELATED TO PROPOSALS.	0.50	71126065	1,175.00
07/07/24	Welch, Alexander W.	REVIEW EMAILS RE: SALE PROCESS ITEMS.	0.60	71125566	1,077.00
07/07/24	Bodoh, Devon	REVIEW BIDS FOR WC AND TAX; FOLLOW UP RE SAME AND CORRESPONDENCE WITH WEIL CORPORATE.	3.10	71131569	7,285.00
07/07/24	Dulcey, Alfonso J.	DISCUSS NWC EVERCORE RESPONSE WITH WEIL TEAMS.	0.60	71127204	1,050.00
07/07/24	Andrews, F. Gavin	ATTEND CALL WITH TEAM RE SALE MOTION.	0.50	71132293	710.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/07/24	Bentley, Chase A.	REVIEW SPA COMMENTS; REVIEW AND REVISE SALE ORDER; REVIEW SALE MOTION OUTLINE; EMAILS AND CALLS WITH RX TEAM RE SAME.	3.90	71124064	6,220.50
07/07/24	Rubin, Avi	REVIEW, REVISE AND INCORPORATE WEIL SPECIALIST COMMENTS TO SPA; COORDINATE RESPONSES TO NDA COMMUNICATION REQUESTS; CORRESPONDENCE WITH WEIL TEAM REGARDING NWC; CORRESPONDENCE RE: NDA.	3.00	71125306	3,525.00
07/07/24	Hong, Esther	MEET WITH TEAM REGARDING SALE MOTION; DRAFT SALE MOTION OUTLINE; UPDATE WIP TASK LIST; UPDATE APRIL FEE REPORT.	2.10	71130100	2,089.50
07/07/24	Sheker, Wesley	ATTEND MEETING RE: 2020S WITH RX TEAM; DRAFT LETTER RE: 2020S.	1.60	71200748	1,328.00
07/07/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX; RESEARCH TAX MATTERS; DRAFT EMAIL WITH SUMMARY OF RESEARCH.	3.10	71128955	3,642.50
07/07/24	Burrus, Maigreade B.	CONFER WITH RX TEAM RE: SALE MOTION; PREPARE SALE MOTION; CONFER WITH E. HONG RE: WIP AND APRIL STATUS REPORT; EMAILS WITH W. SHEKER RE: 2020S.	2.70	71127120	3,658.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/08/24	Margolis, Steven M.	REVIEW ISSUES AND CORRESPONDENCE ON SPA; REVIEW SCHEDULES AND TREATMENT; CONF. WITH N. GROSS ON SAME; CORRESPONDENCE WITH N. BASIL ON SAME.	0.50	71155129	797.50
07/08/24	Barrington, Luna N.	WIP CALL; ATTN TO RESEARCH ISSUES; CATCH UP CALL WITH EVERCORE.	2.90	71188393	5,075.00
07/08/24	Keenan, Eoghan P.	EMAILS WITH EVERCORE AND SPECIAL MASTER RE: ENGAGEMENT WITH BIDDERS; REVIEW NDA MARKUP; MEET WITH WEIL M&A TEAM RE: SPECIAL MASTER COMMENTS TO MARKUP OF BIDDER SPA SUBMISSION.	3.40	71152069	6,103.00
07/08/24	Welch, Timothy C.	EXCHANGE EMAILS WITH THE DEPARTMENT OF JUSTICE REGARDING MEETING WITH THE GOVERNMENT REGARDING THE SALE PROCESS; EXCHANGE EMAILS WITH E. KEENAN AND C. BENTLEY REGARDING SAME.	1.30	71150950	2,275.00
07/08/24	Schrock, Ray C.	TEND TO NUMEROUS MATTERS RELATED TO TRANSACTION.	2.20	71197644	5,170.00
07/08/24	Welch, Alexander W.	EMAILS RE: OFAC; WORKING GROUP CALL.	0.90	71198940	1,615.50
07/08/24	Curtis, Aaron J.	MEET WITH S. STERNLIEB TO DISCUSS RESEARCH RE: PROTECTIONS FOR THE BUYER AND ALTER EGO ISSUES.	0.20	71150239	319.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/08/24	Bodoh, Devon	REVIEW BIDS FOR TAX ISSUES WITH TRANSACTION INCLUDING WC AND INDEBTEDNESS MATTERS; FOLLOW UP WITH WEIL TEAM RE SAME.	3.40	71156343	7,990.00
07/08/24	Jaeger, Rebecca	CONFER WITH TEAM REGARDING ONGOING WORKSTREAMS AND PROJECTS; REVIEW, ANALYZE, AND HIGHLIGHT CASES REGARDING JUDICIAL SALES; REVISE SUMMARY OF 2020S LITIGATION.	1.00	71150539	1,290.00
07/08/24	Dulcey, Alfonso J.	REVIEW NWC SCHEDULE DISCUSSIONS WITH WEIL AND EVERCORE TEAMS, CALL WITH WEIL TEAMS RE NWC, REVIEW TAX RESEARCH, REVIEW EMAIL RE TAX ISSUES.	2.40	71149255	4,200.00
07/08/24	Sternlieb, Sarah	COMMUNICATIONS RE SALE RESEARCH.	0.40	71152282	638.00
07/08/24	Andrews, F. Gavin	REVIEW AND REVISE 2020S LETTER AND CONFER WITH TEAM RE SAME.	1.30	71176513	1,846.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/08/24	Bentley, Chase A.	REVIEW WIP LIST; ATTEND WEIL WIP CALL; REVIEW BID SUMMARY; PHONE CALL WITH SPECIAL MASTER AND EVERCORE RE BIDS; REVIEW LEGAL DILIGENCE QUESTIONS; PHONE CALL WITH BIDDER RE LEGAL DILIGENCE; PHONE CALL WITH VZ RE BIDS; PHONE CALL WITH 2020S COUNSEL; EMAIL UPDATE TO SPECIAL MASTER RE SAME; REVIEW AND REVISE MATERIALS RE 2020S; COORDINATE IN PERSON MEETINGS; REVIEW RESEARCH MEMO; EMAILS RE SAME.	6.20	71194883	9,889.00
07/08/24	Gross, Nate	DISCUSS 280G APPLICATION TO THE TRANSACTION; CORRESPONDENCE RE: SAME.	0.10	71184684	117.50
07/08/24	Rubin, Avi	CALLS WITH WEIL M&A TO DISCUSS SPA ITEMS; CALL WITH WEIL TAX TO DISCUSS NWC ITEMS; ATTEND INTERNAL WIP CALL; ATTEND CALL WITH EVERCORE AND SPECIAL MASTER; ATTEND CALL WITH CITRINE; REVISE SPA MARKUP NDA; COORDINATE NDA COMMUNICATION REQUEST RESPONSES.	7.50	71154665	8,812.50
07/08/24	Agbi, Theo	CALL WITH CORPORATE REGARDING TAX MATTERS; DRAFT OUTLINE OF TAX MATTERS.	0.80	71152673	796.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/08/24	Kamath, Priya	REVIEW SUMMARY OF 2020 BONDHOLDERS CASE FROM R. JAEGER; MEETING TO DISCUSS WORKS IN PROGRESS WITH L. BARRINGTON; REVIEW RESEARCH.	1.40	71128987	1,393.00
07/08/24	Smith, Kara	ATTEND CITGO MEETING.	0.40	71239972	398.00
07/08/24	Sharma, Sakshi	WEIL CHECK IN CALL.	0.40	71152842	568.00
07/08/24	Okada, Tyler	UPDATE CASE CALENDAR.	0.20	71197398	70.00
07/08/24	Basil, Nico	CALL WITH TAX TEAM; WIP CALL WITH INTERNAL WEIL TEAM; STATUS CALL WITH CLIENT AND EVERCORE; CALL WITH BIDDER TO DISCUSS SALE PROCESS; OTHER CALLS AND CORRESPONDENCE WITH E. KEENAN, A. RUBIN AND J. MACKINNON; REVIEW AND REVISE CHRONOLOGY; CORRESPONDENCE WITH JONES DAY; PREPARE DRAFT RESPONSES TO CLIENT SPA COMMENTS; REVIEW AND COMMENTS ON BIDDER SPA.	7.80	71158370	11,076.00
07/08/24	Evans, Emma	SUMMARIZE 2020 BONDHOLDER LITIGATION; ATTEND WEIL TEAM MEETING.	0.80	71168123	664.00
07/08/24	Mackinnon, Josh	REVIEW SPA MARKUP; WEIL INTERNAL CALL; CALL WITH BIDDER.	7.90	71152155	6,557.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/08/24	Serviss, Jess	ATTEND WORK IN PROGRESS MEETING WITH WEIL TEAM; ATTEND CATCH-UP CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND CALL WITH BIDDER AND WEIL TEAM; ATTEND POST-CALL WITH C. BENTLEY.	0.90	71152292	747.00
07/08/24	Sheker, Wesley	ATTEND WIP MEETING WITH WEIL RESTRUCTURING, LITIGATION, AND M&A TEAMS; ATTEND CALL WITH WEIL, EVERCORE, AND SPECIAL MASTER; ATTEND MEETING WITH WEIL RESTRUCTURING TEAM AND SPECIAL MASTER RE: SALE MOTION; REVISE LETTER RE: 2020S; REVIEW LITIGATION TEAM MEMO RE: VARIOUS RESEARCH WORKSTREAMS; DRAFT COMMENTS AND QUESTIONS RE: RESEARCH MEMO; DRAFT DECLARATION.	7.20	71200785	5,976.00
07/08/24	SanGiovanni, Giana	REVIEW AND ANALYZE RX AND LITIGATION TEAM EMAILS RE: BIDDING PROCESS, SALE HEARING, AND 2020 BONDHOLDERS LITIGATION; ATTEND WIP CALL WITH RX, M&A, AND LITIGATION TEAMS TO DISCUSS BIDDING AND SALE PROCESS.	1.20	71150961	996.00
07/08/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAM; RESEARCH TAX RULES; COMPILE SUMMARY OF TAXES RULES; CALLS WITH WEIL TAX TO DISCUSS; REVIEW SPA.	3.10	71156258	3,642.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/08/24	Roberts, Ian	ATTEND WORK-IN-PROCESS MEETING; ATTEND CATCH-UP CALL WITH SPECIAL MASTER, WEIL, AND EVERCORE TEAMS.	1.10	71202585	1,292.50
07/08/24	Burrus, Maigreade B.	ATTEND WIP CALL; CALL WITH EVERCORE, WEIL, AND SPECIAL MASTER RE: BIDS; CALL WITH SPECIAL MASTER AND C. BENTLEY RE: SALE MOTION; CALL WITH E. HONG AND C. BENTLEY RE: SALE MOTION.	1.40	71149214	1,897.00
07/09/24	Keenan, Eoghan P.	CHECK-IN CALL WITH EVERCORE AND WEIL; CALL WITH BIDDER COUNSEL RE: SPA KEY ISSUES; REVISING MARKUP OF BIDDER SPA.	4.40	71163404	7,898.00
07/09/24	Welch, Timothy C.	REVIEW MATERIALS RE: OFAC; DRAFT TALKING POINTS FOR UPDATE MEETING WITH GOVERNMENT; EXCHANGE EMAILS WITH C. BENTLEY REGARDING SAME.	4.40	71161269	7,700.00
07/09/24	Schrock, Ray C.	TEND TO NUMEROUS MATTERS RELATED TO TRANSACTION.	1.50	71197357	3,525.00
07/09/24	Welch, Alexander W.	CALL WITH EVERCORE/WEIL WORKING GROUP.	0.50	71198900	897.50
07/09/24	Curtis, Aaron J.	REVIEW RESEARCH RE: JUDICIAL SALES.	0.10	71160071	159.50
07/09/24	Bodoh, Devon	REVIEW BID DOCUMENTS RE TAX ISSUES AND TAX PROVISIONS; CONFER WITH WEIL TEAM RE SAME.	3.40	71180306	7,990.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/09/24	Jaeger, Rebecca	REVIEW, ANALYZE, AND HIGHLIGHT CASES REGARDING JUDICIAL SALES; REVIEW AND ANALYZE RESEARCH ON ALTER EGO; DRAFT AND SEND EMAILS REGARDING RESEARCH QUESTIONS.	2.00	71161211	2,580.00
07/09/24	Bentley, Chase A.	REVIEW LETTERS FROM VZ; PHONE CALL WITH EVERCORE RE ONGOING WORKSTREAMS; REVIEW SPA MARKUP; EMAILS WITH SPECIAL MASTER AND WEIL RE OFAC; REVIEW AND RESPOND TO VZ EMAILS RE BIDS; EMAILS RE LEGAL DILIGENCE CALLS; REVIEW SALE MOTION.	4.50	71194712	7,177.50
07/09/24	Rubin, Avi	CALLS WITH WEIL M&A TO DISCUSS SPA MARKUPS; ATTEND CHECK-IN CALL WITH EVERCORE; INCORPORATE WEIL M&A COMMENTS TO SPA; COORDINATE WITH WEIL SPECIALIST GROUPS; REVIEW AND PROVIDE COMMENTS TO ESCROW AGREEMENT; UPDATE BIDDER STATUS TRACKER.	4.40	71166495	5,170.00
07/09/24	Agbi, Theo	WORK ON DRAFT OUTLINE FOR THE TAX MATTERS.	1.50	71163597	1,492.50
07/09/24	Hong, Esther	CORRESPOND REGARDING FEE REPORT; ATTEND MEETING AND UPDATE WIP TASK LIST.	2.00	71199974	1,990.00
07/09/24	Kamath, Priya	RESEARCH RE: ALTER EGO ACTIONS; SUMMARIZE RESEARCH ON ALTER EGO AND SEND TO L. BARRINGTON.	12.20	71158793	12,139.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/09/24	Okada, Tyler	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.40	71197598	140.00
07/09/24	Basil, Nico	FINALIZE COMMENTS TO BIDDER SPA AND CIRCULATE TO A. RUBIN; WEEKLY CHECK-IN CALL WITH EVERCORE; CALLS AND CORRESPONDENCE; CALL WITH BIDDER LEGAL COUNSEL TO DISCUSS SPA ISSUES; REVIEW ESCROW AGREEMENT; REVIEW UPDATED BIDDER SPA.	6.10	71167438	8,662.00
07/09/24	Mackinnon, Josh	REVIEW SPA; WEEKLY CALL WITH EVERCORE; PREPARE NEW CLOUD SHARE FOR ROUND TWO BID MATERIALS; CONDUCT SPA DEFINED TERMS CHECK.	6.40	71162759	5,312.00
07/09/24	Serviss, Jess	ATTEND CHECK-IN WITH EVERCORE AND WEIL TEAMS. ATTEND POST-CALL DISCUSSION WITH WEIL M&A TEAM.	0.40	71162708	332.00
07/09/24	Sheker, Wesley	ATTEND WEEKLY CHECK-IN CALL WITH WEIL AND EVERCORE TEAMS; CORRESPOND WITH LITIGATION TEAM RE: RESEARCH MEETING; DRAFT LETTER IN RESPONSE TO PDVH LETTER; CONDUCT RESEARCH RE: DECLARATION; DRAFT DECLARATION.	5.40	71200723	4,482.00
07/09/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS RELATED TO SALE PROCESS.	0.20	71162815	166.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/09/24	Roberts, Ian	ATTEND WEEKLY CHECK-IN CALL.	0.30	71174374	352.50
07/10/24	Connolly, Annemargaret	REVIEW MARKUP AND PROVIDE INPUT TO CORPORATE TEAM; REVIEW OTHER SUBMISSIONS.	1.30	71176493	2,593.50
07/10/24	Margolis, Steven M.	VARIOUS CONF. AND CORRESPONDENCE WITH N. GROSS RE: PURCHASE AGREEMENT ISSUES; REVIEW SCHEDULES AND PREPARE RESPONSE ON 280G ISSUES; CORRESPONDENCE FROM A. RUBIN ON NEW BID MATERIALS; REVIEW SAME.	1.40	71176023	2,233.00
07/10/24	Ballack, Karen N.	REVIEW MARKUP OF SPA AND DISCUSS SAME WITH A. MONTOYA.	0.40	71177339	798.00
07/10/24	Chivers, Corey	MEETING RE STATUS WITH CAPITAL MARKETS TEAM.	0.50	71176646	1,075.00
07/10/24	Colao, Andrew J.	SPA COMMENTS.	0.30	71171784	645.00
07/10/24	Barrington, Luna N.	REVIEW RESEARCH RE JUDICIAL SALES; ATTN TO CORRESPONDENCE.	4.20	71185863	7,350.00
07/10/24	Keenan, Eoghan P.	CALL WITH BIDDER RE: LEGAL DUE DILIGENCE AND PROCESS QUESTIONS; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: BIDDER UPDATES; REVIEW UPDATED BID SUBMISSIONS FROM BIDDERS; CALL WITH WEIL, DOJ, OFAC AND STATE RE: PROCESS UPDATE AND ANTICIPATED TIMING; REVIEW MARKUP OF BIDDER DRAFT SPA.	6.50	71171088	11,667.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/10/24	Welch, Timothy C.	PARTICIPATE IN UPDATE MEETING WITH R. PINCUS AND WEIL AND EVERCORE TEAMS; REVISE TALKING POINTS FOR MEETING WITH GOVERNMENT; PREPARE FOR AND PARTICIPATE IN MEETING WITH THE DEPARTMENTS OF THE TREASURY, STATE, AND JUSTICE REGARDING THE SALE PROCESS; CALL AND EMAIL C. BENTLEY REGARDING SAME.	3.10	71170716	5,425.00
07/10/24	Sanford, Kristin	REVIEW AND COMMENT ON BIDDERS MARKUP; REVIEW UPDATED BIDS.	1.60	71176639	2,760.00
07/10/24	Schrock, Ray C.	TEND TO NUMEROUS MATTERS RELATED TO TRANSACTION.	3.20	71197629	7,520.00
07/10/24	Ramos, Christina	REVIEW BID MATERIALS AND PREPARE BULLET POINT ISSUES LIST; REVIEW OTHER SUPPLEMENTAL BID LETTERS.	3.10	71168845	4,557.00
07/10/24	Welch, Alexander W.	CALL WITH EVERCORE/WEIL/SPECIAL MASTER; EMAILS RE: WORKSTREAMS.	0.60	71170110	1,077.00
07/10/24	Tsourovakas, Stefan L.	MEET WITH CAPM TEAM TO DISCUSS MATTER; REVIEW MATERIALS.	1.50	71177637	2,130.00
07/10/24	Bodoh, Devon	REVIEW VARIOUS BID DOCUMENTS FOR TAX MATTERS; CONFER WITH WEIL TEAM RE SPA; REVIEW MARK UP RE SAME.	4.00	71180342	9,400.00
07/10/24	Bier, Ilana	REVIEW BID DRAFT.	0.60	71170442	774.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/10/24	Jaeger, Rebecca	DRAFT AND REVISE SUMMARY OF 2020 BONDHOLDERS LITIGATION; CONFER WITH SPECIAL MASTER, TEAM, AND EVERCORE REGARDING ONGOING ISSUES AND STATUS OF SALE PROCESS.	1.00	71170193	1,290.00
07/10/24	Dulcey, Alfonso J.	CONFER WITH WEIL AND BIDDER TAX TEAMS RE BID; REVIEW AND DISCUSS NEW BID AND OUTLINE TAX ISSUES WITH SPA.	2.70	71171101	4,725.00
07/10/24	Sternlieb, Sarah	CALL WITH EVERCORE AND BIDDER; CALL WITH EVERCORE RE DECLARATION AND SALE MOTION; REVIEW RESEARCH AND 2020 SUMMARY.	2.50	71170627	3,987.50
07/10/24	Bentley, Chase A.	PHONE CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS RE ONGOING WORKSTREAMS; PHONE CALL WITH DOJ RE SALE PROCESS UPDATE; REVIEW SALE ORDER; PHONE CALL WITH WEIL RX TEAM RE SALE MOTION; EMAILS WITH WEIL RX TEAM RE 2020S; REVIEW RESEARCH MEMO; EMAILS RE SAME; EMAILS WITH WEIL AND EVERCORE RE BIDS.	5.60	71194591	8,932.00
07/10/24	Gross, Nate	REVIEW SPA; DISCUSS SAME WITH S. MARGOLIS.	0.40	71184807	470.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/10/24	Rubin, Avi	CALL WITH EVERCORE; CALL WITH WEIL BANKING; CALL WITH WEIL LABOR; CALLS WITH WEIL M&A; ATTEND CALL WITH BIDDER; ATTEND CALL WITH EVERCORE AND SPECIAL MASTER; ATTEND NDA CALL WITH BIDDER'S ADVISOR; ATTEND INTERNAL CHECK IN; COORDINATE SPA ITEMS WITH WEIL SPECIALIST GROUPS; PREPARE NDA.	4.10	71170931	4,817.50
07/10/24	Montoya, Amy	REVIEW PURCHASE AGREEMENT AND MEET WITH K. BALLACK TO DISCUSS SAME.	2.80	71187920	3,290.00
07/10/24	Agbi, Theo	REVIEW SPA.	2.10	71172215	2,089.50
07/10/24	Hong, Esther	REVISE FEE REPORT; ATTEND MEETING WITH THE SPECIAL MASTER; REVISE SALE MOTION.	2.10	71199647	2,089.50
07/10/24	Kamath, Priya	RESEARCH CASES REGARDING SUCCESSOR LIABILITY.	8.60	71168873	8,557.00
07/10/24	Logan, Savannah L.	ATTEND CLIENT CHECK IN CALL; DISCUSS SALE PROCESS UPDATES WITH K. SANFORD; REVIEW AND PROVIDE COMMENT RE BIDDER SPA MARKUP.	1.80	71170484	1,791.00
07/10/24	Sharma, Sakshi	CALL WITH SPECIAL MASTER RE: DEAL; REVIEW AND REVISE BIDS.	3.80	71176025	5,396.00
07/10/24	Merck, David P.	REVIEW UPDATED BIDDER SUBMISSION MATERIALS.	1.20	71195982	1,704.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/10/24	Basil, Nico	CALL WITH BIDDER; CALL WITH SPECIAL MASTER AND EVERCORE; REVIEW BIDDER BID LETTERS; CALL REGARDING OFAC; REVIEW POTENTIAL BIDDER FINANCING SOURCE NDA DRAFT; CALL WITH POTENTIAL BIDDER FINANCIAL SOURCE COUNSEL TO DISCUSS NDA COMMENTS; DRAFT SUMMARY OF BIDDER SPA CHANGES; DAILY CHECK-IN CALL; REVIEW BIDDER SPA AND REVISE SAME TO REFLECT COMMENTS; CORRESPONDENCE WITH A. RUBIN AND J. MACKINNON; CORRESPONDENCE WITH SPECIAL MASTER; UPDATES TO DEAL CHRONOLOGY; CORRESPONDENCE WITH SPECIALISTS AND E. KEENAN; CALLS WITH EVERCORE.	6.20	71179578	8,804.00
07/10/24	Evans, Emma	CORRESPONDENCE RE: RESEARCH FOR SALE.	0.10	71184188	83.00
07/10/24	Mackinnon, Josh	REVIEW AND REVISE SPA; CALL WITH BIDDER REGARDING 2020S AND ONGOING ALTER EGO LITIGATION.	7.80	71171075	6,474.00
07/10/24	Serviss, Jess	ATTEND WEEKLY CHECK-IN WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND M&A TEAM CHECK-IN MEETING.	0.70	71170948	581.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/10/24	Sheker, Wesley	ATTEND WEEKLY RECURRING CALL WITH WEIL, EVERCORE, AND SPECIAL MASTER; REVIEW UPDATES TO BID AND ANALYSIS RE: UPDATES TO BID; READ AND REVIEW LATEST DRAFTS OF SALE MOTION AND SALE ORDER FOR RESEARCH-RELATED QUESTIONS; REVIEW LITIGATION TEAM SUMMARY OF 2020 BONDHOLDER CASE; UPDATE DRAFT LETTER RESPONSE RE: PDVH LETTER; REVIEW SDNY OPINION ON 2020S.	4.80	71200831	3,984.00
07/10/24	Verdichizzi, Michael	REVIEW BIDDER SPA MARKUP; RELATED CORRESPONDENCE WITH J. MACKINNON AND A. RUBIN.	0.50	71170479	415.00
07/10/24	SanGiovanni, Giana	REVIEW AND ANALYZE LITIGATION TEAM EMAILS RE: RESEARCH RELATED TO SALE PROCESS; PREPARE FOR WEEKLY LITIGATION TEAM MEETING BY UPDATING WORK-STREAM TASK LIST.	0.70	71171255	581.00
07/10/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW SPA MARKUP; DRAFT ISSUES LIST REGARDING SPA MARKUP; CALLS WITH WEIL TAX RE: SAME; REVIEW BID MATERIALS FROM BIDDERS REGARDING UPDATED BIDS.	4.70	71171321	5,522.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/10/24	Burrus, Maigreade B.	PREPARE UPDATE ON THIRD CIRCUIT'S RED TREE OPINION FOR SPECIAL MASTER; PREPARE APRIL FEE REPORT; ATTEND WIP CALL WITH EVERCORE, WEIL, AND SPECIAL MASTER.	1.50	71197525	2,032.50
07/10/24	Mee, Peter J.	CORRESPONDENCE REGARDING TRANSACTION ITEMS.	0.20	71176909	359.00
07/11/24	Chivers, Corey	ATTENTION TO CORRESPONDENCE RE FINANCE COMMITMENTS; EMAILS RE 2020S.	0.40	71188031	860.00
07/11/24	Colao, Andrew J.	BID FINANCE ISSUES AND EMAILS AND CONFER WITH C. RAMOS.	0.30	71184193	645.00
07/11/24	Barrington, Luna N.	CONFERENCE WITH WEIL TEAM RE LITIGATION RESEARCH; CONFERENCE WITH LIT TEAM RE WORKSTREAMS AND STRATEGY; ATTN TO CASE MANAGEMENT AND RESEARCH MATERIALS.	3.50	71188385	6,125.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

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07/11/24	Keenan, Eoghan P.	CALL WITH WEIL RX AND WEIL LITIGATION TEAM RE: CONSIDERATION OF LEGAL RESEARCH MATTERS; REVIEW EVERCORE BID SUBMISSION SUMMARY; REVIEW ADDITIONAL BID SUBMISSION RECEIVED; MEET WITH SPECIAL MASTER, EVERCORE AND WEIL RE: UPDATED BID SUBMISSIONS; CALL WITH SALE PROCESS PARTIES RE: STATUS AND WORK STREAMS; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: ENGAGEMENT WITH 2020 BONDHOLDERS; REVISE MARKUP OF BIDDER SPA.	9.30	71185675	16,693.50
07/11/24	Welch, Timothy C.	REVIEW ANALYSIS RE: 2020S; EXCHANGE EMAILS WITH W. SHEKER REGARDING SAME.	0.60	71183140	1,050.00
07/11/24	Schrock, Ray C.	TEND TO NUMEROUS MATTERS RELATED TO TRANSACTION.	3.90	71197577	9,165.00
07/11/24	Ramos, Christina	REVIEW BIDDER BID.	1.10	71179544	1,617.00
07/11/24	Welch, Alexander W.	CALLS WITH LITIGATORS RE: STRATEGY; CONSIDER SAME; CALL WITH CRYSTALLEX/CONOCO.	1.60	71199053	2,872.00
07/11/24	Yu, Julia	ATTEND TEAM MEETING.	1.00	71184107	995.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/11/24	Curtis, Aaron J.	MEET WITH RESTRUCTURING TEAM TO DISCUSS THE ALTER EGO RESEARCH AND THE 2020 BONDHOLDERS; MEET WITH WEIL LITIGATION TEAM RE: SAME; REVIEW AND ANALYZE RESEARCH RE: ALTER EGO; REVIEW AND RESPOND TO EMAILS RE: THE ALTER EGO RESEARCH AND THE 2020 BONDHOLDERS.	2.20	71189977	3,509.00
07/11/24	Jaeger, Rebecca	CALL WITH RESTRUCTURING TEAM TO DISCUSS RESEARCH REGARDING JUDICIAL SALES; CONFER WITH LITIGATION TEAM REGARDING RESEARCH QUESTIONS.	1.60	71184450	2,064.00
07/11/24	Dulcey, Alfonso J.	REVIEW UPDATED BID SUPPLEMENTS, DISCUSS TAX POSITION OF BIDDER WITH WEIL TEAM.	3.30	71182446	5,775.00
07/11/24	Sternlieb, Sarah	CALL WITH RX AND LIT TEAMS; CALL WITH WACHTELL AND GIBSON; COMMUNICATIONS WITH L. BARRINGTON AND TEAM RE APPROACH TO ALTER EGO CASES.	2.40	71183487	3,828.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/11/24	Bentley, Chase A.	REVIEW BID SUMMARY; EMAILS RE SAME; MEET WITH WEIL RX AND LIT TEAMS RE RESEARCH MEMO; PHONE CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE BIDS; EMAILS RE SAME; PHONE CALL WITH SALE PROCESS PARTIES RE ONGOING WORKSTREAMS; EMAILS WITH WEIL AND EVERCORE TEAMS RE 2020S; EMAILS RE LETTER TO VZ; EMAILS RE 2020S NDA; REVIEW AND REVISE LETTER RE 2020S; CONSIDER 2020S TERMS.	5.90	71194861	9,410.50
07/11/24	Gross, Nate	REVIEW UPDATED BID DOCUMENTATION FROM BIDDERS.	0.20	71184701	235.00
07/11/24	Rubin, Avi	CALLS WITH WEIL TAX TO DISCUSS BID SUBMISSIONS; ATTEND RESEARCH MEMO DISCUSSION; ATTEND BID UPDATE CALL WITH EVERCORE AND SPECIAL MASTER; ATTEND CALL WITH WLRK AND GIBSON; ATTEND INTERNAL CHECK-IN CALL; REVIEW BID SUBMISSION MATERIALS; REVISE SPA MARKUP; REVIEW AND PROVIDE COMMENTS TO RELEASE LETTER; COORDINATE WITH WEIL SPECIALIST GROUPS; CORRESPONDENCE WITH BIDDER'S ADVISOR TEAM.	8.00	71185796	9,400.00
07/11/24	Agbi, Theo	REVIEW SPA BID LETTER; CONFER WITH CORPORATE TEAM RE: LETTER; REVIEW THE NWC SCHEDULE.	3.00	71184971	2,985.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/11/24	Hong, Esther	MEETING REGARDING BIDDER UPDATE; UPDATE FEE REPORT AND INVOICE AND CORRESPOND REGARDING SAME; DRAFT MOTION.	3.40	71199804	3,383.00
07/11/24	Kamath, Priya	RESEARCH FOR FOLLOW-UP QUESTIONS BY RESTRUCTURING TEAM; MEET WITH L. BARRINGTON AND RESTRUCTURING TEAM TO DISCUSS RESEARCH RE: 2020 BONDHOLDERS; REVIEW FOLLOW-UP RESEARCH QUESTIONS FROM RESTRUCTURING TEAM.	6.30	71185634	6,268.50
07/11/24	Smith, Kara	ATTEND LIT TEAM MEETING.	0.50	71199847	497.50
07/11/24	Sharma, Sakshi	CALL RE: 2020S LITIGATION ISSUES; REVIEW BID DOCUMENTATION; CORRESPONDENCE RE: SAME.	1.10	71183384	1,562.00
07/11/24	Basil, Nico	CALL WITH LITIGATION AND RESTRUCTURING TEAMS RE: RESEARCH FINDINGS; REVIEW ALL UPDATED BID MATERIALS AND SPA ISSUES LIST RESPONSES; COMPILE LIST OF OUTSTANDING POINTS IN SPA ISSUES LIST AND CIRCULATE TO E. KEENAN; CALL WITH EVERCORE AND SPECIAL MASTER TO DISCUSS UPDATED BIDS; CALL WITH CERTAIN SALE PROCESS PARTIES; DISCUSSIONS AND CORRESPONDENCE WITH M&A TEAM; CALL WITH EVERCORE; REVIEW AND REVISE BIDDER SPA AND COMMENTS TO A. RUBIN RE: SAME.	6.80	71186495	9,656.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/11/24	Evans, Emma	ATTEND MEETING WITH RESTRUCTURING TEAM; ATTEND LITIGATION TEAM MEETING; CORRESPONDENCE RE: RESEARCH FOLLOW UP.	1.60	71211752	1,328.00
07/11/24	Mackinnon, Josh	REVISE RELEASE AND SEND TO N. BASIL; REVIEW AND REVISE SPA; CALL WITH EVERCORE AND SPECIAL MASTER TO DISCUSS UPDATED BIDS; CALL WITH SALE PROCESS PARTIES; CALL WITH SPECIAL MASTER AND EVERCORE TO FURTHER DISCUSS BIDS AND 2020S.	3.90	71190195	3,237.00
07/11/24	Serviss, Jess	ATTEND CHECK-IN WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND POST-CALL DISCUSSION WITH M&A TEAM; ATTEND CHECK-IN CALL WITH CRYSTALLEX, CONOCO AND WEIL TEAMS.	1.90	71185291	1,577.00
07/11/24	Sheker, Wesley	RESEARCH RE: 2020S; UPDATE LETTER RE: 2020S; ATTEND MEETING WITH WEIL RESTRUCTURING AND LITIGATION TEAMS RE: ONGOING RESEARCH WORKSTREAMS; ATTEND CALL WITH WEIL AND EVERCORE TEAMS RE: BID UPDATES; REVIEW DRAFT BID SUMMARY; ATTEND CALL WITH WEIL AND EVERCORE TEAMS RE: 2020S; DRAFT ANALYSIS RE: 2020S; CORRESPOND WITH C. BENTLEY RE: BID PROCESS LETTERS.	7.30	71200882	6,059.00

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/11/24	SanGiovanni, Giana	ATTEND CALL WITH LITIGATION, RX, AND M&A TEAMS RE: LEGAL RESEARCH RELATED TO SALE PROCESS; REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: SCHEDULING WEEKLY LITIGATION TEAM MEETING, AND LEGAL RESEARCH FOR RX RELATED TO SALE PROCESS, AND REVIEW RX EMAILS RE: UPDATES ON BIDDING PROCESS AND LEGAL RESEARCH NEEDED; ATTEND WEEKLY LITIGATION MEETING TO DISCUSS LEGAL RESEARCH WORK STREAMS AND SALE PROCESS.	1.90	71183920	1,577.00
07/11/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW REVISED BID LETTER; REVIEW NWC CALCULATION SCHEDULE SENT TO BIDDERS; DISCUSSIONS WITH WEIL TAX; DRAFT EMAILS TO SEND TO CORPORATE TEAM; REVIEW PURCHASE PRICE ADJUSTMENT MECHANICS REGARDING TAXES.	4.20	71184653	4,935.00
07/11/24	Roberts, Ian	ATTEND MEETING WITH RESTRUCTURING AND LITIGATION TEAMS REGARDING RESEARCH MEMORANDUM; DISCUSS SAME WITH M. BURRUS; ATTEND CALL WITH EVERCORE, WEIL, AND SPECIAL MASTER RE BID UPDATE.	2.30	71202577	2,702.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/11/24	Burrus, Maigreade B.	MEETING WITH WEIL LIT RE: 2020S AND APPEALS; CALL WITH EVERCORE AND WEIL RE: BIDS; PREPARE APRIL FEE REPORT; PREPARE SUMMARY OF RED TREE THIRD CIRCUIT OPINION.	3.30	71198367	4,471.50
07/12/24	Connolly, Annemargaret	REVIEW NEW DOCUMENTS FOR DISCLOSURE.	0.20	71201821	399.00
07/12/24	Barrington, Luna N.	CONFERENCE WITH A. WELCH RE ALTER EGO CASES; ATTN TO ALTER EGO CASES AND STRATEGY; CONFERENCE WITH VZ PARTIES RE ALTER EGO AND OTHER MATTERS.	4.90	71188307	8,575.00
07/12/24	Keenan, Eoghan P.	REVISE DRAFT NDA FOR 2020 BONDHOLDERS; CALL WITH C. BENTLEY RE: TERMS OF NDA WITH 2020 BONDHOLDERS; REVISE MARKUP OF BIDDER'S SPA DRAFT; EMAILS WITH WEIL M&A AND WEIL RX TEAMS RE: MARKUP OF BIDDER SPA; REVISE SUMMARY OF 2020 BOND LITIGATION; EMAILS RE: ADDRESSING ISSUES IN SECOND BIDDER'S SPA MARKUP.	5.40	71189265	9,693.00
07/12/24	Schrock, Ray C.	TEND TO NUMEROUS ISSUES RELATED TO REVISED BIDS.	3.50	71197658	8,225.00
07/12/24	Ramos, Christina	REVIEW SPA.	1.10	71187457	1,617.00
07/12/24	Curtis, Aaron J.	REVIEW AND RESPOND TO EMAILS RE: ALTER EGO.	0.50	71189969	797.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/12/24	Jaeger, Rebecca	RESEARCH ALTER EGO CASES AND JUDICIAL SALE; DRAFT AND SEND EMAILS WITH FINDINGS; CONFER WITH L. BARRINGTON REGARDING ALTER EGO CASES.	1.50	71194388	1,935.00
07/12/24	Sternlieb, Sarah	COMMUNICATIONS RE ALTER EGO SUITS AND RESEARCH.	0.80	71203036	1,276.00
07/12/24	Andrews, F. Gavin	COMMENTS TO EIMER RESPONSE LETTER.	0.20	71201724	284.00
07/12/24	Bentley, Chase A.	REVIEW AND REVISE 2020S LETTER; EMAILS WITH WEIL TEAM RE SAME; REVIEW NDA; PHONE CALLS WITH WEIL RX AND M&A RE SAME; REVIEW BIDDER CORRESPONDENCE; EMAILS WITH EVERCORE RE BIDS; REVIEW AND REVISE APRIL REPORT; EMAILS WITH WEIL RX TEAM AND SPECIAL MASTER RE SAME.	3.10	71194739	4,944.50
07/12/24	Rubin, Avi	INCORPORATE WEIL M&A COMMENTS TO SPA; REVIEW AND REVISE SPA; COORDINATE NDA COMMUNICATION REQUEST RESPONSES; DRAFT RESPONSES TO SPA MARKUP QUESTIONS; DRAFT AND REVISE 2020S NDA; COORDINATE SPA ITEMS WITH WEIL SPECIALIST GROUPS.	6.20	71188345	7,285.00
07/12/24	Hong, Esther	UPDATE WIP TASK LIST, ATTEND TO FILING OF FEE REPORT.	2.10	71199715	2,089.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/12/24	Kamath, Priya	RESEARCH RE: SALE PROCESS; REVIEW FOLLOW-UP QUESTIONS RE: SALE PROCESS; REVIEW ORDERS FROM JUDGE STARK CIRCULATED BY W. SHEKER REGARDING THE PDVSA 2020 BONDHOLDERS.	6.70	71200700	6,666.50
07/12/24	Smith, Kara	CONDUCT RESEARCH RE: 2020S.	1.80	71199822	1,791.00
07/12/24	Sharma, Sakshi	REVIEW BID CHART; REVIEW BIDS.	0.60	71188562	852.00
07/12/24	Basil, Nico	CORRESPONDENCE WITH SPECIALISTS RE: BIDDER SPA MARKUP QUESTIONS; REVIEW AND COMMENTS ON REVISED NDA TO A. RUBIN; REVISE BIDDER SPA WITH COMMENTS FROM RESTRUCTURING TEAM; REVIEW PRECEDENTS RE: THE SAME; PREPARE RESPONSES TO QUESTIONS FROM RESTRUCTURING TEAM; CORRESPONDENCE WITH E. KEENAN RE: SAME; REVISE SPA WITH ADDITIONAL COMMENTS FROM E. KEENAN; DRAFT EMAIL RESPONSE TO CLIENT AND CIRCULATE UPDATE BIDDER SPA DRAFT; CALL WITH EVERCORE; OTHER CALLS AND CORRESPONDENCE.	6.70	71189285	9,514.00
07/12/24	Evans, Emma	CORRESPONDENCE RE: RESEARCH; RESEARCH 2020 BONDHOLDERS AND ALTER EGO CASES.	1.10	71211754	913.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/12/24	Mackinnon, Josh	CORRESPONDED WITH C. BENTLEY AND TEAM REGARDING BIDDER DISCUSSIONS; EMAILS TO EVERCORE/SPECIAL MASTER AND BIDDER REGARDING SAME; COLLECT UPDATED BIDDER INFORMATION; RESEARCH SPA PRECEDENT.	3.10	71190206	2,573.00
07/12/24	Sheker, Wesley	CORRESPOND WITH C. BENTLEY RE: NDA ITEMS; REVIEW ANALYSIS FROM EVERCORE RE: ESCROW MECHANICS; CORRESPOND WITH WEIL M&A TEAM RE: BID PROCESS LETTER CONFIRMATION; INCORPORATE COMMENTS TO REPLY LETTER RE: PDVH; CORRESPOND WITH E. EVANS RE: ALTER EGO CASES; CORRESPOND WITH WEIL M&A TEAM RE: SPA QUESTIONS; REVISE 2020S MATERIALS; CONDUCT RESEARCH RE: SALE ORDER; UPDATE DRAFT OF SALE ORDER.	6.60	71200635	5,478.00
07/12/24	SanGiovanni, Giana	RESEARCH AND ANALYZE ACTIVITY ON DOCKET; RESEARCH AND ANALYZE GIRARD STREET AND G&A STRATEGIC LAWSUITS AGAINST PDVSA; REVIEW AND ANALYZE EMAILS FROM LITIGATION TEAM RE: ALTER EGO RESEARCH; COLLECT PRIOR RESEARCH ON LITIGATION MATTERS RELATED TO SALE PROCESS.	3.80	71195027	3,154.00
07/12/24	Roberts, Ian	CORRESPOND INTERNALLY RE MOTION.	0.20	71197988	235.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/12/24	Burrus, Maigreade B.	PREPARE APRIL FEE REPORT; CONFER WITH E. HONG AND W. SHEKER RE: SALE ORDER; CONFER WITH E. HONG RE: BIDDER SPA; PREPARE SALE MOTION.	6.00	71198162	8,130.00
07/13/24	Andrews, F. Gavin	REVIEW EMAILS RE 2020S LETTER.	0.20	71202459	284.00
07/13/24	Bentley, Chase A.	REVIEW AND COMMENT ON SPAS; EMAIL WITH WEIL TEAM RE SAME; REVIEW AND REVISE SALE MOTION; EMAILS RE 2020S; REVIEW MATERIALS RE SAME.	1.80	71194297	2,871.00
07/13/24	Rubin, Avi	CORRESPONDENCE WITH WEIL M&A AND PW TEAM REGARDING 2020S NDA; REVISE AND CIRCULATE RESPONSES TO BIDDER SPA QUESTIONS; CORRESPONDENCE WITH WEIL M&A, WEIL RX AND EVERCORE TEAMS REGARDING BIDDER SPA MARKUP.	0.90	71189171	1,057.50
07/13/24	Basil, Nico	REVIEW AND CORRESPONDENCE RE: CLIENT COMMENTS ON BIDDER COMMENT DRAFT SPA; CORRESPONDENCE RE: NDA.	0.40	71189266	568.00
07/13/24	SanGiovanni, Giana	EMAILS TO LITIGATION TEAM AND LIBRARY RE: RESEARCH ON GIRARD STREET LAWSUIT.	0.20	71196209	166.00
07/13/24	Burrus, Maigreade B.	PREPARE SALE MOTION, ORDER AND ANCILLARY DOCUMENTS.	9.10	71198284	12,330.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/14/24	Keenan, Eoghan P.	REVIEW MARKUP OF BIDDER A SPA; REVIEW MARKUP OF BIDDER B SPA.	5.40	71196095	9,693.00
07/14/24	Welch, Timothy C.	REVIEW 2020S MATERIALS.	0.30	71200905	525.00
07/14/24	Sanford, Kristin	REVISE CLEAN TEAM ADDENDUM; REVIEW NON-DISCLOSURE AGREEMENT.	0.50	71190784	862.50
07/14/24	Schrock, Ray C.	CALLS AND ISSUES RELATED TO 2020 POTENTIAL SETTLEMENT.	1.00	71202052	2,350.00
07/14/24	Curtis, Aaron J.	REVIEW AND RESPOND TO EMAILS WITH THE RESTRUCTURING, LITIGATION, AND CORPORATE TEAMS RE: SPA; REVIEW AND ANALYZE THE SPA; REVIEW AND ANALYZE RESEARCH RE: ALTER EGO.	1.10	71192910	1,754.50
07/14/24	Jaeger, Rebecca	DRAFT AND SEND EMAILS REGARDING LANGUAGE IN PURCHASE AGREEMENT.	0.10	71194386	129.00
07/14/24	Bentley, Chase A.	REVIEW AND REVISE SPAS; EMAILS WITH WEIL TEAM RE SAME; REVIEW AND REVISE SALE ORDER.	2.20	71194249	3,509.00
07/14/24	Rubin, Avi	DRAFT, REVISE AND INCORPORATE COMMENTS TO SPA; CORRESPONDENCE REGARDING 2020 BONDS NDA; REVIEW AND REVISE BIDDER DRAFT OF NDA.	7.20	71199637	8,460.00
07/14/24	Hong, Esther	REVISE SALE MOTION; CORRESPOND REGARDING SALE RESEARCH.	5.60	71199666	5,572.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/14/24	Logan, Savannah L.	REVIEW AND PROVIDE COMMENT ON BIDDER MARKUP OF CTA.	2.00	71198243	1,990.00
07/14/24	Basil, Nico	REVIEW AND REVISE BIDDER SPA AND CIRCULATE TO E. KEENAN; REVIEW AND FINALIZE SAME; CORRESPONDENCE WITH A. RUBIN; OTHER CORRESPONDENCE; CIRCULATE COMMENT DRAFT SPA TO BIDDER.	2.40	71197813	3,408.00
07/14/24	Sheker, Wesley	CORRESPOND WITH E. HONG RE: SALE MOTION; DRAFT BACKGROUND SECTIONS TO SALE MOTION.	2.30	71200792	1,909.00
07/14/24	SanGiovanni, Giana	EMAILS WITH L. BARRINGTON AND LITIGATION TEAM RE: REVIEW OF DRAFT SPA, AND SPO NOTICE PROVISIONS.	0.80	71195875	664.00
07/14/24	Roberts, Ian	CALL WITH M. BURRUS RE STOCK PURCHASE AGREEMENT; CORRESPOND WITH A. RUBIN RE SAME; CONDUCT RESEARCH FOR SAME; PROPOSE REVISED LANGUAGE TO STOCK PURCHASE AGREEMENT.	2.60	71196357	3,055.00
07/14/24	Burrus, Maigreade B.	PREPARE SALE MOTION, ORDER AND ANCILLARY DOCUMENTS; PREPARE WIP.	12.00	71198092	16,260.00
07/15/24	Lender, David J.	REVIEW TALKING POINTS; REVIEW ALTER EGO ISSUES.	0.20	71208244	399.00
07/15/24	Colao, Andrew J.	CONFER WITH C. RAMOS RE BIDS AND FINANCING ISSUES AND EMAILS.	0.40	71208307	860.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/15/24	Barrington, Luna N.	WIP TEAM MEETING.	0.60	71257034	1,050.00
07/15/24	Keenan, Eoghan P.	CALL WITH ADVISOR RE: BIDDER INTEREST AND PROCESS; CALL WITH WEIL RX, LITIGATION AND M&A TEAMS RE: WIP AND STATUS; MEETING WITH WEIL M&A TEAM RE: REVISIONS TO SPA; REVISED MARKUP OF ESCROW AGREEMENT.	4.70	71212374	8,436.50
07/15/24	Welch, Timothy C.	CALL WITH E. KEENAN AND OTHERS REGARDING BID; CONDUCT DUE DILIGENCE REGARDING BID; EXCHANGE EMAILS WITH E. KEENAN AND CALL WITH S. COOLEY REGARDING SAME.	1.50	71212336	2,625.00
07/15/24	Ellsworth, John A.	ASSIST J. MACKINNON WITH PREP OF UCC SEARCH LIST, REVIEW DATA SITE FOR INCORP INFO AND REGISTERED OFFICE.	5.00	71255087	2,725.00
07/15/24	Sanford, Kristin	REVISE DRAFT CLEAN TEAM AGREEMENT.	0.10	71207749	172.50
07/15/24	Schrock, Ray C.	TEND TO ISSUES RELATED TO POTENTIAL 2020 SETTLEMENT.	1.50	71252862	3,525.00
07/15/24	Welch, Alexander W.	ATTEND WIP MEETING; CALL WITH VPS COUNSEL; DISCUSS SAME; REVIEW EMAILS RE: BIDDERS; EMAILS RE: 2020S; DISCUSS SAME.	1.70	71206008	3,051.50
07/15/24	Tsourovakas, Stefan L.	PROCESS CALL WITH M&A AND RX TEAMS.	0.30	71212763	426.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/15/24	Curtis, Aaron J.	REVIEW AND RESPOND TO EMAILS RE: BUYER PROTECTIONS; REVIEW AND ANALYZE RESEARCH RE: ALTER EGO AND 2020S.	2.30	71204699	3,668.50
07/15/24	Jaeger, Rebecca	CONFER WITH TEAM REGARDING ONGOING ISSUES AND WORKSTREAMS; DRAFT AND SEND EMAILS REGARDING RESEARCH QUESTIONS.	0.50	71216221	645.00
07/15/24	Dulcey, Alfonso J.	REVIEW AND DISCUSS ESCROW AGREEMENT WITH WEIL TEAM.	1.60	71207609	2,800.00
07/15/24	Tripp, Zack	REVIEW AND REVISE RESEARCH MEMO RE JUDICIAL SALE.	1.50	71225963	2,692.50
07/15/24	Bentley, Chase A.	COORDINATE IN PERSON MEETINGS; EMAILS RE BID SUMMARIES; REVIEW TALKING POINTS RE 2020S; PHONE CALL WITH CITGO COUNSEL RE BIDDER; REVIEW WEIL WIP LIST; ATTEND WEIL WIP CALL; EMAILS AND PHONE CALLS WITH SPECIAL MASTER, WEIL AND EVERCORE RE BIDS.	4.50	71266034	7,177.50
07/15/24	Chung, Jeeyoon	DISCUSS DILIGENCE AND WORKSTREAMS WITH DEAL TEAM.	0.10	71214041	117.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/15/24	Rubin, Avi	CALLS WITH EVERCORE; CALLS WITH WEIL M&A TO DISCUSS SPA AND NDA ITEMS; CALL WITH WEIL BANKING; ATTEND INTERNAL WIP CALL; ATTEND M&A CHECK-IN CALL; UPDATE 2020S NDA; REVISE NDA; COORDINATE NDA AND CTA ITEMS; COORDINATE RX DOCUMENT REQUESTS; ATTEND CALL WITH BIDDER'S ADVISORS; DRAFT UPDATE EMAIL; REVIEW AND PROVIDE COMMENTS TO PAYING AGENT AGREEMENT; COORDINATE VDR ACCESS; CIRCULATE SPA TO BIDDER; RESPOND TO WEIL M&A QUESTIONS REGARDING ESCROW AGREEMENT; COORDINATE NDA COMMUNICATION REQUEST RESPONSES.	7.00	71211081	8,225.00
07/15/24	Cooley, Shawn B.	CONFER WITH T. WELCH RE PRELIMINARY CFIUS ANALYSIS; REVIEW AND RESPOND TO EMAIL RE SAME.	0.30	71208979	538.50
07/15/24	Agbi, Theo	REVISE ESCROW AGREEMENT; UPDATE SAME TO INCLUDE TAX PROVISION.	2.70	71208663	2,686.50
07/15/24	Hong, Esther	UPDATE SALE MOTION; UPDATE SALE ORDER ISSUE LIST; DRAFT MOTION; ATTEND WIP MEETING; UPDATE WIP TASK LIST.	10.50	71255318	10,447.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/15/24	Kamath, Priya	RESEARCH RE: 2020S; ATTEND MEETING WITH RESTRUCTURING AND M&A TEAMS TO DISCUSS WORKS IN PROGRESS; REVIEW SPA COMMENTS FROM A. RUBIN AND SALES PROCEDURE ORDER LANGUAGE FROM G. SANGIOVANNI; REVIEW CASES RELATED TO THE ALL WRITS ACT AND DRAFT RESPONSES TO RESEARCH QUESTIONS FOR R. JAEGER.	7.10	71258573	7,064.50
07/15/24	Smith, Kara	CONDUCT RESEARCH ON ALTER EGO AND INTERPLEADER; ATTEND MEETING WITH ALL DEPARTMENTS.	5.70	71240002	5,671.50
07/15/24	Logan, Savannah L.	REVIEW AND PROVIDE COMMENT RE BIDDER MARKUP OF CTA.	1.00	71208290	995.00
07/15/24	Okada, Tyler	CONDUCT RESEARCH RE: PROPOSED SALE AND BIDDING PROCEDURES ORDERS FOR E. HONG.	0.20	71254471	70.00
07/15/24	Basil, Nico	CALL WITH PROSPECTIVE BIDDER; WIP CALL WITH INTERNAL TEAMS; M&A TEAM CHECKIN; PREPARE DRAFT SPA FOR PROSPECTIVE BIDDER; REVIEW AND COMMENT ON ESCROW AGREEMENT; REVIEW AND COMMENT ON NDA; REVIEW CORRESPONDENCE RE: BIDDER COMMUNICATIONS AND EMAILS WITH C. BENTLEY RE: THE SAME; CORRESPONDENCE AND CONFER WITH J. MACKINNON AND C. BENTLEY.	7.60	71212974	10,792.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/15/24	Evans, Emma	ATTEND WEIL TEAM MEETING.	0.40	71211785	332.00
07/15/24	Mackinnon, Josh	WEIL WIP CALL; REVISE PAYING AGENT AGREEMENT AND ESCROW AGREEMENT; DAILY M&A MEETING; UPDATE BIDDER MATERIALS ZIP FILES; REVIEW EVERCORE CORRESPONDENCES TO SALE PROCESS PARTIES; COORDINATE WITH PARALEGALS RE: LIEN SEARCHES ON PDVH SUBSIDIARIES.	5.90	71207624	4,897.00
07/15/24	Serviss, Jess	ATTEND WORK-IN-PROGRESS MEETING WITH WEIL TEAM; ATTEND WEIL M&A TEAM MEETING.	0.70	71207475	581.00
07/15/24	Sheker, Wesley	ATTEND WEEKLY RECURRING WIP MEETING WITH WEIL RX, LITIGATION, AND M&A TEAMS; ATTEND WEEKLY RECURRING WIP MEETING WITH WEIL RX TEAM; UPDATE SALE ORDER RE: SPA ITEMS; UPDATE SALE ORDER CHECKLIST RE: SPA ITEMS; REVIEW SALE MOTION DRAFT AND CORRESPOND WITH E. HONG RE: SALE MOTION DRAFT; PREPARE ROOM LOGISTICS FOR MEETINGS; REVIEW DOCKET FOR PDVSA V. MUFG; CORRESPOND WITH C. BENTLEY RE: PDVSA V. MUFG UPDATE; DRAFT SUMMARY OF PDVSA V. MUFG DEVELOPMENTS; CORRESPOND WITH J. MACKINNON RE: CITGO ORG CHART; CORRESPOND WITH C. BENTLEY AND EVERCORE TEAM RE: BID PROCESS LETTERS.	11.20	71246321	9,296.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/15/24	SanGiovanni, Giana	ATTEND WIP MEETING WITH RX AND M&A TEAMS; COLLECT PRIOR RESEARCH ON LITIGATION MATTERS RELATED TO SALE PROCESS AND DISSEMINATE TO TEAM; REVIEW AND RESPOND TO LITIGATION TEAM EMAILS RE: RESEARCH ON 2020S LITIGATION AND OTHER ISSUES RELATED TO SALE PROCESS.	1.40	71208161	1,162.00
07/15/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW AND REVISE ESCROW AGREEMENT; CALL WITH WEIL TAX TO DISCUSS SAME.	2.20	71208528	2,585.00
07/15/24	Roberts, Ian	CORRESPOND INTERNALLY RE WORK-IN-PROCESS MEETING; DISCUSS MOTION WITH C. BENTLEY AND E. HONG; ATTEND INTERNAL WORK-IN-PROCESS MEETING; ATTEND WORK-IN-PROCESS MEETING WITH RESTRUCTURING TEAM; CORRESPOND WITH E. HONG RE SALE MOTION; REVIEW AND REVISE SALE MOTION AND SEND COMMENTS TO E. HONG.	6.70	71207436	7,872.50
07/15/24	Burrus, Maigreade B.	CONFER WITH I. ROBERTS AND C. BENTLEY RE: MOTION; REVIEW BIDDING PROCEDURES RE: EXPENSE REIMBURSEMENTS; ATTEND WIP; PREPARE SALE MOTION.	6.40	71244301	8,672.00
07/16/24	Lender, David J.	REVIEW COURT SUBMISSION; TEAM MEETING RE CASE ISSUES.	1.10	71220116	2,194.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/16/24	Barrington, Luna N.	CONFERENCE WITH D. LENDER RE LIT ISSUES.	1.00	71256649	1,750.00
07/16/24	Keenan, Eoghan P.	REVISE DRAFT ESCROW AGREEMENT; CALL WITH EVERCORE AND WEIL RE: WORK STREAMS, TIMING TO SIGNING AND REMAINING DILIGENCE; REVISE DRAFT OF SPA; MEET WITH WEIL M&A TEAM RE: WORK STREAMS; REVIEW BONDHOLDER NDA COMMENTS.	5.60	71216334	10,052.00
07/16/24	Welch, Timothy C.	MEET WITH N. CUNNINGHAM REGARDING TRANSACTION BACKGROUND AND GOVERNMENT APPROVALS REQUIRED FROM OFAC.	0.40	71220320	700.00
07/16/24	Ellsworth, John A.	EMAIL CORRESPONDENCE WITH VENDORS RE SEARCH QUOTES, ADDRESS ETC., CHECKING VDR AND WEBSITE FOR ADDRESS CORRECTIONS, AND RELATED MATTERS.	5.50	71255007	2,997.50
07/16/24	O'Connor, Colin A.	REVIEW, ORGANIZE AND ASSEMBLE DOCUMENTS.	0.60	71380493	327.00
07/16/24	Sanford, Kristin	ANALYZE CLEAN TEAM QUESTIONS; CORRESPONDENCE RE SAME.	0.70	71218856	1,207.50
07/16/24	Schrock, Ray C.	TEND TO ISSUES RELATED TO POTENTIAL 2020 SETTLEMENT.	2.60	71253311	6,110.00
07/16/24	Ramos, Christina	EMAIL CORRESPONDENCE ON DISCLOSURE SCHEDULES.	0.40	71216651	588.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/16/24	Welch, Alexander W.	CALL WITH EVERCORE.	0.50	71289496	897.50
07/16/24	Tsourovakas, Stefan L.	REVIEW TRANSACTION MATERIALS AND DEBT SUMMARY; CALL C. RAMOS TO DISCUSS DILIGENCE MATTER AND COORDINATE WITH TEAM ON THE SAME.	0.90	71222018	1,278.00
07/16/24	Yu, Julia	CITGO INDENTURE/SECURITY AGREEMENT FOLLOW-UP.	0.30	71217316	298.50
07/16/24	Cunningham, Nathan	REVIEW BACKGROUND INFORMATION ON THE TRANSACTION; CONFERENCE WITH T. WELCH RE: SAME; REVIEW SPA; PROVIDE CFIUS COMMENTS ON SAME; CORRESPOND WITH S. COOLEY RE: SAME.	1.40	71232009	2,233.00
07/16/24	Curtis, Aaron J.	MEET WITH WEIL LITIGATION TEAM TO DISCUSS STRATEGY AROUND THE 2020 BONDHOLDERS AND THE ALTER EGO ACTIONS; CALL WITH R. JAEGER TO DISCUSS REVIEWING THE AGREEMENTS RE: TERMINATION AND BONDHOLDER RIGHTS.	1.10	71215509	1,754.50
07/16/24	Bier, Ilana	DISCUSSION WITH D. MARKOWITZ RE: TITLE REVIEW; REVIEW OWNED PROPERTY REPS.	0.30	71217185	387.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/16/24	Jaeger, Rebecca	CONFER WITH D. LENDER, L. BARRINGTON, A. CURTIS, Z. TRIPP, AND S. STERNLIEB REGARDING ONGOING ISSUES IN SALES PROCESS; RESEARCH JUDICIAL SALES; CONFER WITH P. KAMATH AND G. SANGIOVANNI REGARDING RESEARCH QUESTIONS.	1.80	71216291	2,322.00
07/16/24	Dulcey, Alfonso J.	REVISE ESCROW AGREEMENT, DISCUSS WITH WEIL TEAM.	2.80	71214221	4,900.00
07/16/24	Tripp, Zack	PREPARE FOR AND PARTICIPATE IN CALL RE 2020 BOND HOLDERS; FOLLOW UP COMMUNICATIONS RE SAME.	1.20	71225990	2,154.00
07/16/24	Bentley, Chase A.	REVIEW BID MATERIALS; REVIEW AND REVISE SALE DOCUMENTS; EMAILS AND PHONE CALLS WITH WEIL, SPECIAL MASTER AND EVERCORE REGARDING SAME; PHONE CALL WITH EVERCORE AND BIDDER.	5.30	71266068	8,453.50
07/16/24	Markovitz, David	DUE DILIGENCE REVIEW OF DATA ROOM DOCUMENTS.	1.50	71217112	1,762.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/16/24	Rubin, Avi	CALL WITH WEIL TAX TEAM; ATTEND CHECK-IN CALL WITH EVERCORE; ATTEND INTERNAL CHECK-IN; COORDINATE NDA AND CTA ITEMS; COORDINATE DILIGENCE ITEMS WITH EVERCORE; COORDINATE CIRCULATION OF BID MATERIALS TO SALE PROCESS PARTIES; REVIEW AND REVISE NDA; COORDINATE DILIGENCE ITEMS WITH WEIL SPECIALIST GROUPS.	6.40	71222044	7,520.00
07/16/24	Heimowitz, Simon	DRAFT AND REVIEW EMAIL RE REPS.	0.30	71223537	478.50
07/16/24	Cooley, Shawn B.	REVIEW, REVISE, AND APPROVE PROPOSED CFIUS PROVISIONS FOR SPA; REVIEW AND RESPOND TO EMAIL RE SAME.	0.50	71217968	897.50
07/16/24	Agbi, Theo	COMMENT ON ESCROW AGREEMENT FINALIZING DRAFT AND SEND TO CORPORATE TEAM.	1.00	71218419	995.00
07/16/24	Feder, Adina	EMAIL CORRESPONDENCE WITH WEIL M&A TEAM REGARDING DILIGENCE.	0.20	71220791	199.00
07/16/24	Hong, Esther	REVISE SALE MOTION AND CORRESPOND RE SAME; UPDATE WIP TASK LIST AND ATTEND MEETING; DRAFT MOTION AND NOTICE OF SUCCESSFUL BIDDER.	7.80	71255410	7,761.00
07/16/24	Kamath, Priya	RESEARCH RE: 2020S; CALL WITH R. JAEGER AND G. SANGIOVANNI RE: SAME.	7.30	71220107	7,263.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/16/24	Smith, Kara	RESEARCH RE: ALTER EGO.	2.90	71240043	2,885.50
07/16/24	Logan, Savannah L.	REVIEW AND PROVIDE COMMENTS ON BIDDER CTA MARKUP AND PROPOSED MP ATTENDEES.	1.00	71217028	995.00
07/16/24	Basil, Nico	CORRESPONDENCE WITH DOCUMENTS TEAM ON BIDDER MARKUP; FINALIZE DRAFT OF SAME AND CIRCULATE TO E. KEENAN; CORRESPONDENCE WITH SPECIALISTS REGARDING QUESTIONS ON PURCHASE AGREEMENT; CORRESPONDENCE AND DISCUSSIONS WITH J. MACKINNON RE: LIEN SEARCHES; REVIEW AND REVISE RELEASE LETTER AND COMMENTS TO J. MACKINNON ON SAME; REVISE BIDDER SPA WITH E. KEENAN COMMENTS; REVIEW AND REVISE FORM OF PAYING ADMINISTRATION AGREEMENT; CONFER WITH A. RUBIN RE: BIDDER SPA PURCHASE PRICE ADJUSTMENT REVISIONS; CONFER WITH J. MACKINNON; WEEKLY CHECK IN CALL WITH CLIENT AND EVERCORE; DAILY M&A CHECKIN CALL; OTHER CALLS AND CORRESPONDENCE.	8.50	71222300	12,070.00
07/16/24	Evans, Emma	CONSOLIDATE RESEARCH.	0.20	71229536	166.00
07/16/24	Kurganova, Lidia	ASSIST WITH SPA AND DISCLOSURE SCHEDULES DOCUMENTS.	0.40	71217043	332.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/16/24	Mackinnon, Josh	REVISE ESCROW AGREEMENT; CALL WITH EVERCORE; ASSESS QUOTES FOR LIEN SEARCHES; REVISE RELEASE; COORDINATE WITH PARALEGAL TEAM REGARDING QUOTES; REVIEW PDVH SUBSIDIARY ORG DOCS IN VDR; REVISE PAYING AGENT AGREEMENT.	7.10	71217065	5,893.00
07/16/24	Serviss, Jess	ATTEND CHECK-IN MEETING WITH EVERCORE AND WEIL TEAMS; REVIEW FORM IP AGREEMENTS IN VDR.	0.70	71216625	581.00
07/16/24	Sheker, Wesley	ATTEND WEEKLY RECURRING MEETING WITH WEIL, EVERCORE, AND SPECIAL MASTER TEAMS; REVIEW CORRESPONDENCE RE: PDVSA 2020 NOTEHOLDERS NDA.	4.40	71246278	3,652.00
07/16/24	SanGiovanni, Giana	REVIEW EMAILS FROM RX RE: BIDDING PROCESS, AND REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: LEGAL RESEARCH RELATED TO SALE PROCESS; REVIEW AND ANALYZE PLEDGE AND SECURITY AGREEMENT RELATED TO 2020S LITIGATION; DISCUSS RESEARCH ISSUE RELATED TO 2020S LITIGATION ON VARIOUS CALLS WITH P. KAMATH AND R. JAEGER.	2.40	71220680	1,992.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

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07/16/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX AND CORPORATE TEAMS; REVIEW AND REVISE ESCROW AGREEMENT, CALLS WITH WEIL TAX TO DISCUSS; RESEARCH RULES AND REGULATIONS REGARDING TAX ISSUES; RESEARCH AND REVIEW PRECEDENT AGREEMENTS.	2.40	71218905	2,820.00
07/16/24	Zimmerman, Erik	REVIEW SECURITY AGREEMENTS AND INDENTURES AND SEND ANALYSIS TO CAPM TEAM.	1.10	71216993	1,094.50
07/16/24	Roberts, Ian	ATTEND WEIL/EVERCORE WEEKLY CHECK-IN CALL; DRAFT MOTION; CALL WITH E. HONG RE SALE MOTION; DISCUSS SAME WITH M. BURRUS; REVISE SALE MOTION AND DISCUSS SAME WITH M. BURRUS.	4.60	71216726	5,405.00
07/16/24	Burrus, Maigreade B.	REVIEW COMMENTS TO SALE MOTION; PREPARE SALE MOTION.	7.50	71244294	10,162.50
07/17/24	Lender, David J.	MEET WITH L. BARRINGTON RE OPEN ISSUES.	0.40	71225269	798.00
07/17/24	Barrington, Luna N.	CONFERENCE WITH D. LENDER RE 2020 LIT ISSUES AND REVIEW SAME.	0.90	71256599	1,575.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/17/24	Keenan, Eoghan P.	REVISE SPA MARKUP FOR POTENTIAL NEW BIDDER; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: BIDDER STATUS AND WORK STREAMS; CALL WITH PDVH, CITGO AND COUNSEL RE: BIDDER STATUS AND NEXT STEPS; CALL WITH OUTSIDE COUNSEL TO BIDDER RE: TIMING OF SPA MARKUP FEEDBACK AND NEXT STEPS.	5.30	71225917	9,513.50
07/17/24	Ellsworth, John A.	ASSIST R. SEVALRUD WITH UCC LIEN SEARCHES, CORRESPONDENCE WITH VENDOR, REVISE ADDRESSES AND RELATED MATTERS.	3.80	71255090	2,071.00
07/17/24	Schrock, Ray C.	TEND TO ISSUES RELATED TO POTENTIAL 2020 SETTLEMENT.	2.00	71253264	4,700.00
07/17/24	Welch, Alexander W.	WEEKLY CHECK IN; CALL RE: SALE PROCESS.	1.00	71289440	1,795.00
07/17/24	Cunningham, Nathan	COMMUNICATE SUCCESSIVELY WITH S. COOLEY AND N. BASIL REGARDING CFIUS ISSUES; PROVIDE CFIUS COMMENTS TO SPA.	0.80	71232023	1,276.00
07/17/24	Curtis, Aaron J.	REVIEW AND RESPOND TO EMAILS RE: MEETING WITH RESTRUCTURING TEAM.	0.10	71225079	159.50
07/17/24	Bier, Ilana	DISCUSSION WITH S. HEIMOWITZ AND D. MARKOWITZ RE: OWNED PROPERTY DILIGENCE.	0.20	71232040	258.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/17/24	Jaeger, Rebecca	CONFER WITH M. BURRUS REGARDING SALE MOTION AND ORDER.	0.50	71228785	645.00
07/17/24	Bentley, Chase A.	REVIEW BID MATERIALS; EMAILS AND CALLS WITH SPECIAL MASTER, SALE PROCESS PARTIES, AND ADVISORS RE SAME; REVIEW AND REVISE SALE DOCUMENTS.	3.70	71266008	5,901.50
07/17/24	Markovitz, David	REVIEW DATA ROOM DOCUMENTS.	0.80	71226713	940.00
07/17/24	Rubin, Avi	CALL WITH WEIL REAL ESTATE TEAM; CALLS WITH WEIL M&A; ATTEND CALL WITH EVERCORE AND SPECIAL MASTER; ATTEND CALL WITH CITGO; MEET WITH WEIL M&A TO DISCUSS 2020S NDA; REVISE AND INCORPORATE COMMENTS TO 2020S NDA; CORRESPONDENCE WITH WEIL M&A REGARDING RELEASE AGREEMENT; CIRCULATE SPA MARKUPS.	6.10	71228948	7,167.50
07/17/24	Cooley, Shawn B.	REVIEW AND RESPOND TO EMAIL RE CFIUS PROVISIONS FOR SPA; CONFER WITH N. CUNNINGHAM RE SAME.	0.50	71228822	897.50
07/17/24	Kamath, Priya	DRAFT SUMMARY OF 2020S ISSUES.	3.40	71243423	3,383.00

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/17/24	Basil, Nico	CALL WITH CLIENT AND EVERCORE; DISCUSSION WITH E.KEENAN AND A.RUBIN; CORRESPONDENCE ON BIDDER INQUIRIES; CORRESPONDENCE RE: COMMENTS FROM SPECIALISTS; REVIEW AND REVISE SPA TO REFLECT THE SAME; REVIEW AND FINALIZE SPA AND CIRCULATE TO PROSPECTIVE BIDDER; CALL WITH BIDDER COUNSEL; DRAFT SUMMARY OF THE SAME; CALL WITH SALE PROCESS PARTIES.	6.70	71231192	9,514.00
07/17/24	Mackinnon, Josh	REVIEW ORG DOCS IN VDR; DRAFT CLOSING RELEASE BASED OFF TERMINATION RELEASE; CALL WITH VENEZUELA PARTIES RE: BIDS.	4.00	71226598	3,320.00
07/17/24	Mackinnon, Josh	REVISE ESCROW AGREEMENT; CALL WITH EVERCORE; ASSESS QUOTES FOR LIEN SEARCHES; REVISE RELEASE; COORDINATE WITH PARALEGAL TEAM REGARDING QUOTES.	1.00	71226694	830.00
07/17/24	Serviss, Jess	ATTEND MEETING WITH CITGO MANAGEMENT, EVERCORE AND WEIL TEAMS; ATTEND POST-CALL MEETING WITH WEIL M&A TEAM; ATTEND CALL WITH M. WINTERHOLLER FROM EVERCORE; ATTEND WEEKLY CHECK-IN CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND POST-CALL DEBRIEF WITH WEIL M&A TEAM.	2.00	71225987	1,660.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/17/24	Sheker, Wesley	UPDATE WIP AND DRAFT AGENDA FOR RECURRING MEETING; ATTEND CHECK-IN MEETING WITH WEIL, EVERCORE, AND SPECIAL MASTER TEAMS; DRAFT AND CIRCULATE BID UPDATE SUMMARY FOR WEIL RX TEAM; PULL DOCKET ENTRIES FOR SALE MOTION; REVIEW SALE MOTION DRAFT; DRAFT SALE MOTION BACKGROUND SECTION; CORRESPOND WITH M. BURRUS RE: PDVSA V MUFG PLEADINGS; UPDATE PDVH RESPONSE LETTER AND CORRESPOND WITH A. WELCH AND R. SCHROCK RE: LETTER RESPONSE; REVIEW CORRESPONDENCE RE: BID UPDATES.	11.60	71246341	9,628.00
07/17/24	SanGiovanni, Giana	REVIEW AND ANALYZE RX EMAILS RE: UPDATES ON BIDDING PROCESS, AND CORRESPOND WITH LITIGATION TEAM RE: LEGAL RESEARCH; RESEARCH CASE LAW ON ISSUE RELATED TO 2020S LITIGATION.	1.40	71225993	1,162.00
07/17/24	Roberts, Ian	ATTEND WEIL/EVERCORE/SPECIAL MASTER CHECK-IN CALL AND SEND NOTES FROM SAME TO M. BURRUS; DRAFT MOTION.	4.40	71259188	5,170.00
07/17/24	Burrus, Maigreade B.	PREPARE SALE ORDER AND SALE MOTION; CONFER WITH CRYSTALLEX TEAM RE: SPP MEETINGS.	6.30	71244303	8,536.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/18/24	Keenan, Eoghan P.	CALL WITH BIDDER'S COUNSEL AND WEIL TEAMS RE: BID DISCUSSION; CALL WITH JONES DAY AND WEIL RE: SPA PLANNING AND NEXT STEPS; CALL WITH SALE PROCESS PARTIES, EVERCORE AND WEIL RE: TIMING AND NEXT STEPS; MEET WITH WEIL M&A TEAM RE: ENGAGEMENT WITH REMAINING BIDDERS; REVIEW DRAFT PAYING AGENT AGREEMENT.	5.50	71240086	9,872.50
07/18/24	Ellsworth, John A.	CORRESPONDENCE WITH VENDORS RE UCC SEARCHES AND RELATED MATTERS FOR J. MACKINNON.	1.00	71255115	545.00
07/18/24	Sanford, Kristin	REVIEW DRAFT DISCLOSURE SCHEDULES; CORRESPONDENCE RE CLEAN TEAM REQUESTS.	0.30	71237947	517.50
07/18/24	Schrock, Ray C.	TEND TO ISSUES RELATED TO POTENTIAL 2020 SETTLEMENT.	2.10	71253037	4,935.00
07/18/24	Welch, Alexander W.	CALL WITH CRYSTALLEX/CONOCO; EMAILS RE: 2020S; REVIEW ARGUMENTS RE: SAME.	1.00	71288757	1,795.00
07/18/24	Curtis, Aaron J.	REVIEW AND RESPOND TO EMAILS RE: RESEARCH AND MEETING WITH RESTRUCTURING TEAM.	0.10	71236159	159.50
07/18/24	Bodoh, Devon	REVIEW DOCUMENTS REGARDING ESCROW; FOLLOW UP WITH WEIL TAX TEAM RE TAX ISSUES.	2.60	71241605	6,110.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/18/24	Jaeger, Rebecca	REVIEW AND ANALYZE CASE LAW REGARDING 2020S; CALL WITH P. KAMATH AND G. SANGIOVANNI REGARDING 2020S.	0.90	71251604	1,161.00
07/18/24	Sternlieb, Sarah	CALLS RE CREDITORS.	1.00	71251828	1,595.00
07/18/24	Tripp, Zack	PREPARE FOR AND PARTICIPATE ON CALL WITH WEIL AND CREDITORS RE 2020 BOND HOLDERS AND NEXT STEPS.	0.80	71244931	1,436.00
07/18/24	Bentley, Chase A.	CALL WITH BIDDER RE PROCESS; REVIEW BID MATERIALS; CALL WITH SALE PROCESS PARTIES RE PROCESS; MULTIPLE EMAILS AND CALLS WITH SPECIAL MASTER, WEIL AND EVERCORE.	3.10	71265977	4,944.50
07/18/24	Rubin, Avi	CALL WITH WEIL TAX TEAM; ATTEND CALL WITH BIDDER'S ADVISOR; ATTEND CALL WITH JONES DAY; ATTEND CALL WITH WLRK AND GIBSON; CALL WITH WEIL ANTITRUST; DISCUSS SIGNING ITEMS WITH WEIL M&A; REVIEW AND PROVIDE COMMENTS TO CLOSING RELEASE; REVIEW AND PROVIDE COMMENTS TO ESCROW AGREEMENT; INCORPORATE WEIL M&A COMMENTS TO NDA; COORDINATE EXECUTION OF 2020S NDA; CIRCULATE SPA MARKUPS; REVIEW LOCK-BOX PROVISIONS IN SPA MARKUP.	6.80	71237525	7,990.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/18/24	Agbi, Theo	DISCUSS CHANGES TO THE ESCROW AGREEMENT WITH CORPORATE TEAM; UPDATE PAYING AGENT AGREEMENT.	1.90	71239514	1,890.50
07/18/24	Kamath, Priya	REVISE SUMMARY OF 2020S FOR L. BARRINGTON; MEET WITH R. JAEGER AND G. SANGIOVANNI TO DISCUSS 2020S.	5.10	71239280	5,074.50
07/18/24	Smith, Kara	RESEARCH ON ALTER-EGO.	4.00	71257203	3,980.00
07/18/24	Okada, Tyler	REVIEW RECENTLY FILED PLEADINGS, PREPARE UPDATED DOCKET SCHEDULE FOR TEAM REVIEW.	0.30	71254447	105.00
07/18/24	Basil, Nico	CORRESPONDENCE WITH J. MACKINNON RE: ASSIGNMENTS; DISCUSSION WITH A. RUBIN; BID DISCUSSION CALL WITH PROSPECTIVE BIDDER; CALL TO DISCUSS SPA WITH JONES DAY; CALL WITH SALE PROCESS PARTIES; M&A DAILY CHECK IN DISCUSSION; CORRESPONDENCE WITH SPECIAL MASTER AND EVERCORE RE: PROSPECTIVE BIDDERS; ANNOTATE SPA MARKUP RE: JONES DAY COMMENTS; SUMMARY UPDATES TO SPECIAL MASTER AND EVERCORE; REVIEW AND COMMENT ON CLOSING RELEASE TO J. MACKINNON.	5.00	71241285	7,100.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/18/24	Mackinnon, Josh	REVISE CLOSING RELEASE; CALL WITH SALE PROCESS PARTIES; COORDINATE R. PINCUS SIGNATURE ON NDA; REVISE CLOSING RELEASE, PAYING AGENT AGREEMENT, AND ESCROW AGREEMENT.	3.90	71237930	3,237.00
07/18/24	Serviss, Jess	ATTEND CALL WITH CONOCO, CRYSTALLEX, EVERCORE AND WEIL TEAMS.	0.80	71237130	664.00
07/18/24	Sheker, Wesley	REVIEW EVERCORE DRAFT TALKING POINTS RE: PDVSA 2020 BONDHOLDERS; CORRESPOND WITH M. BURRUS AND I. ROBERTS RE: SALE ORDER TOPICS; CORRESPOND WITH M. BURRUS RE: SALE MOTION; CORRESPOND WITH M. BURRUS RE: SALE PRECEDENT; UPDATE DRAFT OF SALE MOTION WITH COMMENTS.	4.10	71246277	3,403.00
07/18/24	SanGiovanni, Giana	CORRESPOND WITH LITIGATION AND RX TEAMS RE: MEETING TO DISCUSS LEGAL RESEARCH AND SCHEDULING WEEKLY LITIGATION TEAM MEETING TO DISCUSS STRATEGY AND ONGOING RESEARCH WORK STREAMS; CALL WITH P. KAMATH AND R. JAEGER TO DISCUSS 2020S LITIGATION RESEARCH; RESEARCH CASE LAW ON ISSUE RELATED TO 2020S LITIGATION; REVIEW, ANALYSIS, AND CORRESPONDENCE WITH P. KAMATH RE: FINALIZING RESULTS OF RESEARCH ON 2020S LITIGATION FOR DISSEMINATION TO TEAM.	3.10	71246267	2,573.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/18/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW PAYING AGENT AGREEMENT; REVIEW PRECEDENT AGREEMENTS; CALL WITH WEIL TAX TO DISCUSS.	1.10	71240378	1,292.50
07/18/24	Roberts, Ian	COORDINATE RESEARCH CALL; FINALIZE DRAFT OF MOTION AND SEND TO M. BURRUS.	2.40	71259163	2,820.00
07/18/24	Burrus, Maigreade B.	PREPARE SALE ORDER AND SALE MOTION.	12.30	71244306	16,666.50
07/19/24	Margolis, Steven M.	CORRESPONDENCE FROM A. RUBIN RE: TRANSACTION ISSUES AND TIMING; REVIEW DILIGENCE REQUEST LIST.	0.30	71253238	478.50
07/19/24	Lender, David J.	TEAM MEETING RE TRANSACTION.	0.50	71252512	997.50
07/19/24	Barrington, Luna N.	CONFERENCE WITH RX TEAM RE 2020 LIT ISSUES; CONFERENCE WITH LIT TEAM RE WORKSTREAMS AND RESEARCH; REVIEW SALES ORDER AND OTHER FILINGS.	3.60	71256616	6,300.00
07/19/24	Keenan, Eoghan P.	CALL WITH EVERCORE, WEIL AND COUNSEL TO 2020 BONDHOLDERS; UPDATE CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: EVALUATION OF REMAINING BIDDERS, TIMELINE TO SIGNING, DILIGENCE REQUIREMENTS AND CONDITIONALITY; REVISE ANCILLARY DOCUMENTS.	5.30	71251579	9,513.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/19/24	Ellsworth, John A.	ASSIST J. MACKINNON WITH UCC SEARCHES, CORRESPONDENCE WITH VENDOR, REVIEW AND ORGANIZE SEARCH RESULTS AND RELATED MATTERS.	3.00	71255080	1,635.00
07/19/24	Schrock, Ray C.	TEND TO ISSUES RELATED TO POTENTIAL 2020 SETTLEMENT.	4.10	71252878	9,635.00
07/19/24	Welch, Alexander W.	CALL RE: 2020S; CALL WITH SALE PROCESS PARTIES; EMAILS RE: SAME; DISCUSS 2020 ISSUES.	1.40	71288916	2,513.00
07/19/24	Tsourovakas, Stefan L.	CALL WITH WEIL TEAM TO DISCUSS SALE PROCESS AND 2020S.	0.50	71256299	710.00
07/19/24	Curtis, Aaron J.	CALL WITH THE RESTRUCTURING TEAM TO DISCUSS THE 2020 BONDHOLDERS; CALL WITH WEIL LITIGATION TEAM TO DISCUSS THE 2020 BONDHOLDERS AND RESEARCH; REVIEW AND RESPOND TO EMAILS RE: THE 2020 BONDHOLDERS; REVIEW AND ANALYZE RESEARCH RE: 2020S.	1.30	71249664	2,073.50
07/19/24	Bodoh, Devon	REVIEW BID DOCUMENTS FOR TAX; FOLLOW UP REGARDING SAME.	3.30	71256163	7,755.00
07/19/24	Jaeger, Rebecca	REVIEW AND ANALYZE PLEDGE AGREEMENT AND INDENTURE IN ANALYSIS OF 2020 BONDHOLDERS CLAIMS.	0.70	71252002	903.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/19/24	Dulcey, Alfonso J.	REVIEW AND DISCUSS WITH WEIL TEAM REVISIONS TO PAYING AGENT AGREEMENT, REVIEW AND REVISE ESCROW AGREEMENT.	2.40	71243895	4,200.00
07/19/24	Sternlieb, Sarah	COMMUNICATIONS WITH TEAM RE NEXT STEPS; RESEARCH AND COMMUNICATIONS RE SAME.	1.50	71251852	2,392.50
07/19/24	Tripp, Zack	CALL WITH WEIL TEAM RE 2020 BOND HOLDERS AND NEXT STEPS.	0.30	71244914	538.50
07/19/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; EMAILS RE SAME; EMAIL AND CALL WITH SPECIAL MASTER, WEIL AND EVERCORE RE BIDS.	2.10	71265978	3,349.50
07/19/24	Rubin, Avi	CALL WITH WEIL TAX; CALL WITH PW RE: 2020S; CALL WITH EVERCORE AND SPECIAL MASTER; COORDINATE ESCROW AGREEMENT ITEMS WITH SPECIAL MASTER AND ESCROW AGENT; COORDINATE NDA ITEMS; COORDINATE WITH WEIL SPECIALIST GROUPS.	5.60	71244158	6,580.00
07/19/24	Cooley, Shawn B.	REVIEW AND ASSESS UPDATED DRL; REVIEW AND RESPOND TO EMAIL RE CFIUS IMPLICATIONS; MATTER UPDATES AND ACTION ITEMS.	0.30	71253338	538.50
07/19/24	Agbi, Theo	REVISE PAYING AGENT AGREEMENT AND ESCROW AGENT.	3.30	71250717	3,283.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/19/24	Kamath, Priya	REVIEW INDENTURE AND PLEDGE AGREEMENT; COMPILE RESEARCH ANSWERS TO RX'S FOLLOW-UP QUESTIONS FOR L. BARRINGTON; MEET WITH L. BARRINGTON, D. LENDER, AND RX TEAM TO DISCUSS ONGOING RESEARCH RE JUDICIAL SALES AND 2020 BONDHOLDERS; MEET WITH L. BARRINGTON TO DISCUSS LITIGATION TEAM UPDATES AND WORKS IN PROGRESS; REVIEW RESEARCH RE: ALTER EGO.	4.90	71252548	4,875.50
07/19/24	Smith, Kara	RESEARCH ALTER EGO; MEET WITH RESTRUCTURING RE: RESEARCH QUESTIONS; INTERNAL MEETING WITH LITIGATION TEAM; REVISE NOTES AND SEND TO R. JAEGAR.	6.10	71257278	6,069.50
07/19/24	Okada, Tyler	CONDUCT RESEARCH RE: HEARING TRANSCRIPTS FOR I. ROBERTS.	0.30	71254535	105.00

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/19/24	Basil, Nico	REVIEW BID SUMMARY; BID SUMMARY DISCUSSION WITH CITGO, JONES DAY AND EVERCORE; CALL WITH BONDHOLDER COUNSEL; BID UPDATE DISCUSSION CALL; CORRESPONDENCE ON LIEN SEARCHES; CORRESPONDENCE WITH SPECIALISTS; CORRESPONDENCE WITH J. PARK ON SPA PROVISION REVIEW; CALL TO DISCUSS SAME; CALLS WITH E. KEENAN; CORRESPONDENCE WITH JONES DAY; CONFER WITH A. RUBIN; CALL WITH JONES DAY TO DISCUSS PURCHASE PRICE MECHANICS; REVIEW SPAS RE: SAME.	5.20	71246927	7,384.00
07/19/24	Evans, Emma	LITIGATION TEAM CALL; CORRESPONDENCE RE: FOLLOW UP RESEARCH.	0.30	71245561	249.00
07/19/24	Mackinnon, Josh	CALL WITH EVERCORE AND SPECIAL MASTER; SEND AGREEMENTS TO TAX TO REVIEW.	0.80	71245061	664.00
07/19/24	Serviss, Jess	ATTEND CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS RE: 2020S DISCUSSION.	0.50	71244011	415.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/19/24	Sheker, Wesley	ATTEND CALL WITH WEIL RX AND LITIGATION TEAMS RE: RESEARCH WORKSTREAMS; ATTEND CALL WITH WEIL, EVERCORE, AND SPECIAL MASTER RE: BID UPDATES; CORRESPOND WITH WGM TEAMS RE: IN-PERSON MEETINGS; REVIEW CORRESPONDENCE RE: BID UPDATES; REVIEW CORRESPONDENCE RE: SALE MOTION DRAFT; DRAFT SLIDES RE: TRANSACTION STRUCTURES.	2.30	71246307	1,909.00
07/19/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX; REVIEW AND REVISE PAYING AGENT AGREEMENT; REVIEW COMMENTS TO ESCROW AGREEMENT; REVISE ESCROW AGREEMENT; CALLS WITH WEIL TAX TO DISCUSS.	4.60	71254855	5,405.00
07/19/24	Roberts, Ian	CORRESPOND INTERNALLY RE RESEARCH CALL; ATTEND CALL TO DISCUSS RESEARCH WITH VARIOUS WEIL PRACTICE GROUPS, AND SEND NOTES FROM SAME TO M. BURRUS; CORRESPOND INTERNALLY RE TRANSCRIPTS.	1.20	71258879	1,410.00
07/19/24	Burrus, Maigreade B.	PREPARE SALE MOTION AND SALE ORDER; CALL WITH EVERCORE/WEIL RE: BIDS.	10.10	71244299	13,685.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/20/24	Connolly, Annemargaret	REVIEW EARLIER MARKPS; REVIEW DILIGENCE REQUEST LIST AND COMPARE TO REPORT; PREPARE FOR NEXT STEPS; REVIEW NEW LITIGATION INFO.	1.40	71257202	2,793.00
07/20/24	Colao, Andrew J.	CMT PAPERS RE: FINANCING ISSUES; EMAILS.	0.30	71254774	645.00
07/20/24	Keenan, Eoghan P.	REVIEW UPDATED FINANCING PACKAGE FROM BIDDER; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: EVALUATION OF UPDATED FINANCING PACKAGE, CLARIFICATION QUESTIONS, TIMELINE TO SIGNING, DILIGENCE REQUIREMENTS AND CONDITIONALITY; DRAFTING CLARIFICATION QUESTIONS.	4.10	71251913	7,359.50
07/20/24	Schrock, Ray C.	TEND TO VARIOUS MATTERS RELATED TO BIDS; TEND TO ISSUES RELATED TO POTENTIAL 2020 SETTLEMENT.	3.00	71253050	7,050.00
07/20/24	Ramos, Christina	REVIEW AND SUMMARIZE BIDDER MATERIALS.	4.10	71244604	6,027.00
07/20/24	Tsourovakas, Stefan L.	REVIEW COMMITMENT LETTERS AND PROVIDE SUMMARY TO TEAM; COORDINATE WITH M&A TEAM ON PROCESS.	0.90	71256276	1,278.00
07/20/24	Yu, Julia	INDENTURE/SECURITY AGREEMENT FOLLOW-UP.	0.80	71253582	796.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/20/24	Cunningham, Nathan	CORRESPOND WITH S. COOLEY AND A. RUBIN REGARDING CFIUS ISSUES.	0.30	71258421	478.50
07/20/24	Bodoh, Devon	REVIEW ESCROW AGREEMENT FOR TAX MATTERS; FOLLOW UP WITH WEIL TAX RE SAME.	1.60	71256106	3,760.00
07/20/24	Bentley, Chase A.	REVIEW BID MATERIALS; REVIEW MATERIALS RE 2020S; EMAILS WITH EVERCORE RE SAME; REVIEW 2020S PROPOSAL; EMAILS RE SALE DOCUMENTS; EMAILS WITH SPECIAL MASTER, WEIL AND EVERCORE RE BIDS.	3.80	71266027	6,061.00
07/20/24	Rubin, Avi	ATTEND CALL WITH EVERCORE AND SPECIAL MASTER; REVIEW AND PROVIDE COMMENTS TO PAYMENTS ADMINISTRATION AGREEMENT; COORDINATE ESCROW AGREEMENT ITEMS.	1.80	71244981	2,115.00
07/20/24	Cooley, Shawn B.	REVIEW AND RESPOND TO EMAIL RE CFIUS IMPLICATIONS, MATTER UPDATES, AND ACTION ITEMS.	0.20	71252985	359.00
07/20/24	Logan, Savannah L.	COORDINATE BIDDER CLEAN TEAM MEMBER APPROVAL.	0.40	71256096	398.00
07/20/24	Basil, Nico	BID UPDATE DISCUSSION CALL; CORRESPONDENCE WITH JONES DAY RE: UPDATED BID MATERIALS; DRAFT RESPONSE TO BIDDER RE: BID SUPPLEMENT; REVISE SAME AND CORRESPONDENCE; CIRCULATE SAME TO BIDDER.	2.50	71246984	3,550.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/20/24	Mackinnon, Josh	REVISE PAYING AGENT AGREEMENT; CALL WITH EVERCORE AND SPECIAL MASTER.	1.50	71245085	1,245.00
07/20/24	Serviss, Jess	ATTEND BID DISCUSSION CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS.	0.60	71245639	498.00
07/20/24	Sheker, Wesley	REVIEW PDVSA V MUFG PLEADINGS RE: INTEREST CALCULATION; CORRESPOND WITH EVERCORE TEAM RE: RESEARCH CALCULATION; REVIEW CORRESPONDENCE RE: SETTLEMENT OFFER; UPDATE WIP.	0.40	71246326	332.00
07/20/24	Fernandez, Ricardo	REVIEW EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; CALL WITH WEIL TAX TO DISCUSS PAYING AGENT AGREEMENT AND ESCROW AGREEMENT.	0.50	71254129	587.50
07/20/24	Burrus, Maigreade B.	PREPARE SALE MOTION AND ANCILLARY DOCUMENTS.	5.60	71250544	7,588.00
07/21/24	Keenan, Eoghan P.	CALL WITH BIDDER, EVERCORE AND WEIL RE: SPA ISSUES, FINANCING CERTAINTY AND CONDITIONALITY; UPDATE CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: EVALUATION OF REMAINING BIDDERS, TIMELINE TO SIGNING, DILIGENCE REQUIREMENTS AND CONDITIONALITY; REVISE MATERIALS.	4.50	71251590	8,077.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/21/24	Schrock, Ray C.	TEND TO VARIOUS MATTERS RELATED TO BIDS.	2.00	71252960	4,700.00
07/21/24	Curtis, Aaron J.	REVIEW AND ANALYZE RESEARCH RE: ALL WRITS ACT, BREACH OF WARRANTY CLAIMS, AND THE ANTI-INJUNCTION ACT; REVIEW AND COMMENT ON SALE ORDER; REVIEW AND RESPOND TO EMAILS RE: SALE ORDER.	3.00	71249441	4,785.00
07/21/24	Fliman, Ariel	ADDRESS RWI COVERAGE SCOPE AND MARKET ITEMS.	0.20	71254441	319.00
07/21/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; EMAILS AND CALLS WITH WEIL, EVERCORE AND BIDDERS RE SALE.	3.90	71265972	6,220.50
07/21/24	Rubin, Avi	REVIEW AND PROVIDE COMMENTS TO ESCROW AGREEMENT; COORDINATE RWI ITEMS; DRAFT AND REVISE WORKSTREAM STATUS LIST; COORDINATE ANCILLARY DOCUMENT ITEMS WITH WEIL RX.	2.90	71255269	3,407.50

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b><u>Date</u></b>	<b><u>Tkpr</u></b>	<b><u>Narrative</u></b>	<b><u>Hours</u></b>	<b><u>Index</u></b>	<b><u>Amount</u></b>
07/21/24	Basil, Nico	CORRESPONDENCE RE: UPDATED BIDDER MATERIALS; CALL WITH BIDDER TO DISCUSS COMMITMENT LETTERS, STRUCTURING AND TIMELINE; REVIEW AND COMMENT ON REVISED ESCROW AGREEMENT; CORRESPONDENCE WITH A. RUBIN AND J. MACKINNON; REVIEW AND COMMENT ON PUNCHLIST; REVIEW AND COMMENT ON MEETING AGENDAS AND BINDER; CALLS WITH E. KEENAN; DRAFT SUMMARY UPDATE TO E. KEENAN RE: ESCROW AGREEMENT; REVIEW AND DRAFT RESPONSES TO JONES DAY SPA ISSUES LIST; UPDATE CALL WITH SPECIAL MASTER AND EVERCORE.	6.20	71250217	8,804.00
07/21/24	Mackinnon, Josh	INCORPORATE COMMENTS TO ANCILLARY AGREEMENTS; PREPARE EMAIL TO SPECIAL MASTER AND EVERCORE REGARDING ESCROW AGREEMENT.	1.20	71251783	996.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/21/24	Sheker, Wesley	ATTEND CALL WITH M. BURRUS AND I. ROBERTS RE: IN-PERSON MEETING MATERIALS; DRAFT AGENDAS FOR 7/22 AND 7/23 MEETINGS; REVISE DRAFT AGENDAS; CORRESPOND WITH M. BURRUS AND I. ROBERTS RE: WIP UPDATES; CORRESPOND WITH M. BURRUS RE: DECLARATION MATERIALS; REVISE WIP; COMPILE AND UPDATE BINDER FOR JULY 22 MEETING; CORRESPOND WITH C. BENTLEY RE: LOGISTICS FOR JULY 22-23; CORRESPOND WITH WEIL AND EVERCORE TEAMS RE: WIP.	6.60	71322009	5,478.00
07/21/24	SanGiovanni, Giana	REVIEW EMAILS FROM RX TEAM RE: BIDDING AND SALE PROCESS UPDATES, AND FROM LITIGATION TEAM RE: LEGAL RESEARCH RELATED TO 2020S LITIGATION, AND DRAFT SALE MOTION.	0.50	71251555	415.00
07/21/24	Roberts, Ian	REVIEW UPDATED WORK-IN-PROCESS LIST AND CORRESPOND WITH M. BURRUS AND W. SHEKER RE SAME; REVIEW AND COMMENT ON MEETING AGENDAS; UPDATE MEETING ATTENDEE LIST; CORRESPOND INTERNALLY RE TRANSCRIPTS; WORK ON SALE MOTION.	12.20	71250169	14,335.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/21/24	Burrus, Maigreade B.	PREPARE AGENDAS FOR MEETINGS; REVIEW BINDERS FOR AGENDAS; CONFER WITH COUNSEL FOR SALE PROCESS PARTIES RE: MEETINGS; CONFER WITH WEIL AND EVERCORE RE: UPDATED BIDS; PREPARE SALE MOTION; PREPARE DECLARATION; REVIEW AND DRAFT WIP.	13.30	71250784	18,021.50
07/22/24	Lender, David J.	PRE-MEETING WITH L. BARRINGTON; TEAM MEETING RE TRANSACTION AND PREP FOR MEETING; REVIEWED SALES PROCESS DOCUMENTS.	3.00	71261594	5,985.00
07/22/24	Colao, Andrew J.	CONFER WITH C. RAMOS, REVIEW CMT PAPERS, REVISE ISSUES LIST, CONFER WITH WORKING GROUP.	3.40	71263017	7,310.00
07/22/24	Barrington, Luna N.	CONFERENCE WITH SPECIAL MASTER AND EVERCORE RE BIDS.	4.00	71333358	7,000.00
07/22/24	Keenan, Eoghan P.	PREP CALL WITH SPECIAL MASTER AND EVERCORE RE: STATUS; CALL WITH SALE PROCESS PARTIES RE: EVALUATION OF CURRENT BIDS; MEET WITH WEIL RX, LITIGATION AND M&A TEAMS RE: WORK STREAMS; MEET WITH SPECIAL MASTER, EVERCORE AND WEIL RE: STRATEGY AND TIMING; MEET WITH M&A TEAM RE: WIP; DRAFT SUMMARY COMPARISONS OF BIDS.	11.00	71260795	19,745.00
07/22/24	Ellsworth, John A.	REVIEW, ORGANIZE AND ASSEMBLE UCC LEIN SEARCH RESULTS AND RELATED MATTERS.	6.50	71334135	3,542.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/22/24	O'Connor, Colin A.	REVIEW, ORGANIZE AND ASSEMBLE DOCUMENTS PER E. ZIMMERMAN'S REQUEST.	0.50	71380519	272.50
07/22/24	Schrock, Ray C.	TEND TO VARIOUS SALE MATTERS; ATTEND IN PERSON MEETING WITH SPECIAL MASTER AND EVERCORE TEAM.	4.50	71310533	10,575.00
07/22/24	Ramos, Christina	REVIEW BIDS; REVISE BID PACKAGES; CALL WITH A. COLAO; CALL WITH S. TSOUROVAKAS RE: 2020 NOTE.	7.10	71260832	10,437.00
07/22/24	Tsourovakas, Stefan L.	REVIEW AND COMMENT ON COMMENT LETTER/BID SUMMARIES; CALL WITH C. RAMOS TO DISCUSS 2020 NOTES AND PROCESS; REVIEW INDENTURES AND COORDINATE WITH BANKING AND M&A TEAM; CALL WITH SPECIAL MASTER AND WORKING GROUP.	3.20	71264464	4,544.00
07/22/24	Curtis, Aaron J.	MEET WITH CLIENT, EVERCORE, AND RESTRUCTURING TEAMS TO DISCUSS THE SALE AND THE 2020 BONDHOLDERS; REVIEW AND ANALYZE THE INDENTURE AND PLEDGE FOR THE 2020 NOTES; REVIEW AND RESPOND TO EMAILS RE: THE SALE ORDER AND THE 2020 BONDHOLDERS.	5.80	71260697	9,251.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/22/24	Jaeger, Rebecca	REVIEW AND ANALYZE EVERCORE DECLARATION; DRAFT COMMENTS ON DECLARATION; ATTEND MEETING WITH CLIENT REGARDING BID UPDATE.	0.80	71261838	1,032.00
07/22/24	Dulcey, Alfonso J.	CONFER WITH WEIL TEAMS RE NEXT STEPS, REVIEW WEIL AND EVERCORE BIDDER OVERVIEW / SUMMARIES.	1.30	71259608	2,275.00
07/22/24	Sternlieb, Sarah	REVISE DECLARATION AND COMMUNICATIONS RE SAME.	3.80	71302234	6,061.00
07/22/24	Tripp, Zack	PARTICIPATE IN MEETING WITH WEIL TEAM RE OFFERS AND 2020 BOND HOLDERS.	0.50	71260587	897.50
07/22/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; ATTENTION TO VARIOUS SALE WORKSTREAMS; PHONE CALLS AND EMAILS WITH SPECIAL MASTER AND ADVISORS RE SAME.	11.30	71265968	18,023.50
07/22/24	Markovitz, David	EMAIL CORRESPONDENCE WITH A. RUBIN REGARDING OWNED REAL PROPERTY DILIGENCE.	0.20	71260867	235.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/22/24	Rubin, Avi	CALLS WITH EVERCORE; ATTEND TEAM CALLS; ATTEND CALL WITH WLRK AND GIBSON; ATTEND INTERNAL WEIL CALLS; COORDINATE CIRCULATION OF BID MATERIALS; COORDINATE LIEN SEARCH ITEMS; COORDINATE ANCILLARY DOCUMENT ITEMS; REVIEW AND REVISE WORKSTREAM STATUS LIST; PREPARE AND REVISE RESPONSES TO GIBSON QUESTIONS.	8.50	71263567	9,987.50
07/22/24	Agbi, Theo	REVIEW BID; SEND OUT COMMENTS ON BID LETTER.	1.00	71263714	995.00
07/22/24	Hong, Esther	WIP CALL, UPDATE WIP TASK LIST, ATTEND TO SALE MOTION, SALE ORDER; DRAFT NOTICE OF SUCCESSFUL BIDDER; DRAFT DECLARATION.	11.20	71325698	11,144.00
07/22/24	Kamath, Priya	REVIEW DOCUMENTS RE: 2020S AND DRAFT SUMMARY; MEET WITH L. BARRINGTON AND RX TEAM TO DISCUSS WORKS IN PROGRESS.	4.00	71296632	3,980.00
07/22/24	Smith, Kara	ATTEND TEAM MEETING.	0.50	71321467	497.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/22/24	Basil, Nico	CALL WITH SPECIAL MASTER AND EVERCORE; CALL WITH COUNSEL TO CERTAIN SALE PROCESS PARTIES; CALL WITH NOTEHOLDER AND COUNSEL; WIP CALL WITH WEIL TEAMS; SPECIAL MASTER TEAM IN-PERSON MEETINGS; M&A TEAM CHECK-IN; CORRESPONDENCE WITH A. RUBIN AND J. MACKINNON; CALLS AND CORRESPONDENCE WITH SPECIALIST TEAMS; CORRESPONDENCE AND UPDATES TO E. KEENAN; PREPARE FORM COMPARISON CHART; REVIEW SPA MARKUPS AND PREPARE SPA COMPARISON LIST FOR LEAD BIDDERS; COMPILE SAME WITH FINANCING COMMITMENT COMPARISONS; REVIEW FINANCING DOCUMENTATION; CIRCULATE COMPARISON CHART TO CLIENT; REVIEW AND REVISE RESPONSE TO GIBSON DUNN; OTHER CALLS AND CORRESPONDENCE.	11.20	71266897	15,904.00
07/22/24	Evans, Emma	CORRESPONDENCE RE: SALE MOTION.	0.30	71262028	249.00
07/22/24	Mackinnon, Josh	CALLS WITH EVERCORE, THE SPECIAL MASTER, AND SALE PROCESS PARTIES; WIP CALL; COORDINATE LIEN SEARCH RESULTS TO BANKING/CAPM; REVIEW LIEN SEARCH RESULTS; UPDATE WORKSTREAM CHECKLIST; COLLECT BIDDER MATERIALS AND SEND TO W. SHEKER FOR MEETING.	2.90	71261254	2,407.00

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/22/24	Serviss, Jess	ATTEND PRE-CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND CALL WITH SPECIAL MASTER, GIBSON, WLRK, EVERCORE AND WEIL TEAMS; ATTEND POST-CALL DISCUSSION WITH WEIL M&A TEAM; ATTEND WEIL M&A TEAM CHECK-IN MEETING; ATTEND WORK-IN-PROGRESS CALL WITH WEIL TEAM.	1.80	71260854	1,494.00
07/22/24	Sheker, Wesley	ATTEND CALL WITH WEIL AND PAUL WEISS RE: 2020S; PREPARE LOGISTICS FOR IN-PERSON MEETING WITH WEIL, EVERCORE, AND SPECIAL MASTER; ATTEND MEETING WITH WEIL, EVERCORE, AND SPECIAL MASTER (PARTIAL); CORRESPOND WITH BANKING AND CAPM TEAMS RE: 2020S INDENTURE; CORRESPOND WITH M. BURRUS AND N. BASIL RE: FINALIZED AGENDAS; CORRESPOND WITH RESTRUCTURING TEAM RE: BID; PREPARE BINDER MATERIALS FOR MEETING; UPDATE MEETING AGENDA; CORRESPOND WITH GIBSON AND WLRK RE: ATTENDEES FOR MEETING; PREPARE AND CIRCULATE ATTENDEES LIST FOR MEETING; REVIEW BIDDER UPDATED BID SUMMARY; DRAFT BULLETS RE: 2020S; CORRESPOND WITH M&A TEAM RE: M&A BINDER MATERIALS.	7.10	71322367	5,893.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/22/24	SanGiovanni, Giana	REVIEW EMAILS FROM RX AND LITIGATION TEAMS RE: BID/SALE PROCESS UPDATES AND DRAFT SALE MOTION AND ORDER; DISCUSS DRAFTING TALKING POINTS ON 2020S LITIGATION ON CALL WITH S. STERNLIEB; ATTEND CITGO WIP CALL WITH RX, M&A, AND LITIGATION TEAMS TO DISCUSS UPCOMING CLIENT MEETINGS AND SALE PROCESS.	1.10	71261366	913.00
07/22/24	Fernandez, Ricardo	REVIEW EMAILS FROM WEIL TAX/CORPORATE TEAMS; REVIEW BID MATERIALS; DRAFT ANALYSIS REGARDING PROPOSED TRANSACTION STRUCTURE.	1.90	71263743	2,232.50
07/22/24	Zimmerman, Erik	REVIEW EXISTING DEBT FACILITIES; REVIEW RECEIVABLES AGREEMENT; REVIEW BIDDER DOCUMENTS; ATTEND TO CORRESPONDENCE.	2.70	71265980	2,686.50
07/22/24	Roberts, Ian	CORRESPOND WITH E. HONG RE TRANSCRIPTS; CORRESPOND WITH M. BURRUS RE WORKSTREAMS; ATTEND CITGO WEIL/EVERCORE/SPECIAL MASTER BID UPDATE CALL; ATTEND CALL TO DISCUSS BIDS WITH SPECIAL MASTER, WEIL, AND EVERCORE; ATTEND WORK-IN-PROCESS MEETING; ATTEND SPECIAL MASTER IN-PERSON MEETING; REVIEW AND REVISE NOTICE OF SUCCESSFUL BIDDER.	6.70	71328459	7,872.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/22/24	Burrus, Maigreade B.	ATTEND BID UPDATE CALL WITH WEIL / SPECIAL MASTER / EVERCORE; CONFER WITH W. SHEKER RE: BID MATERIALS; CONFER WITH E. HONG RE: NOTICE OF SUCCESSFUL BIDDER AND SALE MOTION ANCILLARY DOCUMENTS; ATTEND MEETINGS WITH WEIL, EVERCORE, AND THE SPECIAL MASTER; REVIEW PAYMENTS ADMINISTRATION AGREEMENT, FORM CLOSING RELEASE, AND FORM OF TERMINATION RELEASE AND CONFER WITH C. BENTLEY RE: SAME; PREPARE SALE MOTION; REVIEW WEIL LITIGATION COMMENTS TO DECLARATIONS.	7.50	71303878	10,162.50
07/22/24	Belay, Keneane	REVIEW AND ORGANIZE LIEN SEARCH RESULTS, PER E. ZIMMERMAN'S REQUEST.	0.40	71315665	140.00
07/23/24	Connolly, Annemargaret	FOLLOW-UP WITH A. RUBIN RE STATUS; REVIEW UPDATED BID; REVIEW CONTRACT; REVIEW ADDITIONAL INFO.	0.50	71275409	997.50
07/23/24	Margolis, Steven M.	CORRESPONDENCE ON TRANSACTION ISSUES AND TIMING.	0.20	71274733	319.00
07/23/24	Lender, David J.	PREP; MEETING WITH SALES PROCESS PARTIES AND CLIENT.	3.20	71273767	6,384.00
07/23/24	Colao, Andrew J.	CONFER WITH C. RAMOS RE CLIENT MEETING, REVISE MARK-UP OF COMMITMENT PAPERS.	1.80	71271381	3,870.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/23/24	Barrington, Luna N.	CONFERENCE WITH D. LENDER RE ALTER EGO LITIGATIONS; MEETING WITH SALE PROCESS PARTIES; ATTN TO 2020 BOND ISSUES AND ALTER EGO ISSUES.	6.40	71333427	11,200.00
07/23/24	Keenan, Eoghan P.	ATTEND MEETING WITH SPECIAL MASTER, EVERCORE AND WEIL RE: ENGAGEMENT WITH SALE PROCESS PARTIES; ATTEND MEETING WITH SALE PROCESS PARTIES, SPECIAL MASTER, EVERCORE AND WEIL RE: CONSULTATION REGARDING CURRENT BIDDERS AND TIMELINE; CALL WITH JONES DAY RE: DISCLOSURE SCHEDULES AND DILIGENCE; CALL WITH WEIL RX RE: ENGAGEMENT WITH VZ SALE PROCESS PARTIES.	6.90	71277235	12,385.50
07/23/24	Sanford, Kristin	ANALYZE FILING REQUIREMENTS AND OUTSTANDING INFORMATION REQUESTS.	1.20	71277250	2,070.00
07/23/24	Schrock, Ray C.	PREPARE FOR AND ATTEND MEETINGS WITH SALE PROCESS PARTIES; TEND TO VARIOUS DISCUSSIONS WITH BIDDERS.	6.50	71310322	15,275.00
07/23/24	Ramos, Christina	MEETINGS ON DISCUSSIONS WITH CLAIMANTS; REVIEW BIDDER FINANCING DOCUMENTS; PREPARE BIDDER MARKUP; MEETINGS WITH A. COLAO AND EZ.	7.50	71269600	11,025.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/23/24	Tsourovakas, Stefan L.	REVIEW AND COMMENT ON PAPERS AND COORDINATE WITH TEAM ON BULLETS; REVIEW FINANCING MATERIALS; COORDINATE WITH JY ON DISCLOSURE SCHEDULES.	1.40	71276466	1,988.00
07/23/24	Yu, Julia	REVIEW INDEBTEDNESS DISCLOSURE.	3.00	71272911	2,985.00
07/23/24	Curtis, Aaron J.	REVIEW AND RESPOND TO EMAILS RE: THE SALE ORDER.	0.30	71283936	478.50
07/23/24	Jaeger, Rebecca	ATTEND MEETING WITH SALE PROCESS PARTIES; RESEARCH CASE LAW REGARDING 2020S; REVIEW AND ANALYZE DRAFT OF SALE MOTION AND DRAFT REVISIONS.	3.40	71274989	4,386.00
07/23/24	Dulcey, Alfonso J.	REVIEW AND DISCUSS UPDATED BIDDER BID.	3.70	71267945	6,475.00
07/23/24	Sternlieb, Sarah	CALL WITH BIDDER RE: ALTER EGO SUITS; REVIEW AND REVISE MOTIONS.	2.70	71302207	4,306.50
07/23/24	Bentley, Chase A.	MEETING WITH SALE PROCESS PARTIES; COORDINATE SAME; REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND PHONE CALLS WITH SPECIAL MASTER, EVERCORE, WEIL AND BIDDERS RE SAME.	12.00	71307657	19,140.00
07/23/24	Gross, Nate	REVIEW BIDDER'S SPA; CORRESPONDENCE RELATING TO SAME.	0.10	71276049	117.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/23/24	Rubin, Avi	CALL WITH WEIL TAX; CALLS WITH WEIL M&A; ATTEND CALL WITH WLRK AND GIBSON; REVIEW AND PROVIDE COMMENTS TO DRAFT SALE ORDER; COORDINATE ESCROW AGREEMENT ITEMS; COORDINATE SIGNING CHECKLIST ITEMS; COORDINATE WITH WEIL SPECIALIST GROUPS; DISCUSS SIGNING ITEMS WITH WEIL M&A.	4.80	71274999	5,640.00
07/23/24	Agbi, Theo	REVIEW MARK UP OF SPA AND DISCUSS CHANGES AND NEXT STEPS IN THE BIDDING PROCESS.	2.00	71273905	1,990.00
07/23/24	Kamath, Priya	DRAFT TALKING POINTS ON COURT RULINGS FOR L. BARRINGTON.	3.90	71283819	3,880.50
07/23/24	Smith, Kara	RESEARCH RE: 2020S.	0.40	71377231	398.00
07/23/24	Logan, Savannah L.	DRAFT INFORMATION REQUEST FOR BIDDER; ANALYZE ANTITRUST RISK WITH BIDDER.	3.10	71277081	3,084.50
07/23/24	Basil, Nico	SPECIAL MASTER TEAM IN-PERSON MEETING; MEET WITH CONOCO, CRYSTALLEX AND COUNSEL; MEET WITH E. KEENAN AND A. RUBIN; CALLS WITH C. RAMOS; CALLS WITH T. AGBI; REVIEW AND COMMENTS ON PROCEDURES SUMMARY; CORRESPONDENCE RE: SAME; DISCUSSIONS WITH A. RUBIN AND J. MACKINNON.	8.30	71274006	11,786.00
07/23/24	Evans, Emma	RESEARCH RE: 2020S.	0.40	71274380	332.00

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

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07/23/24	Mackinnon, Josh	PREPARE LIST OF NDAS FOR EVERCORE; PREPARE EMAILS TO BIDDER REGARDING ESCROW AGREEMENT; UPDATE WORKSTREAM LIST.	1.50	71271478	1,245.00
07/23/24	Sheker, Wesley	UPDATE BINDER INDEX; PREPARE LOGISTICS FOR AND ATTEND IN-PERSON MEETING WITH WEIL, CRYSTALLEX, CONOCO, AND SPECIAL MASTER; RESEARCH RE: 2020S; DRAFT SUMMARY OF RESEARCH FINDINGS RE: SAME; CORRESPOND WITH WEIL RESTRUCTURING AND LITIGATION TEAMS RE: SAME.	10.90	71322613	9,047.00
07/23/24	SanGiovanni, Giana	CALL P. KAMATH TO DISCUSS DRAFT OF TALKING POINTS RE: 2020S LITIGATION; REVIEW AND ANALYZE EMAILS FROM LITIGATION TEAM RE: LEGAL RESEARCH RELATED TO SALE PROCESS AND DRAFT SALE MOTION, AND RX EMAILS RE: BID AND SALE PROCESS UPDATES.	2.30	71277969	1,909.00
07/23/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW BID MATERIALS/SPA; RESEARCH TAX ISSUES REGARDING PROPOSED TRANSACTION STRUCTURE; CALLS WITH WEIL TAX TO DISCUSS; REVIEW PRECEDENT AGREEMENTS.	5.10	71272483	5,992.50

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/23/24	Zimmerman, Erik	REVIEW DOCUMENTS; REVIEW AND SUMMARIZE LIEN SEARCH RESULTS, ATTEND TO CORRESPONDENCE WITH WEIL; REVIEW COMMITMENT PAPERS.	2.70	71275618	2,686.50
07/23/24	Roberts, Ian	CORRESPOND WITH M. BURRUS AND E. HONG RE NOTICE OF SUCCESSFUL BIDDER; ATTEND CRYSTALLEX, CONOCO, AND SPECIAL MASTER IN-PERSON MEETING REGARDING BIDS; REVIEW AND REVISE DECLARATION; CORRESPOND WITH E. HONG RE SAME; DRAFT SALE PROCEDURES ORDER CHECKLIST; CORRESPOND WITH E. HONG RE SAME; CORRESPOND WITH C. BENTLEY RE SALE ORDER; REVIEW AND REVISE SALE PROCEDURE ORDER CHECKLIST AND SEND TO E. HONG.	6.40	71328470	7,520.00
07/23/24	Burrus, Maigreade B.	ATTEND MEETINGS WITH CRYSTALLEX, CONOCO, WEIL, SPECIAL MASTER AND EVERCORE; PREPARE SALE ORDER, SALE MOTION, DECLARATION AND NOTICE OF SUCCESSFUL BIDDING; MULTIPLE CALLS WITH WEIL LITIGATION RE: SALE MOTION; CONFER WITH EVERCORE RE: DECLARATION.	9.00	71303857	12,195.00
07/23/24	Belay, Keneane	REVIEW AND CHART LIEN SEARCH RESULTS, PER E. ZIMMERMAN'S REQUEST.	1.80	71315939	630.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/24/24	Chivers, Corey	CONF CALL RE POTENTIAL BID ISSUES; ATTENTION TO CORRESPONDENCE AND COORDINATION RE DEBT COMMITMENT ISSUES.	1.20	71289152	2,580.00
07/24/24	Lender, David J.	MEETINGS WITH J. FALK AND J. FRIEDMANN RE HEARING.	0.50	71283851	997.50
07/24/24	Colao, Andrew J.	SPA RELATED MATTERS; CONFER WITH C. RAMOS RE FINANCING DOCUMENTS.	1.90	71284975	4,085.00
07/24/24	Friedmann, Jared R.	MEET WITH D.LENDER RE: ANTICIPATED ISSUES FOR UPCOMING TRIAL ON SALES PROCESS/SALE; REVIEW/ANALYZE DRAFT MOTION FOR SALE APPROVAL AND ACCOMPANYING EVERCORE DECLARATION IN SUPPORT OF SAME; EMAILS WITH TEAM RE: PROPOSED COMMENTS TO DRAFT ORDER APPROVING SALE.	1.80	71325522	3,231.00
07/24/24	Keenan, Eoghan P.	MEETING WITH JONES DAY, EIMER STAHL, CITGO, EVERCORE, WEIL AND SPECIAL MASTER RE: BIDDER UPDATE; REVIEW MEMO PROVIDED BY EIMER STAHL; REVIEW DRAFT SALE ORDER; FOLLOW UP RE: DISCLOSURE SCHEDULES; CALL WITH OFAC, FINANCE AND RX COUNSEL RE: MEMO; MEETING WITH M&A TEAM RE: WORK STREAMS.	7.60	71283988	13,642.00

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/24/24	Welch, Timothy C.	REVIEW LETTER TO SPECIAL MASTER FROM CITGO; EXCHANGE EMAILS AND PARTICIPATE IN MEETING WITH WEIL TEAM REGARDING SAME; REVIEW DRAFT STOCK PURCHASE AGREEMENT; EXCHANGE EMAILS WITH A. RUBIN REGARDING SAME AND NEXT STEPS WITH RESPECT TO OFAC LICENSE APPLICATION PROCESS.	2.80	71284470	4,900.00
07/24/24	Ellsworth, John A.	REVIEW AND ORGANIZE UCC LIEN SEARCH RESULTS, CORRESPONDENCE WITH VENDOR, INVENTORY STATUS CHECKS AND RELATED MATTERS FOR J. MACKINNON.	10.50	71334179	5,722.50
07/24/24	George, Camille A.	ASSIST TEAM WITH GATHERING CITGO BINDER; DRAFT INDEX RE SAME; DELIVER AND REVIEW ALL BINDERS.	4.80	71316730	2,616.00
07/24/24	Sanford, Kristin	CONFERENCE CALL WITH CITGO'S ANTITRUST COUNSEL RE FILINGS; ANALYZE KEY NEXT STEPS AND INFORMATION NEEDED TO FINALIZE FILINGS ASSESSMENT.	1.80	71316796	3,105.00
07/24/24	Schrock, Ray C.	TEND TO 2020 SETTLEMENT MATTERS; TEND TO VARIOUS MATTERS RELATED TO BIDS; ATTEND CALLS WITH BIDDER.	6.10	71310248	14,335.00
07/24/24	Ramos, Christina	EMAIL CORRESPONDENCE ON LIEN SEARCHES, COMMITMENT LETTER; CALL RE: AJC; CALLS WITH MA.	5.10	71277612	7,497.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
 67816.0003  
 2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/24/24	Naughton, Michael C.	REVIEW STATUS OF MERGER CONTROL FILINGS ASSESSMENT; PARTICIPATE ON CALL WITH CITGO COUNSEL TO DISCUSS SAME.	1.70	71284575	2,805.00
07/24/24	Tsourovakas, Stefan L.	CALL WITH WORKING GROUP TO DISCUSS DILIGENCE MATTERS; MEETING WITH C. CHIVERS TO DISCUSS COMMITMENT PAPERS AND PROCESS; REVIEW AND COMMENT ON FINANCING GRID; REVIEW AND COMMENT ON DISCLOSURE SCHEDULE.	2.30	71289451	3,266.00
07/24/24	Yu, Julia	REVIEW AND REVISE INDEBTEDNESS DISCLOSURE.	5.40	71286706	5,373.00
07/24/24	Cunningham, Nathan	INTERNAL CORRESPONDENCE REGARDING CFIUS ISSUES.	0.20	71289148	319.00
07/24/24	Curtis, Aaron J.	REVIEW AND RESPOND TO EMAILS RE: THE SALE ORDER.	0.30	71284204	478.50
07/24/24	Bier, Ilana	REVIEW PURCHASE AGREEMENT; DISCUSSION WITH D. MARKOWITZ RE: MORTGAGES.	0.30	71284579	387.00
07/24/24	Jaeger, Rebecca	REVIEW AND ANALYZE SALE MOTION; DRAFT FEEDBACK AND COMMENTS; RESEARCH CASE LAW REGARDING INTERPLEADERS.	2.30	71298594	2,967.00
07/24/24	Dulcey, Alfonso J.	REVIEW BID MATERIALS; REVIEW SPA SUMMARY; REVIEW PROCEDURES SUMMARY.	1.10	71277702	1,925.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/24/24	Sternlieb, Sarah	REVISE MOTION.	0.70	71302238	1,116.50
07/24/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND PHONE CALLS WITH SPECIAL MASTER, EVERCORE, WEIL AND BIDDERS RE SAME; PHONE CALL WITH VZ RE JUDGMENT CREDITOR; PHONE CALLS WITH JUDGMENT CREDITORS.	13.30	71307732	21,213.50
07/24/24	Markovitz, David	DUE DILIGENCE REVIEW OF DATA ROOM DOCUMENTS.	2.20	71284164	2,585.00
07/24/24	Rubin, Avi	CALL WITH WEIL CAPM TEAM; ATTEND CALL WITH SALE PROCESS PARTIES; ATTEND INTERNAL CHECK-IN CALL; COORDINATE DILIGENCE ITEMS; COORDINATE ESCROW AGREEMENT ITEMS; REVIEW AND PROVIDE COMMENTS TO SIGNING CHECKLIST; COORDINATE ANCILLARY DOCUMENT ITEMS; INCORPORATE WEIL M&A COMMENTS TO SALE ORDER; COORDINATE WITH WEIL SPECIALIST GROUPS; CIRCULATE DOCUMENTS TO SALE PROCESS PARTIES.	4.70	71289119	5,522.50
07/24/24	Heimowitz, Simon	REVIEW DISCLOSURE SCHEDULES.	0.50	71351257	797.50
07/24/24	Cooley, Shawn B.	REVIEW AND RESPOND TO EMAIL RE CFIUS DUE DILIGENCE; MATTER UPDATES AND ACTION ITEMS.	0.20	71288195	359.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/24/24	Hong, Esther	ATTEND TO SALE ORDER; REVISE SALE MOTION; ATTEND MEETING; DRAFT BID REPORT; DRAFT LITIGATION TASK LIST; PARTICIPATE IN MEETING REGARDING SALE ORDER.	8.30	71339054	8,258.50
07/24/24	Kamath, Priya	REVIEW LOWER COURT BRIEFING TO DEVELOP TALKING POINTS ON PARTIES' ARGUMENTS FOR L. BARRINGTON; DRAFT SUMMARY OF PARTIES' ARGUMENTS FOR S. STERNLIEB'S REVIEW.	12.00	71283892	11,940.00
07/24/24	Smith, Kara	CONDUCT INTERPLEADER RESEARCH; ASSIST WITH BINDERS FOR L. BARRINGTON, D. LENDER AND OTHER PARTNERS.	5.30	71321445	5,273.50
07/24/24	Logan, Savannah L.	DISCUSS ANTITRUST FILINGS WITH JONES DAY AND WEIL AT; CONDUCT PUBLIC RESEARCH RE BIDDER OPERATIONS.	2.10	71288974	2,089.50
07/24/24	Basil, Nico	CALL WITH CERTAIN SALE PROCESS PARTIES; DISCUSSION WITH E. KEENAN AND A. RUBIN; REVIEW AND REVISE UPDATED PROCEDURES SUMMARY SCHEDULE; CALLS WITH C. RAMOS; REVIEW AND COMMENT ON SALE ORDER DRAFT; CALLS WITH E. KEENAN; CALL WITH JONES DAY; CALL WITH SPECIAL MASTER; REVIEW SIGNING CHECKLIST; REVIEW AND REVISE PROCEDURES SUMMARY AND CIRCULATE SAME; OTHER CALLS AND CORRESPONDENCE.	8.70	71288164	12,354.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/24/24	Evans, Emma	CORRESPONDENCE RE: SPECIAL MASTER RECOMMENDATION AND RESEARCH; RESEARCH ON INTERPLEADER; MEETING PREPARATION.	1.40	71296279	1,162.00
07/24/24	Mackinnon, Josh	UPDATE SIGNING CHECKLIST TO INCORPORATE A. RUBIN'S COMMENTS; CHECK NEW VDR UPLOADS AND SEND ITEMS TO SPECIALIST GROUPS; REVIEW M&A VDR UPLOADS; CREATE LIST OF NDAS FOR EVERCORE AND LIEN RESULTS TO BANKING AND CAPM AND CORRESPONDED WITH THOSE TEAMS AND SPECIALISTS; CREATE CLOUD SHARE TO SEND MORE LIENS TO BANKING/CAPM/RX; UPDATED WORKSTREAM LIST; ATTEND DAILY M&A MEETING.	9.00	71284083	7,470.00
07/24/24	Sheker, Wesley	RESPONSE LETTER RE: PDVH LETTERS; REVIEW SALE ORDER DRAFT; ATTEND CALL RE: SALE ORDER STATUS WITH C. BENTLEY, M. BURRUS, I. ROBERTS, AND E. HONG; UPDATE DRAFT TABLE WITH SALE ORDER ITEMS.	2.40	71322635	1,992.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/24/24	SanGiovanni, Giana	DRAFT TALKING POINTS RE: 2020S LITIGATION; REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: LEGAL RESEARCH RELATED TO SALE PROCESS, AND REVIEW EMAILS FROM RX TEAM RE: BID AND SALE PROCESS UPDATES, AND DRAFT SALE ORDER; VARIOUS CALLS WITH P. KAMATH TO DISCUSS DRAFT OF TALKING POINTS ON 2020S LITIGATION.	4.60	71277943	3,818.00
07/24/24	Zimmerman, Erik	REVIEW AND REVISE EXISTING INDEBTEDNESS SCHEDULES, DISCUSS INDEBTEDNESS SCHEDULES WITH WEIL CAPITAL MARKETS, REVIEW AND SUMMARIZE LIEN SEARCHES.	1.90	71288764	1,890.50
07/24/24	Roberts, Ian	CORRESPOND WITH E. HONG RE SPECIAL MASTER RECOMMENDATION; DISCUSS SAME WITH M. BURRUS; ATTEND CALL TO DISCUSS SALE ORDER WITH C. BENTLEY, M. BURRUS, E. HONG, AND W. SHEKER; CORRESPOND WITH E. HONG RE NOTICE OF SUCCESSFUL BIDDER; CORRESPOND WITH M. BURRUS RE LIEN SEARCHES; REVIEW AND REVISE SALE ORDER OUTSTANDING ISSUES CHART; CORRESPOND WITH M. BURRUS AND E. HONG RE SAME.	8.80	71328487	10,340.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/24/24	Burrus, Maigreade B.	CALL RE: BID UPDATE; CALL WITH WEIL RX RE: SALE ORDER: PREPARE SALE ORDER AND CONFER WITH M&A / LIT TEAMS RE: SAME; PREPARE SALE ORDER, SALE MOTION, R. STRONG DECLARATION, BIDDER PROCEDURES ORDER; CONFER WITH N. BASIL RE: SALE ORDER; CONFER WITH M. TYSON RE: DECLARATION.	10.80	71303891	14,634.00
07/25/24	Margolis, Steven M.	REVIEW ISSUES ON SCHEDULES, PURCHASE AGREEMENT AND CORRESPONDENCE ON SAME.	0.50	71300384	797.50
07/25/24	Chivers, Corey	CONF CALL RE 2020 NOTES AND FOLLOW UP RE SAME; REVIEW AND ANALYZE PLEDGE AGREEMENT AND INDENTURE; SUMMARIZE VIEWS.	2.20	71301546	4,730.00
07/25/24	Lender, David J.	REVIEW SALES ORDER; TEAM MEETING RE LITIGATION WORK STREAMS; CONOCO TELEPHONE CALL.	1.80	71298122	3,591.00
07/25/24	Colao, Andrew J.	CONFER WITH C. RAMOS AND FINANCE TEAM RE DILIGENCE AND FINANCE ISSUES, EMAILS.	0.70	71299422	1,505.00
07/25/24	Barrington, Luna N.	LIT TEAM MEETING; CONFERENCE WITH D. LENDER RE LIT ISSUES; CONFERENCE WITH SPECIAL MASTER AND SALE PROCESS PARTIES; CONFERENCE RE 2020 STRUCTURE.	3.50	71333408	6,125.00
07/25/24	Nagar, Roshelle A.	REVIEW PLEDGE AND INTERNAL CONFERENCE RE REMEDIES.	0.30	71301014	495.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/25/24	Friedmann, Jared R.	TEAM MEETING WITH LITIGATION AND RESTRUCTURING TEAM RE: STATUS, OPEN ISSUES AND NEXT STEPS; TEAM MEETING WITH LITIGATION RESTRUCTURING AND CORPORATE TEAMS RE: 2020S.	1.00	71325684	1,795.00
07/25/24	Keenan, Eoghan P.	UPDATE CALL WITH SALE PROCESS PARTIES, SPECIAL MASTER, WEIL AND EVERCORE; CALL WITH BIDDER RE: SPA MARKUP, DISCLOSURE SCHEDULES AND DILIGENCE; MEETING WITH WEIL M&A TEAM RE: WORK STREAMS; CALL WITH JONES DAY, EIMER STAHL, CITGO MANAGEMENT, WEIL AND EVERCORE RE: PROCESS, BID RESULTS AND CONSIDERATIONS.	7.60	71297946	13,642.00
07/25/24	Falk, Jessica L.	MEET WITH D. LENDER, J. FRIEDMANN, L. BARRINGTON, A. WELCH AND C. BENTLEY REGARDING WORKSTREAM STATUS AND NEXT STEPS.	0.80	71298193	1,400.00
07/25/24	Welch, Timothy C.	REVIEW DRAFT SALE ORDER; CONDUCT DUE DILIGENCE REGARDING INVESTIGATIVE REPORT; EXCHANGE EMAILS WITH S. COOLEY REGARDING POTENTIAL CFIUS FILINGS.	1.80	71299174	3,150.00
07/25/24	Ellsworth, John A.	REVIEW AND ORGANIZE UCC LIEN SEARCH RESULTS; CORRESPONDENCE WITH VENDOR AND RELATED MATTERS FOR J. MACKINNON.	4.00	71334150	2,180.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/25/24	O'Connor, Colin A.	REVIEW, ORGANIZE AND ASSEMBLE DOCUMENTS PER E. ZIMMERMAN'S REQUEST.	0.50	71380558	272.50
07/25/24	Karkat, Sakina	CHART AND REVIEW LIEN SEARCHES.	4.00	71315836	2,100.00
07/25/24	Conley, Brendan C.	ATTENTION TO CITGO UCC INQUIRIES.	0.50	71299424	797.50
07/25/24	Sanford, Kristin	ANALYZE HSR FILING REQUIREMENTS.	0.20	71302311	345.00
07/25/24	Schrock, Ray C.	TEND TO NUMEROUS ISSUES RELATED TO BIDS; ATTEND TO 2020 SETTLEMENT DISCUSSIONS.	4.10	71310177	9,635.00
07/25/24	Ramos, Christina	LIEN SEARCHES; EMAIL CORRESPONDENCE WITH M&A TEAM; CALLS WITH BIDDER AND INTERNAL CALL ON 2020S; CONFER WITH A. COLAO.	2.50	71298350	3,675.00
07/25/24	Welch, Alexander W.	CALLS RE: BIDDER AND SPA; REVIEW SALE ORDER; DISCUSS SAME; CALL RE: 2020 ISSUES; CALL WITH VPS.	3.80	71321348	6,821.00
07/25/24	Naughton, Michael C.	REVIEW COURT ORDERS AND ASSESS HSR FILING PARTY BASED ON CONTROL OF PDVH SHARES.	1.20	71302452	1,980.00
07/25/24	Tsourovakas, Stefan L.	VARIOUS CALLS WITH WORKING GROUP PARTIES TO DISCUSS STATUS OF 2020 NEGOTIATIONS AND REVIEW OF RELATED AGREEMENTS; COORDINATE WITH TEAM ON INDENTURE AND PLEDGE AGREEMENT REVIEW; ATTENTION TO EMAILS.	2.80	71300913	3,976.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/25/24	Yu, Julia	DISCUSSION AND MEETING RE 2020 NOTES.	1.10	71298067	1,094.50
07/25/24	Mosin, Olga	CORRESPOND WITH VENDOR REGARDING PRICING ESTIMATES.	1.20	71362024	588.00
07/25/24	Bodoh, Devon	REVIEW TAX ISSUES WITH POTENTIAL TRANSACTION; FOLLOW UP RE FIRPTA MATTER WITH COMPANY; REVIEW BID DOCUMENTS FOR TAX ISSUES.	2.60	71301451	6,110.00
07/25/24	Jaeger, Rebecca	REVIEW, ANALYZE, AND DRAFT LANGUAGE FOR SALE ORDER; REVISE SUMMARY OF ONGOING WORKSTREAMS AND PROJECTS.	0.70	71298671	903.00
07/25/24	Dulcey, Alfonso J.	REVIEW NEXT STEPS GUIDANCE FROM WEIL TEAM, PRELIMINARY REVIEW OF DISCLOSURE SCHEDULES.	0.80	71298204	1,400.00
07/25/24	Sternlieb, Sarah	REVISE MOTION.	4.00	71302210	6,380.00
07/25/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND PHONE CALLS WITH SPECIAL MASTER, EVERCORE, WEIL AND BIDDERS RE SAME; MANAGEMENT PRESENTATION WITH CITGO AND BIDDER; EMAILS AND PHONE CALLS RE 2020S; CALL WITH SALE PROCESS PARTIES.	13.20	71307642	21,054.00
07/25/24	Markovitz, David	REVIEW DISCLOSURE SCHEDULES FOR RE COMMENTS.	0.50	71298643	587.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/25/24	Rubin, Avi	CALLS WITH WEIL M&A; ATTEND CALL WITH GIBSON AND WLRK; ATTEND CITGO MANAGEMENT PRESENTATION; ATTEND INTERNAL CHECK-IN CALL; REVIEW AND PROVIDE COMMENTS TO SIGNING CHECKLIST; COORDINATE DILIGENCE ITEMS; COORDINATE WITH WEIL SPECIALIST GROUPS; UPDATE WORKSTREAM STATUS LIST; REVIEW AND PROVIDE COMMENTS TO DISCLOSURE SCHEDULES; COORDINATE ANCILLARY DOCUMENT ITEMS.	9.00	71301188	10,575.00
07/25/24	Cooley, Shawn B.	REVIEW AND ASSESS UPDATED DISCLOSURE SCHEDULES; REVIEW INVESTIGATIVE DILIGENCE REPORT; ASSESS CFIUS IMPLICATIONS FROM SAME; REVIEW AND RESPOND TO EMAIL RE SAME, CFIUS DUE DILIGENCE, MATTER UPDATES, AND ACTION ITEMS.	1.30	71299847	2,333.50
07/25/24	Agbi, Theo	EMAILS RE: TAX ANALYSIS OF FIRPTA.	0.20	71299516	199.00
07/25/24	Hong, Esther	DRAFT BID REPORT, CORRESPOND REGARDING SALE MOTION, ORDER; CONDUCT RESEARCH REGARDING SPO PROVISIONS; DRAFT NOTICE.	7.10	71325488	7,064.50
07/25/24	Smith, Kara	REVISE SALE ORDER; ATTEND LITIGATION TEAM MEETING.	2.10	71321599	2,089.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/25/24	Logan, Savannah L.	ANALYZE COURT DOCUMENTS RE HSR FILINGS ANALYSIS.	0.50	71296596	497.50
07/25/24	Basil, Nico	PREPARE LIST OF DISCUSSION POINTS FOR CALL WITH BIDDER; REVISE PROCEDURES SUMMARY AND CIRCULATE TO BIDDER AND JONES DAY; CORRESPONDENCE WITH SPECIALISTS; REVIEW AND REVISE SALE ORDER COMMENTS AND CIRCULATE TO RESTRUCTURING TEAM; CORRESPONDENCE WITH A. RUBIN AND J. MACKINNON; CORRESPONDENCE RE: LIEN SEARCHES; REVIEW JONES DAY ISSUES LIST; CORRESPONDENCE WITH AND QUESTIONS TO SPECIALISTS; REVIEW AND REVISE DISCLOSURE SCHEDULES WITH J. MACKINNON; CALL WITH SALE PROCESS PARTIES; CALL WITH BIDDER RE: SPA AND PROCESS; M&A CHECKIN CALL.	7.10	71301216	10,082.00
07/25/24	Evans, Emma	LITIGATION TEAM MEETING; CORRESPONDENCE RE: M&A TEAM, DISCOVERY.	1.20	71299426	996.00
07/25/24	Mackinnon, Josh	REVISE SIGNING CHECKLIST; CALL WITH SALE PROCESS PARTIES AND BIDDER; COORDINATE VDR UPLOADS AND LIEN SEARCHES TO OTHER WEIL TEAMS; INCORPORATE JONES DAY'S COMMENTS TO SCHEDULES AND SENT TO BIDDER; RESEARCH MARKETING MATERIALS.	9.10	71303219	7,553.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/25/24	Serviss, Jess	ATTEND CHECK-IN MEETING WITH SPECIAL MASTER, CONOCO, CRYSTALLEX, EVERCORE AND WEIL TEAMS; ATTEND M&A TEAM CHECK-IN MEETING.	2.00	71297948	1,660.00
07/25/24	Sheker, Wesley	ATTEND CALL WITH WEIL RESTRUCTURING, BANKING, AND CAPM TEAMS RE: 2020S; CORRESPOND WITH M. BURRUS RE: LATEST WORKSTREAMS; CORRESPOND WITH BANKING TEAM RE: 2020S; CORRESPOND WITH A. WELCH RE: 2020S; CORRESPOND WITH M&A TEAM RE: 2020S; REVIEW CAPM ANALYSIS RE: INDENTURE.	2.80	71322750	2,324.00
07/25/24	SanGiovanni, Giana	CALL WITH P. KAMATH TO DISCUSS DRAFT TALKING POINTS RE: 2020S LITIGATION; EMAIL S. STERNLIEB AND P. KAMATH RE: 2020S LITIGATION TALKING POINTS; REVIEW EMAILS FROM RX AND LITIGATION TEAMS RE: DRAFT SALE MOTION AND SALE ORDER, AND LEGAL RESEARCH RELATED TO SALE PROCESS; ATTEND WEEKLY LITIGATION TEAM MEETING TO DISCUSS SALE PROCESS UPDATES, NEGOTIATIONS WITH 2020S, AND LITIGATION STRATEGY.	1.40	71298147	1,162.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/25/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS AND CITGO/JONES DAY; DISCUSSION WITH WEIL TAX REGARDING BIDDER SPA DRAFT AND DEAL UPDATES.	0.90	71300627	1,057.50
07/25/24	Zimmerman, Erik	REVIEW LIEN SEARCH RESULTS AND PREPARE SUMMARY OF RESULTS; REVIEW DISCLOSURE SCHEDULES; ATTEND TO CORRESPONDENCE; ATTEND CALL WITH CITGO.	2.90	71301254	2,885.50
07/25/24	Roberts, Ian	CORRESPOND WITH C. BENTLEY RE ARTICLE; CORRESPOND WITH M. BURRUS RE WORKSTREAMS; CORRESPOND WITH C. BENTLEY, M. BURRUS, AND E. HONG RE BID REPORT; REVISE SALE ORDER TO REFLECT COMMENTS FROM A. WELCH; CORRESPOND WITH M. BURRUS AND A. WELCH RE SAME; ATTEND CALL WITH C. BENTLEY, M. BURRUS, E. HONG, AND W. SHEKER RE SAME; FURTHER REVISE AND FINALIZE SAME; CORRESPOND WITH M. BURRUS AND E. HONG RE SAME.	16.80	71328416	19,740.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
 67816.0003  
 2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/25/24	Burrus, Maigreade B.	CONFER WITH C. BENTLEY RE: SALE MOTION; REVIEW BIDDER PROTECTION MOTION; CONFER WITH EVERCORE / M&A RE: SPECIAL MASTER REPORT; CONFER WITH I. ROBERTS RE: SALE WORKSTREAMS; CALL WITH SPECIAL MASTER, CRYSTALLEX, AND CONOCO; REVIEW PROCEDURES SUMMARY; CALL RE: 2020S; PREPARE SALE ORDER, SALE MOTION, DECLARATION AND NOTICE OF SUCCESSFUL BIDDING.	8.90	71303904	12,059.50
07/25/24	Belay, Keneane	REVIEW AND CHART LIEN SEARCH RESULTS; COMMUNICATION WITH DEAL TEAM AND COGENCY REGARDING OUTSTANDING RESULTS, PER E. ZIMMERMAN'S REQUEST.	9.00	71316037	3,150.00
07/26/24	Connolly, Annemargaret	REVIEW SCHEDULES AND REVERT TO CORPORATE TEAM.	0.20	71328208	399.00
07/26/24	Margolis, Steven M.	REVIEW NEW DRAFTS OF SCHEDULES AND JONES DAY CHANGES; VARIOUS CONF. AND CORRESPONDENCE ON SPA CHANGES; VARIOUS CONF. AND CORRESPONDENCE WITH N. BASIL, J. MACKINNON, N. GROSS AND P. WESSEL ON SAME; CORRESPONDENCE WITH JONES DAY ON SAME; REVIEW DATA ROOM; REVIEW 280G ANALYSIS FROM JONES DAY.	2.30	71321615	3,668.50
07/26/24	Chivers, Corey	REVIEW CORRESPONDENCE RE TIMING AND DEAL STRUCTURES AND FINANCING.	0.30	71316860	645.00

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/26/24	Lender, David J.	BIDDER TELEPHONE CALL; REVIEW SALES ORDER; TELEPHONE CALL WITH J. FRIEDMANN RE SALES ORDER; TEAM TELEPHONE CALL RE BID; ANALYZE SALE ORDER; TELEPHONE CALL WITH L. BARRINGTON RE SAME.	3.80	71312202	7,581.00
07/26/24	Colao, Andrew J.	ALL HANDS CALL AND OCS WITH WEIL TEAM RE SPA AND FINANCING.	0.60	71316751	1,290.00
07/26/24	Friedmann, Jared R.	CALL WITH BIDDER COUNSEL AND TEAM; CALL WITH D. LENDER FOLLOWING UP ON SAME AND NEXT STEPS; CALL WITH A. CURTIS RE: SAME AND NEXT STEPS; CALL WITH L. BARRINGTON RE: SAME; EMAILS RE: LITIGATION COMMENTS AND REVISIONS TO SALE ORDER.	2.10	71325630	3,769.50
07/26/24	Keenan, Eoghan P.	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: SPA ISSUES RAISED BY BIDDER; ATTEND LEGAL DUE DILIGENCE CALL WITH BIDDER, CITGO MANAGEMENT AND COUNSEL; CALL WITH BIDDER, EVERCORE AND WEIL RE: SPA AND LEGAL PROCESS QUESTIONS RAISED BY BIDDER; REVIEW UPDATES TO THE DISCLOSURE SCHEDULES.	4.10	71305037	7,359.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

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07/26/24	Welch, Timothy C.	REVIEW DRAFT SALE ORDER; REVIEW DRAFT STOCK PURCHASE AGREEMENT AND COMPANY DISCLOSURE SCHEDULE; EXCHANGE EMAILS WITH A. RUBIN REGARDING SAME; REVIEW DATA ROOM; EXCHANGE EMAILS WITH J. MACKINNON REGARDING SAME; PREPARE FOR AND PARTICIPATE IN DILIGENCE MEETINGS WITH CITGO AND BIDDER; REVIEW LETTER TO SPECIAL MASTER FROM EIMERSTAHL REGARDING BIDDER; CALL WITH E. KEENAN REGARDING VENEZUELAN ELECTION.	5.30	71317232	9,275.00
07/26/24	Chan, Herbert	CONDUCT LEGAL RESEARCH RE: PREPARATION OF SALE ORDER.	3.50	71347377	1,732.50
07/26/24	Stauble, Christopher A.	CONDUCT LEGAL RESEARCH RE: PREPARATION OF SALE ORDER.	0.70	71347635	416.50
07/26/24	Wessel, Paul J.	CONFERENCE WITH S. MARGOLIS RE: BENEFITS ISSUES IN MARKUP.	0.30	71324772	705.00
07/26/24	Sanford, Kristin	REVIEW AND COMMENT ON DRAFT DISCLOSURE SCHEDULES.	0.30	71302298	517.50
07/26/24	Schrock, Ray C.	TEND TO NUMEROUS ISSUES RELATED TO BIDS.	4.00	71310464	9,400.00
07/26/24	Ramos, Christina	REVISE DISCLOSURE SCHEDULES, REVIEW LIEN SEARCHES; EMAILS WITH CAPM TEAM; CALL WITH BIDDER.	4.10	71302244	6,027.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

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07/26/24	Welch, Alexander W.	CALLS RE: BIDDER & SPA; LITIGATION CALL; DISCUSS ORDER; REVIEW SAME.	3.10	71309963	5,564.50
07/26/24	Tsourovakas, Stefan L.	REVIEW AND COMMENT ON DISCLOSURE SCHEDULES; LEGAL DILIGENCE CALL; INTERNAL CALL TO DISCUSS PROCESS.	2.20	71323866	3,124.00
07/26/24	Yu, Julia	REVIEW INDEBTEDNESS DISCLOSURE SCHEDULE.	0.90	71313757	895.50
07/26/24	Curtis, Aaron J.	CALL WITH J. FRIEDMANN TO DISCUSS RESEARCH RE: SALE; CALL WITH L. BARRINGTON TO DISCUSS RESEARCH RE: SALE; REVIEW AND ANALYZE COMMENTS ON SALE MOTION; REVIEW AND RESPOND TO EMAILS RE: THE SALE MOTION AND RESEARCH RE: SALE; REVIEW AND ANALYZE PRIOR RESEARCH RE: ALTER EGO CLAIMS AND SALE.	4.40	71301816	7,018.00
07/26/24	Bodoh, Devon	REVIEW TAX ISSUES WITH SPA; CONFER WITH WEIL AND CITGO ADVISOR TEAM RE STRUCTURE MATTERS.	2.90	71325227	6,815.00
07/26/24	Bier, Ilana	REVIEW AND REVISE DISCLOSURE SCHEDULE.	0.40	71309745	516.00
07/26/24	Dulcey, Alfonso J.	REVIEW AND DISCUSS WITH WEIL TEAM THE REVISED DISCLOSURE SCHEDULES.	0.60	71302045	1,050.00
07/26/24	Sternlieb, Sarah	REVISE 2020S MEMO; REVISE SALE MOTION.	2.80	71302226	4,466.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/26/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND PHONE CALLS WITH SPECIAL MASTER, EVERCORE, WEIL AND BIDDERS RE SAME; EMAILS AND PHONE CALLS RE 2020S; PHONE CALL WITH JUDGMENT CREDITOR; DILIGENCE CALLS WITH CITGO AND BIDDER.	13.80	71307834	22,011.00
07/26/24	Chung, Jeeyoon	PREPARE COMMENTS TO DISCLOSURE SCHEDULES.	0.50	71312152	587.50
07/26/24	Gross, Nate	WORK ON DISCLOSURE SCHEDULES; DISCUSS SAME WITH S. MARGOLIS; CORRESPONDENCE RELATING TO SAME.	1.30	71315759	1,527.50
07/26/24	Rubin, Avi	CALLS WITH WEIL M&A; ATTEND CALL WITH EVERCORE AND SPECIAL MASTER; ATTEND LEGAL DILIGENCE CALLS; COORDINATE DILIGENCE ITEMS; COORDINATE DISCLOSURE SCHEDULES ITEMS; REVISE WORKSTREAM STATUS LIST; REVISE AND INCORPORATE WEIL M&A COMMENTS TO ESCROW AGREEMENT AND PAYING AGENT AGREEMENT; PREPARE RESPONSES TO RX QUESTIONS RE: SPA ANCILLARY DOCUMENTS.	8.30	71302313	9,752.50
07/26/24	Heimowitz, Simon	REVISE MERGER AGREEMENT.	1.00	71351292	1,595.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/26/24	Hong, Esther	ATTEND TO SALE MOTION, SALE ORDER, AND OTHER DOCUMENTS; CORRESPOND REGARDING THE SAME.	11.40	71325622	11,343.00
07/26/24	Kamath, Priya	REVIEW AND SUMMARIZE MOTION TO INTERVENE AND RELATED PLEADINGS BY RED TREE IN SDNY ALTER EGO SUIT; CITE CHECK SALE MOTION; REVIEW SPO AND FINAL PRIORITY ORDER; DRAFT LITIGATION HOLD NOTICE; PULL PLEADINGS AND REVIEW DOCKETS FOR ALTER EGO CASES IN SDNY AND HARRIS COUNTY AND SUMMARIZE FOR TEAM.	14.30	71299448	14,228.50
07/26/24	Smith, Kara	CONDUCT RESEARCH AND WORK ON CASE STRATEGY.	2.20	71436552	2,189.00
07/26/24	Logan, Savannah L.	REVIEW AND PROVIDE COMMENT RE DRAFT DISCLOSURE SCHEDULES; COORDINATE APPROVAL FOR BIDDER CLEAN TEAM MEMBERS.	1.50	71322638	1,492.50
07/26/24	Okada, Tyler	CONDUCT LEGAL RESEARCH RE: PREPARATION OF SALE ORDER FOR E. HONG.	0.40	71315679	140.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/26/24	Basil, Nico	CORRESPONDENCE RE: BIDDER COMMUNICATIONS; CALLS WITH E. KEENAN; CALL TO DISCUSS SPA QUESTIONS; LEGAL DISCUSSION CALL BETWEEN CITGO AND PROSPECTIVE BIDDER; LEGAL DISCUSSION CALL BETWEEN WEIL AND PROSPECTIVE BIDDER; CORRESPONDENCE WITH SPECIALISTS; DRAFT FEEDBACK TO A. RUBIN RE: PAYING AGENT AGREEMENT AND RELEASES; CALLS WITH J. MACKINNON AND A. RUBIN; COMMENT ON SIGNING CHECKLIST TO J. MACKINNON; CALLS WITH EVERCORE; CALL WITH JONES DAY; CALLS AND CORRESPONDENCE WITH SPECIALISTS; REVIEW AND COMMENT ON ESCROW AGREEMENT AND PAYING AGENT AGREEMENT TO A. RUBIN.	7.80	71305630	11,076.00
07/26/24	Evans, Emma	MEETING WITH LITIGATION TEAM ASSOCIATES AND COUNSEL RE: REVISING SALE MOTION; CORRESPONDENCE WITH WEIL TEAM RE: REVISING SALE MOTION; RESEARCH RE: SALE AND NOTICE.	1.90	71302548	1,577.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/26/24	Mackinnon, Josh	INCORPORATE FURTHER JONES DAY COMMENTS TO DISCLOSURE SCHEDULES; GATHER DOCUMENTS RELATED TO MARKETING AND BID SUMMARY TO SEND TO LITIGATION TEAM; PREPARE EMAILS TO BIDDER AND JONES DAY REGARDING SCHEDULES; INCORPORATE BANKING'S COMMENTS REGARDING SCHEDULES; REVISE SIGNING CHECKLIST.	6.10	71323838	5,063.00
07/26/24	Serviss, Jess	ATTEND CALL WITH BIDDER, CITGO MANAGEMENT, RESPECTIVE LEGAL TEAMS, EVERCORE AND WEIL; ATTEND CALL WITH BIDDER AND ADVISORS, EVERCORE AND WEIL.	2.10	71302053	1,743.00
07/26/24	Sheker, Wesley	REVIEW CORRESPONDENCE FROM A. WELCH AND C. CHIVERS RE: 2020S; UPDATE DRAFT PRESENTATION RE: 2020S; CORRESPOND WITH I. ROBERTS RE: PLEDGE AGREEMENT.	0.60	71322755	498.00
07/26/24	SanGiovanni, Giana	REVIEW, ANALYZE, AND RESPOND TO VARIOUS EMAILS FROM LITIGATION AND RX TEAMS RE: LEGAL RESEARCH RELATED TO SALE PROCESS, DRAFT SALE MOTION/ORDER, AND LITIGATION HOLD; REVIEW EMAILS FROM RX TEAM RE: BIDDING PROCESS UPDATES.	1.80	71328506	1,494.00
07/26/24	Fernandez, Ricardo	EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW DISCLOSURE SCHEDULES.	0.60	71321475	705.00

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/26/24	Zimmerman, Erik	REVIEW AND SUMMARIZE LIEN SEARCH RESULTS, PARTICIPATE IN COMMITMENT PAPERS CALL, REVIEW COMMITMENT PAPER.	5.40	71322593	5,373.00
07/26/24	Bernstein, Heylee	REVIEW DISCLOSURE SCHEDULE EDITS.	1.50	71302222	2,032.50
07/26/24	Roberts, Ian	CORRESPOND WITH P. KAMATH RE CITE CHECKS OF SALE MOTION; ATTEND CALL TO DISCUSS SALE ORDER COMMENTS WITH M. BURRUS, E. HONG, AND W. SHEKER; REVISE SALE ORDER TO REFLECT COMMENTS FROM SPECIAL MASTER; REVISE SALE MOTION; CORRESPOND WITH E. HONG RE SAME; CORRESPOND WITH M. BURRUS RE WORKSTREAMS; REVISE SALE ORDER ISSUES LIST; CORRESPOND WITH W. SHEKER RE PLEDGE AGREEMENT; CORRESPOND WITH M. BURRUS RE SALE ORDER UPDATES.	13.70	71328383	16,097.50
07/26/24	Burrus, Maigreade B.	PREPARE SALE ORDER, SALE MOTION, DECLARATION, MOTION AND NOTICE OF SUCCESSFUL BIDDER; ATTEND CALL WITH BIDDER; CALL RE: SALE ORDER; BIDDER LEGAL CALLS; CONFER WITH C. BENTLEY RE: SALE MOTION / ORDER.	10.10	71303884	13,685.50
07/26/24	Belay, Keneane	UPDATE LIEN SEARCH CHART WITH OUTSTANDING RESULTS; COMMUNICATION WITH DEAL TEAM, PER E. ZIMMERMAN'S REQUEST.	0.40	71315571	140.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/26/24	Mee, Peter J.	CORRESPONDENCE RE TRANSACTION ITEMS.	0.20	71317192	359.00
07/27/24	Connolly, Annemargaret	REVIEW DATAROOM UPDATES RE LITIGATION; REVIEW AND CONFIRM SCHEDULE APPROACH; REVIEW MARKUP AND SEND COMMENTS TO CORPORATE TEAM.	1.20	71328285	2,394.00
07/27/24	Margolis, Steven M.	REVIEW PURCHASER MARKUP OF PURCHASE AGREEMENT; PREPARE ISSUES LIST; CONF. AND CORRESPONDENCE WITH WEIL TEAM ON SAME; CONFER WITH N. GROSS ON MARKUP; REVIEW AND REVISE SAME.	1.40	71321545	2,233.00
07/27/24	Chivers, Corey	INTERNAL CALLS TO DISCUSS FINANCING STRUCTURE IN SPA; REVIEW AND COMMENT ON SPA.	2.80	71316696	6,020.00
07/27/24	Lender, David J.	ANALYZE ALTER EGO CLAIMS; ANALYZE REMOVAL PAPERS; ANALYZE MEMO RE SAME; REVIEW SALES MOTION; REVIEW RED TREE INTERVENTION PAPERS.	1.70	71315886	3,391.50
07/27/24	Colao, Andrew J.	CONFER WITH C. RAMOS RE SPA MARKUP AND RELATED ISSUES, EMAILS AND OCS WITH WORKING GROUP.	0.70	71316731	1,505.00
07/27/24	Barrington, Luna N.	ATTN TO SALES MOTION, SALES ORDER, DECLARATION, BIDDER ISSUES.	8.60	71334430	15,050.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/27/24	Keenan, Eoghan P.	REVIEW BIDDER SPA MARKUP; DRAFT LIST OF ISSUES RAISED BY BIDDER SPA MARKUP; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TO REVIEW KEY ISSUES RAISED BY BIDDER SPA MARKUP.	10.70	71305007	19,206.50
07/27/24	Welch, Timothy C.	REVIEW REVISED DRAFT STOCK PURCHASE AGREEMENT FROM BIDDER; DRAFT COMMENTS FOR ISSUES LIST REGARDING SANCTIONS; EXCHANGE EMAILS WITH A. RUBIN REGARDING SAME; REVIEW UPDATED MATERIAL LITIGATION AND CLAIMS SUMMARY AND FCPA ACTIONS MEMORANDUM.	2.70	71317311	4,725.00
07/27/24	Sanford, Kristin	REVIEW AND COMMENT ON DRAFT PURCHASE AGREEMENT; REVISE DRAFT SALE ORDER.	2.10	71302848	3,622.50
07/27/24	Schrock, Ray C.	TEND TO NUMEROUS ISSUES RELATED TO BIDS.	2.80	71310540	6,580.00
07/27/24	Ramos, Christina	REVISE SPA MARKUP; EMAIL CORRESPONDENCE AND CALLS WITH CAPM AND PEMA TEAM; REVIEW EMAIL CORRESPONDENCE; CALLS WITH CAPM TEAM; REVISE SPA.	7.10	71302833	10,437.00
07/27/24	Welch, Alexander W.	CALLS RE: BIDDER SPA; DISCUSS ORDER; CONSIDER CASE LAW FOR SUPPORT.	0.90	71308260	1,615.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/27/24	Tsourovakas, Stefan L.	REVIEW AND COMMENT ON SPA AND REVISED PAPERS; VARIOUS INTERNAL CALLS TO DISCUSS.	6.00	71323987	8,520.00
07/27/24	Yu, Julia	REVIEW INDEBTEDNESS DISCLOSURE SCHEDULE.	0.90	71313328	895.50
07/27/24	Cunningham, Nathan	REVIEW BIDDER SPA; PROVIDE CFIUS COMMENTS ON SAME; CORRESPOND WITH S. COOLEY AND A. RUBIN REGARDING SAME.	0.60	71323876	957.00
07/27/24	Curtis, Aaron J.	CALL WITH LITIGATION ASSOCIATES TO DISCUSS THE SALE RECOMMENDATION; REVIEW AND REVISE SALE RECOMMENDATION; CALL WITH E. EVANS TO DISCUSS SALE RECOMMENDATION AND RESEARCH RE: SALES; REVIEW AND RESPOND TO EMAILS RE: SALE RECOMMENDATION AND RESEARCH RE: SALES; CONDUCT LEGAL RESEARCH.	8.20	71302964	13,079.00
07/27/24	Bier, Ilana	REVIEW AND REVISE PURCHASE AGREEMENT.	1.80	71309749	2,322.00
07/27/24	Dulcey, Alfonso J.	REVIEW AND REVISE SPA, DISCUSS ISSUES LIST WITH WEIL TEAM.	2.40	71304107	4,200.00
07/27/24	Sternlieb, Sarah	COMMUNICATIONS RE EDITS AND WORKSTREAMS WITH LIT TEAM.	1.00	71302181	1,595.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/27/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND CALLS WITH SPECIAL MASTER, EVERCORE, WEIL AND BIDDERS RE SAME.	9.20	71307744	14,674.00
07/27/24	Chung, Jeeyoon	PREPARE COMMENTS TO PURCHASE AGREEMENT.	0.50	71313393	587.50
07/27/24	Gross, Nate	WORK ON SPA; CALL WITH S. MARGOLIS TO DISCUSS SAME.	1.50	71315663	1,762.50
07/27/24	Rubin, Avi	ATTEND CALLS WITH EVERCORE AND SPECIAL MASTER; COORDINATE BIDDER SPA ITEMS; COORDINATE WITH WEIL SPECIALIST GROUPS; COORDINATE DILIGENCE ITEMS; COORDINATE PAYING AGENT AGREEMENT ITEMS; CIRCULATE SPA DOCUMENTS; REVIEW SALE ORDER; DRAFT BIDDER SPA RIDERS.	7.20	71304630	8,460.00
07/27/24	Heimowitz, Simon	REVIEW SPA.	0.90	71304197	1,435.50
07/27/24	Cooley, Shawn B.	REVIEW AND ASSESS UPDATED SPA; REVIEW AND RESPOND TO EMAIL RE SAME, MATTER UPDATES, AND ACTION ITEMS.	0.50	71317037	897.50
07/27/24	Agbi, Theo	REVIEW BIDDER SPA COMMENTS AND PREPARE ISSUES LIST.	6.00	71312230	5,970.00
07/27/24	Hong, Esther	REVIEW AND REVISE SALE ORDER AND SALE MOTION.	4.30	71377456	4,278.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/27/24	Kamath, Priya	REVISE DRAFT LITIGATION HOLD LETTER FOR L. BARRINGTON; CITE CHECK SALE MOTION; CALL WITH A. CURTIS AND S. STERNLIEB TO DISCUSS RESEARCH PROJECTS RELATED TO SALES MOTION.	2.20	71302914	2,189.00
07/27/24	Smith, Kara	REVISE SALE MOTION; INTERNAL LIT CALL RE REVISIONS TO SALE MOTION; CALL WITH M. BURRUS RE REVISIONS TO SALE MOTION; CITE CHECK OF SALE MOTION.	7.60	71321473	7,562.00
07/27/24	Logan, Savannah L.	REVIEW AND PROVIDE COMMENT RE BIDDER MARKUP OF SPA.	2.20	71305145	2,189.00
07/27/24	Basil, Nico	REVIEW STOCK PURCHASE AGREEMENT MARKUP FROM BIDDER AND PREPARE ISSUES LIST; CALLS WITH E. KEENAN AND T. AGBI; CORRESPONDENCE WITH SPECIALISTS; EMAIL A. RUBIN RE: SPA; REVIEW AND REVISE SPA; REVIEW E. KEENAN COMMENTS AND REVISE SPA; PREPARE LIST OF DRAFT RESPONSES TO JONES DAY ISSUES LIST FOR BIDDER SPA MARKUP; CALL TO DISCUSS REVISED PROPOSAL; CALL TO DISCUSS BIDDER SPA ISSUES LIST; CORRESPONDENCE WITH BAKER BOTTS; INSTRUCTIONS TO A. RUBIN RE: SPA.	12.50	71305636	17,750.00
07/27/24	Evans, Emma	CALL RE: SALE MOTION; REVISE SALE MOTION; CALL RE: RESEARCH RELATED TO SALE.	4.90	71303325	4,067.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/27/24	Mackinnon, Josh	REVIEW LIST DOCUMENTS GATHERED FOR LITIGATION TEAM; CHECK NEW VDR UPLOADS TO SEE IF ANY NEW CONTRACTS; REVIEW NEW CONTRACTS.	1.70	71323868	1,411.00
07/27/24	Sheker, Wesley	UPDATE DRAFT DECLARATION; REVIEW CASES RE: 2020S ISSUES; DRAFT SUMMARY RE: SAME; UPDATE DRAFT DECK ON 2020S ISSUES; CORRESPOND WITH M. BURRUS RE: DECLARATION; CORRESPOND WITH M. BURRUS, E. HONG, AND I. ROBERTS RE: ALTER EGO.	4.40	71323544	3,652.00
07/27/24	SanGiovanni, Giana	ATTEND LITIGATION TEAM CALL TO DISCUSS STRATEGY AND RESEARCH W/R/T DRAFT SALE MOTION; REVIEW, ANALYSIS, CORRESPONDENCE, AND DRAFTING RELATED TO SALE MOTION; REVIEW AND CORRESPONDENCE WITH LITIGATION TEAM RE: LEGAL RESEARCH RELATED TO SALE PROCESS, AND DRAFT SALE MOTION/ORDER.	5.80	71328541	4,814.00
07/27/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW BIDDER COMMENTS TO SPA; REVIEW PRECEDENT SPA AGREEMENTS; CALLS WITH WEIL TAX TO DISCUSS.	5.70	71321490	6,697.50
07/27/24	Bernstein, Heylee	REVISE SPA.	0.60	71303317	813.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/27/24	Roberts, Ian	CORRESPOND WITH P. KAMATH AND K. SMITH RE SALE MOTION; REVISE SALE MOTION; REVISE SALE ORDER TO REFLECT COMMENTS FROM C. BENTLEY; CALL WITH M. BURRUS AND K. SMITH RE SALE MOTION; CORRESPOND WITH M. BURRUS RE SALE ORDER, AND SEND TO C. BENTLEY FOR REVIEW; FURTHER REVISE SAME; CORRESPOND WITH E. HONG RE SALE MOTION; CORRESPOND WITH K. SANFORD AND S. LOGAN RE LANGUAGE FOR SALE ORDER; FURTHER REVISE SALE MOTION TO REFLECT COMMENTS FROM LITIGATION TEAM; CALL WITH M. BURRUS RE SAME; REVIEW AND REVISE DECLARATION IN SUPPORT OF SALE MOTION.	16.20	71303183	19,035.00
07/27/24	Burrus, Maigreade B.	PREPARE SALE ORDER, SALE MOTION, DECLARATION, AND NOTICE OF SUCCESSFUL BIDDER; MULTIPLE CALLS WITH WEIL LITIGATION RE: SALE MOTION; MULTIPLE CALLS WITH W. SHEKER AND I. ROBERTS RE: SALE MOTION, ORDER, AND DECLARATIONS.	15.10	71303887	20,460.50
07/27/24	Mee, Peter J.	CORRESPONDENCE RE TRANSACTION ITEMS.	0.30	71317107	538.50
07/28/24	Margolis, Steven M.	REVIEW N. GROSS MARKUP OF PURCHASE AGREEMENT; CORRESPONDENCE ON SAME; REVIEW ISSUES FROM A. RUBIN.	0.30	71321356	478.50

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

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07/28/24	Lender, David J.	REVIEW SPA; REVIEW 2020S SLIDES; REVIEW SALE ORDER; ANALYZE 2020S ISSUE; REVIEW ISSUES LIST AND TELEPHONE CALL WITH L. BARRINGTON RE SAME; TELEPHONE CALL WITH L. BARRINGTON RE 2020S ISSUE; REVIEW 2020S RESEARCH; PRECALL PREP CALL; SALES PROCESS PARTIES TELEPHONE CALL; TELEPHONE CALL WITH L. BARRINGTON RE OPEN LITIGATION ISSUES.	4.90	71315637	9,775.50
07/28/24	Colao, Andrew J.	REVISE ISSUES LIST AND OCS WITH WEIL TEAM.	2.50	71316646	5,375.00
07/28/24	Barrington, Luna N.	ATTN TO BIDDER LIT ISSUES.	6.80	71333469	11,900.00
07/28/24	Friedmann, Jared R.	NUMEROUS EMAILS RE: RESEARCH AND PROPOSED EDITS TO SALE ORDER.	0.60	71325581	1,077.00
07/28/24	Keenan, Eoghan P.	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: SALE PROCESS PARTIES CALL; CALL WITH GIBSON, WLRK, CONOCO, CRYSTALLEX, WEIL, EVERCORE AND SPECIAL MASTER RE: KEY ISSUES RAISED BY BIDDER SPA MARKUP; CALL WITH BIDDER RE: KEY ISSUES RAISED IN SPA MARKUP; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: FEEDBACK FROM BIDDER; DRAFT LIST OF KEY ISSUES FOR ALIGNMENT WITH BIDDER.	10.10	71307521	18,129.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/28/24	Sanford, Kristin	RESPOND TO QUESTIONS FROM CITGO'S ANTITRUST COUNSEL RE REGULATORY COVENANTS.	0.50	71325568	862.50
07/28/24	Schrock, Ray C.	TEND TO NUMEROUS ISSUES RELATED TO BIDS.	2.50	71310413	5,875.00
07/28/24	Ramos, Christina	EMAIL CORRESPONDENCE ON SPA AND COMMITMENT PAPERS.	8.10	71305144	11,907.00
07/28/24	Welch, Alexander W.	CALLS RE: SPA; REVIEW ISSUES LISTS; CALL WITH PROCESS PARTIES.	3.80	71308498	6,821.00
07/28/24	Tsourovakas, Stefan L.	VARIOUS CALLS WITH WORKING GROUP TO DISCUSS SPA AND PROCESS; COORDINATE WITH EVERCORE ON INDENTURE ANALYSIS.	3.50	71323989	4,970.00
07/28/24	Curtis, Aaron J.	CALL WITH THE CLIENT AND EVERCORE TO DISCUSS THE SPA AND OPEN NEGOTIATION ITEMS; REVIEW AND ANALYZE CASES AND PREVIOUS ANALYSES RE: SALE MATTERS; DRAFT AN ASSESSMENT ON THE SAME; REVIEW AND RESPOND TO EMAILS RE: APPELLATE TIMING, 2020S, AND THE SALE MOTION; REVIEW AND COMMENT ON THE SLIDES RE: 2020S; REVIEW AND REVISE SALE MOTION.	7.80	71309931	12,441.00
07/28/24	Sternlieb, Sarah	COMMUNICATIONS AND REVIEW SALE MOTION AND OTHER ISSUES.	1.00	71356499	1,595.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/28/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND PHONE CALLS WITH SPECIAL MASTER, EVERCORE, WEIL RE SAME; PHONE CALL WITH SALE PROCESS PARTIES.	11.80	71307867	18,821.00
07/28/24	Rubin, Avi	COORDINATE BIDDER SPA ITEMS; REVISE AND INCORPORATE WEIL SPECIALIST COMMENTS TO BIDDER SPA; DRAFT BIDDER SPA PROVISIONS; CALLS WITH WEIL M&A; COORDINATE DISCLOSURE SCHEDULES ITEMS; REVISE WORKSTREAM STATUS LIST; ATTEND CALLS WITH WEIL, EVERCORE AND SPECIAL MASTER; ATTEND CALL WITH BIDDER; COORDINATE ESCROW KYC ITEMS; REVISE WORKSTREAM STATUS LIST.	11.40	71328176	13,395.00
07/28/24	Hong, Esther	REVIEW AND REVISE SALE MOTION, SALE ORDER AND OTHER RELEVANT FILINGS.	9.50	71325550	9,452.50
07/28/24	Kamath, Priya	REVIEW RESEARCH FROM R. JAEGER ON SALE ANALYSIS; REVISE DRAFT LITIGATION HOLD NOTICE FOR L. BARRINGTON; REVIEW CORRESPONDENCE ON SPA; REVIEW REVISED SALE ORDER FROM K. SMITH; REVIEW LETTERS FILED BY PLAINTIFFS REQUESTING THE COURT TO REVIEW A MOTION.	6.40	71305598	6,368.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/28/24	Smith, Kara	REVISE SALE MOTION; COMPILE RESEARCH ON INTERPLEADER AND SEND TO GROUP; ANSWER FOLLOW UP QUESTIONS ON RESEARCH WORKSTREAMS.	2.80	71363643	2,786.00
07/28/24	Logan, Savannah L.	REVIEW AND PROVIDE COMMENT RE BIDDER MARKUP OF SPA.	0.50	71315926	497.50
07/28/24	Basil, Nico	CORRESPONDENCE WITH SPECIAL MASTER AND EVERCORE; CORRESPONDENCE WITH BIDDER; PREPARE CALL FOR SPP CALL; CALL WITH SALE PROCESS PARTIES; CALL WITH BIDDER TO DISCUSS PURCHASE AGREEMENT; CALL WITH SPECIAL MASTER AND EVERCORE RE: RESPONSES TO BIDDER MARKUP; REVIEW UPDATED FINANCING ISSUES LIST AND COMMENTS RE: THE SAME; CALL WITH E. KEENAN TO DISCUSS JONES DAY COMMENTS TO SPA; CALL WITH JONES DAY TO DISCUSS THE SAME; CALL WITH A. RUBIN TO DISCUSS CHANGES TO SPA; REVIEW SALE ORDER; CORRESPONDENCE WITH E. KEENAN AND A. RUBIN.	9.30	71305637	13,206.00
07/28/24	Evans, Emma	CORRESPONDENCE RE: SALE MOTION AND RESEARCH; RESEARCH ON ALTER EGO.	1.60	71316667	1,328.00
07/28/24	Mackinnon, Josh	RESEARCH FOR ITEMS IN THE VDR; UPDATE WORKSTREAM STATUS LIST.	0.90	71323902	747.00

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

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07/28/24	Sheker, Wesley	CORRESPOND WITH WEIL LITIGATION TEAM RE: 2020S; CORRESPOND WITH WEIL M&A TEAM RE: SPA COVENANT; UPDATE DRAFT LETTER RE: PDVH.	1.10	71380741	913.00
07/28/24	SanGiovanni, Giana	REVIEW, ANALYZE, AND RESPOND TO VARIOUS EMAILS FROM LITIGATION TEAM RE: 2020S LITIGATION, LEGAL RESEARCH RELATED TO SALE PROCESS, AND DRAFT SALE MOTION/ORDER.	2.80	71328508	2,324.00
07/28/24	Fernandez, Ricardo	REVIEW EMAILS FROM WEIL TAX/CORPORATE TEAMS; REVIEW JONES DAY'S SUGGESTED TAX LANGUAGE TO ADD TO SPA.	0.30	71321416	352.50
07/28/24	Zimmerman, Erik	REVIEW EXISTING BIDDER DEBT DOCUMENTS RELATED TO ABL AND INCREMENTAL FACILITIES.	1.10	71322732	1,094.50
07/28/24	Roberts, Ian	REVISE MOTION; CORRESPOND WITH M. BURRUS, N. BASIL, AND A. RUBIN RE SAME; DRAFT LIST OF OPEN ITEMS FOR SALE MOTION, SALE ORDER, AND DECLARATION; CORRESPOND WITH E. HONG RE SAME; CORRESPOND WITH A. WELCH RE SALE ORDER; REVISE SALE ORDER; CORRESPOND WITH M. BURRUS RE SAME; REVISE SALE MOTION TO REFLECT LITIGATION COMMENTS; CORRESPOND WITH M. BURRUS AND E. HONG RE SAME; CALL WITH M. BURRUS RE MOTION.	15.70	71308071	18,447.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/28/24	Burrus, Maigreade B.	PREPARE SALE MOTION, ORDER, AND DECLARATION AND CONFER MULTIPLE TIMES WITH I. ROBERTS, E. HONG, AND W. SHEKER RE: SAME; CALL WITH BIDDER RE: SPA; CONFER WITH C. BENTLEY RE: SALE MOTION AND ORDER; REVIEW PUNCH LIST OF OUTSTANDING SPA ISSUES; CONFER WITH WEIL LIT RE: RESEARCH WORKSTREAMS.	9.70	71362425	13,143.50
07/29/24	Margolis, Steven M.	VARIOUS CONF. AND CORRESPONDENCE WITH P. WESSEL, N. GROSS ON DEAL ISSUES, CHANGES TO PURCHASE AGREEMENT; REVIEW ISSUES ON 280G ANALYSIS WITH N. GROSS AND REVIEW ANALYSIS; CORRESPONDENCE WITH N. GROSS AND R. LYONS ON OPEN EMPLOYEE ISSUES.	1.20	71334215	1,914.00
07/29/24	Chivers, Corey	WIP CALL; UPDATE CALLS; MEETING WITH CAP M; REVIEW 2020 MATERIALS; ATTENTION TO CORRESPONDENCE.	3.00	71335969	6,450.00
07/29/24	Lender, David J.	TELEPHONE CALL WITH C. BENTLEY RE: INJUNCTION ISSUES; MEETING WITH L. BARRINGTON RE: APPEAL ISSUES; TEAM CALL RE: BIDDER TRANSACTION; MEETING WITH LITIGATION TEAM RE: 2020S ISSUE.	1.50	71333442	2,992.50
07/29/24	Colao, Andrew J.	CALL RE CPS, ORDER, FINANCING COMMITMENTS; CONFER WITH WORKING GROUP RE SAME.	1.10	71333303	2,365.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/29/24	Barrington, Luna N.	CONFERENCE WITH D. LENDER RE LITIGATION ISSUES.	2.30	71385526	4,025.00
07/29/24	Keenan, Eoghan P.	REVIEW SPA MARKUP FOR BIDDER; CALL WITH WEIL, PAUL WEISS, 2020 HOLDER AND EVERCORE RE: 2020S; CALL WITH WEIL TEAM RE: WORK IN PROGRESS; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: REVIEW OF KEY ISSUES FOR BIDDERS; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: NEXT STEPS; REVISED BIDDER SPA TERM COMPARISON; CALL WITH WEIL AND BIDDER RE: IMPASSE.	11.20	71336732	20,104.00
07/29/24	Welch, Timothy C.	REVIEW DILIGENCE MATERIALS; EXCHANGE EMAILS WITH E. KEENAN AND J. MACKINNON REGARDING SAME; REVIEW GENERAL LICENSES FROM THE OFFICE OF FOREIGN ASSETS CONTROL; REVIEW LICENSE LANGUAGE IN DRAFT SALE ORDER; EXCHANGE EMAILS WITH I. ROBERTS REGARDING SAME.	1.60	71332565	2,800.00
07/29/24	Stauble, Christopher A.	CONDUCT LEGAL RESEARCH RE: PREPARATION OF SALE ORDER.	1.30	71334422	773.50
07/29/24	Wessel, Paul J.	EMAIL CORRESPONDENCE RE: CIC TRIGGERS, 280G, CONFERENCE WITH S. MARGOLIS.	0.30	71333436	705.00
07/29/24	Sanford, Kristin	REVISE DRAFT SALE ORDER; REVIEW BIDDER RISK ASSESSMENT.	0.90	71328422	1,552.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/29/24	Schrock, Ray C.	TEND TO VARIOUS MATTERS RE SELECTION OF BIDS.	3.50	71377556	8,225.00
07/29/24	Ramos, Christina	EMAIL CORRESPONDENCE ON SALE; WIP CALLS ON SALE PROCESS UPDATES; EMAIL CORRESPONDENCE ON BIDS; REVIEW BID MATERIALS; EMAIL CORRESPONDENCE WITH M&A AND RX TEAM.	4.50	71332574	6,615.00
07/29/24	Welch, Alexander W.	CALL WITH 2020S; DEBRIEF WITH R. SCHROCK/D.YING; DISCUSS NEXT STEPS.	1.00	71381981	1,795.00
07/29/24	Tsourovakas, Stefan L.	VARIOUS CALLS WITH WEIL TEAM, EVERCORE AND SPECIAL MASTER; MEET WITH TEAM TO DISCUSS TRANSACTION STATUS.	3.10	71336392	4,402.00
07/29/24	Kleissler, Matthew J.	CONDUCT LEGAL RESEARCH RE: PREPARATION OF SPECIAL MASTER'S MOTION.	1.00	71380774	445.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/29/24	Curtis, Aaron J.	CALL WITH THE WEIL TEAM TO DISCUSS THE SPA NEGOTIATIONS, THE SALE RECOMMENDATION, AND SALE ORDER; VIDEOCONFERENCE WITH THE CLIENT AND EVERCORE TO DISCUSS THE SPA NEGOTIATIONS; MEET WITH D. LENDER AND L. BARRINGTON TO DISCUSS 2020S; MEET WITH E. EVANS TO DISCUSS RESEARCH RE: ALTER EGO LIABILITY; CALL WITH Z. TRIPP TO DISCUSS THE SPA NEGOTIATIONS; REVIEW AND RESPOND TO EMAILS RE: THE SPA NEGOTIATIONS, 2020S DECLARATION, THE SALE RECOMMENDATION, AND RESEARCH; REVIEW AND ANALYZE DECLARATION; REVIEW AND COMMENT ON RESEARCH RE: SALE ORDER.	6.50	71330756	10,367.50
07/29/24	Bodoh, Devon	REVIEW STRUCTURE AND SPA TAX MATTERS; CONFER WITH WEIL TAX TEAM RE SAME.	3.10	71336384	7,285.00
07/29/24	Bier, Ilana	CORRESPONDENCES WITH D. MARKOWITZ RE: PURCHASE AGREEMENT.	0.10	71333351	129.00
07/29/24	Dulcey, Alfonso J.	REVIEW AND DISCUSS JD PROPOSED LANGUAGE TO SPA; REVIEW WORKSTREAM STATUS LIST; REVIEW UPDATED BID SUMMARIES AND BIDDER STATUS EMAILS.	2.70	71328318	4,725.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/29/24	Tripp, Zack	COMMUNICATIONS WITH A. CURTIS AND TEAM RE CONDITIONS ON BID; FOLLOW UP COMMUNICATIONS RE SAME; CALL WITH E. KEENAN, C. BENTLEY, A. CURTIS, AND WEIL TEAM RE SAME; CALL WITH SPECIAL MASTER, WEIL, AND EVERCORE RE SAME; REVIEW AND REVISE DRAFT COMMUNICATIONS RE IMPASSE; COMMUNICATIONS RE SAME.	2.70	71343775	4,846.50
07/29/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND PHONE CALLS WITH SPECIAL MASTER, EVERCORE, WEIL RE SAME; EMAILS WITH SALE PROCESS PARTIES; REVIEW BID MATERIALS.	11.90	71380964	18,980.50
07/29/24	Gross, Nate	WORK ON THE SPA/DISCLOSURE; DISCUSS SAME WITH S. MARGOLIS. CORRESPONDENCE RELATING TO SAME.	0.50	71355613	587.50
07/29/24	Markovitz, David	EMAIL CORRESPONDENCE REGARDING MARKUP OF PURCHASE AGREEMENT.	0.20	71331282	235.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/29/24	Rubin, Avi	CALLS WITH WEIL M&A; CALLS WITH WEIL RX; ATTEND 2020S CALL; DISCUSS ESCROW AND PAYING AGENT AGREEMENTS WITH WEIL M&A; ATTEND CALLS WITH EVERCORE AND SPECIAL MASTER; COORDINATE DILIGENCE ITEMS; COORDINATE BID MATERIAL CIRCULATION; COORDINATE SPA ITEMS WITH WEIL SPECIALIST GROUPS; REVISE BIDDER SPA; DRAFT AND REVISE SPA ISSUE TABLE.	10.50	71335379	12,337.50
07/29/24	Agbi, Theo	UPDATE THE LANGUAGE PROPOSED BY JONES DAY TO THE SPA FROM BIDDER; FOLLOW UP WITH CORPORATE ON THE PROPOSED STRUCTURE BY BIDDER.	1.30	71335133	1,293.50
07/29/24	Hong, Esther	WIP CALL; REVISE SALE ORDER, SALE MOTION; DRAFT LETTER TO EXTEND SALE HEARING DEADLINES; DRAFT SALE ORDER CHART.	9.30	71377567	9,253.50
07/29/24	Kamath, Priya	RESEARCH ALTER EGO LIABILITY; REVIEW TEAM'S RESEARCH ON ALTER EGO; MEET WITH Z. TRIPP, A. CURTIS, AND RESTRUCTURING TEAM TO DISCUSS WORKS IN PROGRESS.	8.40	71339295	8,358.00
07/29/24	Smith, Kara	RESEARCH ON ALTER EGO LIABILITY; ALL DEPARTMENTS MEETING.	10.60	71362374	10,547.00
07/29/24	Logan, Savannah L.	CORRESPONDENCE RE ANTITRUST SUBSTANTIVE AND FILINGS ANALYSES.	0.70	71334615	696.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/29/24	Sharma, Sakshi	WIP CALL; OFFICE CONFERENCE WITH WEIL CAPM RE: DEAL; CALL WITH EVERCORE AND WEIL RE: DEAL; REVIEW DOCUMENTATION.	3.30	71330925	4,686.00
07/29/24	Basil, Nico	REVIEW AND FINALIZE SALE ORDER COMMENTS AND CIRCULATE TO E. KEENAN; REVISE SALE ORDER WITH E. KEENAN COMMENTS AND CIRCULATE TO RESTRUCTURING TEAM; REVISE AND COMMENTS ON STOCK PURCHASE AGREEMENT MARKUP TO A. RUBIN; WEEKLY WIP CALL WITH WEIL TEAM; CALL WITH CLIENT AND EVERCORE TO DISCUSS KEY ISSUES; CALL WITH CLIENT AND EVERCORE TO DISCUSS NEXT STEPS; MEET WITH E. KEENAN AND A. RUBIN TO DISCUSS OTHER BIDDER SPA ISSUES; REVIEW COMPANY SERVICES AGREEMENTS; CORRESPONDENCE WITH SPECIALISTS; CALL WITH BIDDER.	8.80	71339090	12,496.00
07/29/24	Evans, Emma	TEAM MEETING; CONDUCT RESEARCH RE: ALTER EGO CLAIMS.	2.30	71334248	1,909.00
07/29/24	Mackinnon, Josh	WEIL CALL; CALLS WITH EVERCORE; REVISE SIGNING CHECKLIST; PULL ITEMS FROM VDR FOR T. WELCH; CHECK NEW VDR UPLOADS; DRAFT EMAILS TO SPECIAL MASTER AND BIDDER REGARDING INFORMATION REQUESTS; REDACT UPDATED BID.	7.30	71332284	6,059.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/29/24	Serviss, Jess	ATTEND CHECK-IN CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND POST-CALL DEBRIEF WITH WEIL M&A TEAM; ATTEND CALL WITH BIDDER, EVERCORE AND WEIL TEAM RE: IMPASSE; ATTEND CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND POST-CALL DISCUSSION WITH WEIL M&A TEAM; ATTEND WORK IN PROGRESS CALL WITH WEIL TEAM; CONFERENCE WITH C. BENTLEY AND WEIL M&A TEAM.	3.00	71328151	2,490.00
07/29/24	Sheker, Wesley	REVIEW SPA DEFINITIONS SECTION; CORRESPOND WITH WEIL RESTRUCTURING TEAM RE: CLAIMS DEFINITION; CORRESPOND WITH WEIL BANKING TEAM RE: LIEN SEARCHES; CORRESPOND WITH C. BENTLEY RE: PDVH LETTERS; REVIEW SALE ORDER RE: 2020S; RESEARCH PRECEDENT LANGUAGE RE: FOR SALE ORDER; DRAFT SALE ORDER LANGUAGE RE: 2020S; ATTEND WIP MEETING WITH WEIL RESTRUCTURING, LITIGATION, AND M&A TEAMS.	6.70	71380798	5,561.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

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07/29/24	SanGiovanni, Giana	EMAILS WITH RX AND LITIGATION TEAMS RE: 2020S LITIGATION, LEGAL RESEARCH RELATED TO SALE PROCESS AND SALE MOTION, BIDDING AND SALE PROCESS UPDATES; ATTEND WIP CALL WITH RX AND M&A TEAM TO DISCUSS SALE MOTION, BIDDING PROCESS UPDATES, AND SALE PROCESS.	1.80	71339196	1,494.00
07/29/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW AND REVISE SPA TO INCORPORATE REQUESTED LANGUAGE FROM JONES DAY; RESEARCHED PRECEDENT AGREEMENTS; RESEARCH TAX ISSUES; CALLS WITH WEIL TAX TO DISCUSS.	2.90	71335896	3,407.50
07/29/24	Zimmerman, Erik	REVIEW DOCUMENTS; ATTEND CALL WITH EVERCORE AND SPECIAL MASTER TEAM; ATTEND TO CORRESPONDENCE.	1.40	71335150	1,393.00
07/29/24	Berman, Shai	RESEARCH SALE ISSUES.	0.80	71339239	1,032.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/29/24	Roberts, Ian	REVISE SALE ORDER TO REFLECT COMMENTS FROM M&A AND M. BURRUS; CORRESPOND WITH C. BENTLEY AND M. BURRUS RE SAME; CORRESPOND WITH K. SANFORD RE SAME; CORRESPOND WITH POTTER ANDERSON RE NOTICE; CALL WITH A. RUBIN RE SALE ORDER AND STOCK PURCHASE AGREEMENT; CORRESPOND WITH W. SHEKER RE SAME; ATTEND WORK-IN-PROCESS MEETING WITH WEIL, LITIGATION, AND M&A TEAMS; ATTEND INTERNAL CALL WITH WEIL TEAMS, EVERCORE, AND SPECIAL MASTER; CORRESPOND WITH C. BENTLEY RE SALE ORDER; REVIEW AND FURTHER REVISE SALE ORDER; CORRESPOND WITH E. HONG RE SAME; REVIEW PRECEDENT SALE ORDER AND CORRESPOND WITH M. BURRUS RE SAME; REVISE DRAFT OF MOTION AND SEND TO M. BURRUS.	14.20	71347453	16,685.00
07/29/24	Burrus, Maigreade B.	ATTEND WEIL WORK IN PROGRESS CALL; CALL WITH WEIL / EVERCORE / SPECIAL MASTER RE: BID TERMS (X2); CONFER WITH C. BENTLEY RE: DECLARATION; CONFER WITH C. BENTLEY RE: BIDDERS; CONFER WITH W. SHEKER RE: SALE ORDER: CONFER WITH E. HONG AND I. ROBERTS RE: WORKSTREAMS; CONTINUE PREPARATION OF SALE ORDER, MOTION AND DECLARATION AND MULTIPLE COMMUNICATIONS WITH WEIL LIT / RX RE: SAME.	12.30	71362382	16,666.50

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/30/24	Chivers, Corey	UPDATE CALL WITH SPECIAL MASTER AND EVERCORE; ATTENTION TO COLLATERAL QUERY; INTERNAL COORDINATION RE FINANCING REVIEW.	1.10	71344013	2,365.00
07/30/24	Lender, David J.	ANALYZE 2020S ISSUE; REVIEW DECLARATION; MEETING WITH R. NILES-WEED RE: LITIGATION ISSUES; TEAM CALL RE: LITIGATION ISSUES; TEAM TELEPHONE CALL RE: PREP FOR DECLARATION; MEETING WITH EVERCORE; TELEPHONE CALL WITH WACHTELL RE: 2020S; TELEPHONE CALL WITH BIDDER.	4.80	71344060	9,576.00
07/30/24	Colao, Andrew J.	BIDDER SPA REVIEW; CONFER WITH C. RAMOS.	1.50	71344601	3,225.00
07/30/24	Keenan, Eoghan P.	MEETING WITH M&A TEAM RE: BIDDER STATUS AND NEXT STEPS; MEETING WITH SPECIAL MASTER, EVERCORE AND WEIL RE: ENGAGEMENT WITH BIDDERS ON KEY ISSUES FOR ALIGNMENT; CALL WITH BIDDER ON KEY ISSUES FOR ALIGNMENT; CALL WITH SECOND BIDDER ON KEY ISSUES FOR ALIGNMENT; RESPOND TO FACTUAL ASSERTIONS IN EMAIL FROM THIRD BIDDER; CALL WITH COUNSEL TO SECOND BIDDER.	9.20	71343506	16,514.00
07/30/24	Lee, Kathleen A.	CONDUCT LEGAL RESEARCH RE: PREPARATION SALE MOTION.	1.60	71348655	952.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/30/24	Chan, Herbert	CONDUCT LEGAL RESEARCH RE: PREPARATION OF SALE MOTION.	6.20	71415991	3,069.00
07/30/24	Stauble, Christopher A.	CONDUCT LEGAL RESEARCH RE: PREPARATION OF SALE MOTION.	1.20	71347468	714.00
07/30/24	Wessel, Paul J.	EMAIL CORRESPONDENCE WITH CORPORATE TEAM, SPA MARK UPS.	0.30	71349535	705.00
07/30/24	Schrock, Ray C.	TEND TO VARIOUS MATTERS FOR SELECTION OF BIDS.	3.00	71377116	7,050.00
07/30/24	Ramos, Christina	REVIEW BIDDER COMMITMENT PAPER; REVIEW BIDDER SPA MARKUP; EMAIL CORRESPONDENCE ON FINANCING MATTERS; EMAIL CORRESPONDENCE ON GOVERNANCE; CONFER WITH A. COLAO.	8.80	71342913	12,936.00
07/30/24	Welch, Alexander W.	CALL WITH EVERCORE; DISCUSS 2020 ISSUES; CALL RE: DECLARATION; CALL RE: KEY ISSUES AND ALIGNMENT WITH BIDDER; DISCUSS AND DEBRIEF RE: SAME; CALL WITH BIDDER.	3.00	71380587	5,385.00
07/30/24	Tsourovakas, Stefan L.	REVIEW INDENTURE AND COORDINATE WITH JY.	0.30	71349759	426.00
07/30/24	Yu, Julia	REVIEW INDENTURES.	3.30	71346202	3,283.50

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/30/24	Curtis, Aaron J.	CALL WITH CONOCO'S COUNSEL TO DISCUSS 2020S; CALL WITH P. KAMATH AND R. JAEGER TO DISCUSS RESEARCH RE: ALTER EGO LIABILITY; CALL WITH WEIL TEAM TO DISCUSS THE DECLARATION; CALL WITH EVERCORE TO DISCUSS DECLARATION; CALL WITH BIDDER AND COUNSEL TO DISCUSS ITS BID; CALL WITH SECOND BIDDER AND ITS COUNSEL TO DISCUSS ITS BID; CALL WITH M. BURRUS TO DISCUSS THE DECLARATION; REVIEW AND RESPOND TO EMAILS RE: DECLARATION, RESEARCH, AND BIDDING PROCESS; MEET WITH S. BERMAN TO DISCUSS RESEARCH RE: JUDICIAL SALES; REVIEW AND ANALYZE RESEARCH RE: JUDICIAL SALES AND ALTER EGO CLAIMS.	7.60	71342753	12,122.00
07/30/24	Jaeger, Rebecca	RESEARCH CASE LAW REGARDING ALTER EGO CLAIMS; DRAFT SUMMARY OF FINDINGS; CONFER WITH A. CURTIS AND P. KAMATH REGARDING ALTER EGO RESEARCH FINDINGS.	2.70	71356612	3,483.00
07/30/24	Dulcey, Alfonso J.	REVIEW UPDATED BIDDER PROPOSAL.	0.80	71344087	1,400.00
07/30/24	Niles-Weed, Robert B.	REVIEW SALE MOTION; CALL RE: SALE MOTION.	2.60	71346231	4,485.00

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/30/24	Tripp, Zack	PARTICIPATE ON CALL WITH BIDDER; FOLLOW UP COMMUNICATIONS RE SAME; REVIEW DRAFT COMMUNICATIONS WITH BIDDERS AND EMAILS RE SAME.	1.20	71343810	2,154.00
07/30/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND PHONE CALLS WITH SPECIAL MASTER, EVERCORE, WEIL RE SAME; REVIEW BID MATERIALS; PHONE CALL RE DECLARATION; REVIEW MOTION TO EXTEND DEADLINE; PHONE CALL WITH BIDDER RE SALE DOCUMENTS.	12.50	71381604	19,937.50
07/30/24	Rubin, Avi	CALLS WITH WEIL BANKING TEAM; ATTEND INTERNAL CATCH-UP CALLS; ATTEND CALL WITH EVERCORE; PREPARE ADDITIONAL ISSUES LIST FOR SPA; COORDINATE SPA ITEMS WITH WEIL SPECIALIST GROUPS; REVIEW AND REVISE BIDDER SPA; REVISE PAYING AGENT AGREEMENT; REVISE ESCROW AGREEMENT.	10.30	71348555	12,102.50
07/30/24	Cooley, Shawn B.	REVIEW AND ASSESS UPDATED DRAFT SPA FROM BIDDER; REVIEW AND RESPOND TO EMAIL RE SAME, MATTER UPDATES, AND ACTION ITEMS.	0.30	71349322	538.50
07/30/24	Agbi, Theo	REVIEW BIDDER SPA.	0.80	71351187	796.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/30/24	Hong, Esther	DRAFT MOTION TO ADJOURN SALE HEARING; DRAFT STATUS REPORT; UPDATE WIP TASK LIST; CORRESPOND REGARDING GRAMERCY LAW SUITS; ATTEND MEETING REGARDING SALE DECLARATION; WIP MEETING.	6.10	71377457	6,069.50
07/30/24	Kamath, Priya	RESEARCH ALTER EGO LIABILITY; CALL TO DISCUSS RESEARCH ON ALTER EGO DETERMINATION WITH A. CURTIS AND R. JAEGER.	5.30	71339301	5,273.50
07/30/24	Smith, Kara	RESEARCH ON ALTER EGO; RESEARCH ON ALTER EGO; MEET WITH D. LENDER, R. NILES-WEEDE; COMPILE BACKGROUND MATERIAL AND SEND TO R. NILES-WEEDE.	5.10	71362428	5,074.50
07/30/24	Sharma, Sakshi	CALLS WITH EVERCORE, WEIL, AND SPECIAL MASTER RE: PROCESS; CORRESPONDENCE RE: BIDS; DOCUMENTATION; REVIEW AND REVISE SAME.	4.20	71348133	5,964.00
07/30/24	Okada, Tyler	ASSIST WITH PREPARATION OF MATERIALS RE: CASES CITED IN SALE MOTION FOR E. HONG.	0.40	71377157	140.00
07/30/24	Okada, Tyler	CONDUCT LEGAL RESEARCH RE: PREPARATION OF SALE MOTION.	2.50	71377248	875.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/30/24	Basil, Nico	MEET WITH M&A TEAM; CALL WITH EVERCORE; REVIEW BIDDER SPAS; MEET WITH A. RUBIN TO REVIEW BIDDER MARKUPS AND PLAN COMMENT DRAFT FOR THE SAME; CALLS WITH BIDDERS TO DISCUSS ISSUES LISTS; REVISE NOTES FROM CALLS AND SEND TO E. KEENAN; OTHER CALLS AND CORRESPONDENCE; CORRESPONDENCE WITH JONES DAY; CALLS WITH C. RAMOS.	9.10	71349580	12,922.00
07/30/24	Evans, Emma	CONDUCT RESEARCH RE: ALTER EGO CLAIMS; CORRESPONDENCE RE: RESEARCH.	1.70	71351334	1,411.00
07/30/24	Mackinnon, Josh	M&A TEAM CHECK IN TO DISCUSS BIDDER OPTIONS; UPDATE WORKSTREAM STATUS LIST; WEEKLY EVERCORE/SPECIAL MASTER CHECK IN; REVISE PAYING AGENT AGREEMENT; DAILY M&A MEETING.	3.20	71354180	2,656.00
07/30/24	Serviss, Jess	ATTEND CHECK-IN CALL WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND M&A TEAM CHECK-IN MEETING.	0.80	71343697	664.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/30/24	Sheker, Wesley	ATTEND WEEKLY RECURRING WEIL AND EVERCORE TEAM MEETING; ATTEND MEETING WITH WEIL RESTRUCTURING AND LITIGATION TEAM RE: DECLARATION; ATTEND WIP MEETING WITH WEIL RESTRUCTURING TEAM; CORRESPOND WITH M. BURRUS RE: SALE ORDER LANGUAGE; CORRESPOND WITH C. BENTLEY RE: SALE ORDER LANGUAGE; CORRESPOND WITH WEIL BANKING AND CAPITAL MARKETS TEAM RE: 2020S LETTER; CORRESPOND WITH E. KEENAN, C. BENTLEY, AND N. BASIL RE: SPA LANGUAGE.	5.40	71380717	4,482.00
07/30/24	SanGiovanni, Giana	REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: LEGAL RESEARCH RELATED TO SALE PROCESS, AND REVIEW RX EMAILS RE: BIDDING AND SALE PROCESS UPDATES; RESEARCH AND ANALYZE ALTER-EGO LAWSUITS.	2.80	71352178	2,324.00
07/30/24	Fernandez, Ricardo	REVIEW EMAILS FROM WEIL TAX/CORPORATE TEAMS; REVIEW BIDDER COMMENTS TO SPA; DRAFT WEIL TAX COMMENTS TO SPA.	1.30	71348169	1,527.50
07/30/24	Zimmerman, Erik	REVIEW DEBT DOCUMENTS; SUMMARIZE SAME; ATTEND CALL TO DISCUSS NEXT STEPS; ATTEND TO CORRESPONDENCE WITH WEIL CAPITAL MARKETS TEAM.	2.50	71349443	2,487.50

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
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#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/30/24	Berman, Shai	PREPARE AND SEND EMAILS RE SALE RESEARCH AND DISCUSS CONCLUSIONS WITH A. CURTIS.	1.50	71339202	1,935.00
07/30/24	Roberts, Ian	ATTEND WEIL/EVERCORE WEEKLY CHECK-IN CALL; CORRESPOND WITH M. BURRUS RE SALE MOTION; REVIEW AND REVISE MOTION TO ADJOURN THE SALE HEARING AND RECOMMENDATION DEADLINE; CORRESPOND WITH M. BURRUS RE SAME; ATTEND WORK-IN-PROCESS MEETING; REVIEW BINDER INDEX FOR SALE MOTION.	2.60	71344591	3,055.00
07/30/24	Burrus, Maigreade B.	REVIEW MOTION; PREPARE MOTION TO EXTEND AND CONFER WITH E. HONG AND I. ROBERTS RE: SAME; REVIEW FURTHER EDITS TO MOTION TO EXTEND; REVIEW PROPOSED COMMENTS TO SALE ORDER AND CONFER WITH W. SHEKER RE: SAME; REVIEW EXHIBITS FOR DECLARATION; PREPARE DECLARATION; CONTINUE PREPARATION OF SALE ORDER / MOTION; CALL WITH WEIL AND EVERCORE RE: SALE PROCESS; CALL WITH WEIL LIT RE: DECLARATION; CALL WITH WEIL AND EVERCORE RE: R. STRONG DECLARATION; ATTEND WIP MEETING; CONFER WITH A. CURTIS RE: DECLARATION; REVIEW ALTER EGO COMPLAINTS; REVIEW PRECEDENT; EMAILS RE: POTENTIAL BIDDER AND CONFER WITH TEAM RE: SAME.	9.60	71362404	13,008.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/31/24	Connolly, Annemargaret	REVIEW MARKUP AND PROVIDE COMMENTS TO CORPORATE TEAM.	0.40	71362063	798.00
07/31/24	Margolis, Steven M.	REVIEW MARKUP OF PURCHASE AGREEMENT AND BID LETTER FROM BIDDER; VARIOUS CONF. AND CORRESPONDENCE WITH WEIL TEAM ON SAME; REVIEW AND COMMENT ON MARKUP; CONF. WITH N. GROSS ON SAME AND REVIEW AND REVISE SAME.	1.10	71357631	1,754.50
07/31/24	Chivers, Corey	UPDATE CALL; PREP CALL RE 2020S; ADDITIONAL TOUCH BASE CALL; ANALYZE 2020 APPROACH AND PREPARE BULLETS.	4.10	71360933	8,815.00
07/31/24	Lender, David J.	ANALYZE 2020S; TELEPHONE CALL WITH C. BENTLEY RE 2020S; TEAM CALL RE 2020S; MEET WITH A. CURTIS RE SAME.	1.90	71357695	3,790.50
07/31/24	Colao, Andrew J.	WEIL CALL RE 2020 ISSUES; EMAILS RE: LITIGATION ISSUES; CONFER WITH C. RAMOS.	1.60	71356555	3,440.00
07/31/24	Nagar, Roshelle A.	REVIEW AND COMMENT ON 2020S LETTER; INTERNAL CONFERENCE RE LITIGATION STATUS.	1.70	71361711	2,805.00
07/31/24	Friedmann, Jared R.	REVIEW EMAIL FROM BIDDER AND DRAFT RESPONSE TO SAME.	0.30	71361086	538.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/31/24	Keenan, Eoghan P.	CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: BIDDER ENGAGEMENT, RESPONSES FROM BIDDERS TO KEY ISSUES AND RESPONSE TO BIDDER LETTER; CALL WITH WEIL TEAMS RE: TREATMENT OF 2020 BONDS; MEET WITH WEIL M&A TEAM RE: WORK STREAMS; CALL WITH SPECIAL MASTER, EVERCORE AND WEIL RE: RESPONSES TO BIDDER LETTER; EMAIL BIDDERS RE: POTENTIAL PURCHASE PRICE ADJUSTMENT.	6.50	71354614	11,667.50
07/31/24	Welch, Timothy C.	REVIEW DRAFT STOCK PURCHASE AGREEMENT FROM BIDDER; PROPOSE REVISIONS TO SPA; EXCHANGE EMAILS WITH A. RUBIN REGARDING SAME; CONDUCT DUE DILIGENCE REGARDING BIDDER; MEET WITH S. COOLEY AND EXCHANGE EMAILS WITH N. CUNNINGHAM REGARDING SAME; REVIEW UPDATED MATERIAL LITIGATION AND CLAIMS SUMMARY FROM DATA ROOM; EXCHANGE EMAILS WITH J. MACKINNON REGARDING SAME.	3.70	71354559	6,475.00
07/31/24	Wessel, Paul J.	REVIEW BENEFITS COMMENTS TO SPA BID DRAFT.	0.40	71358348	940.00
07/31/24	Sanford, Kristin	REVISE DRAFT BIDDER AGREEMENT.	2.60	71355941	4,485.00
07/31/24	Schrock, Ray C.	TEND TO VARIOUS MATTERS RELATED TO STRATEGY.	2.00	71377494	4,700.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
 67816.0003  
 2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/31/24	Ramos, Christina	EMAIL CORRESPONDENCE ON 2020S; PREP FOR CALL ON 2020S; CALL WITH SPECIAL MASTER; EMAIL CORRESPONDENCE WITH M&A; CONFER WITH A. COLAO.	6.50	71353916	9,555.00
07/31/24	Welch, Alexander W.	CALL WITH EVERCORE/SPECIAL MASTER; PREP CALL; CATCH UP CALL; DISCUSS LETTER TO BIDDER; REVIEW SAME.	1.90	71380510	3,410.50
07/31/24	Yu, Julia	ATTEND MEETING RE 2020S.	1.10	71355081	1,094.50
07/31/24	Cunningham, Nathan	INTERNAL CORRESPONDENCE REGARDING REGULATORY DUE DILIGENCE.	0.30	71360568	478.50
07/31/24	Curtis, Aaron J.	MEET WITH WEIL TEAM TO DISCUSS THE 2020 BONDHOLDERS; CALL WITH EVERCORE AND THE CLIENT TO DISCUSS THE LETTER TO BIDDER AND THE BIDDING PROCESS; DRAFT AND REVISE LETTER TO BIDDER RE: THE IMPASSE; REVIEW ANNOTATIONS TO BIDDER'S EMAIL RE: THE IMPASSE; PREPARE BULLETS FOR THE DISCUSSION RE: 2020S WITH BIDDER'S COUNSEL; REVIEW AND RESPOND TO EMAILS RE: THE BIDDER LETTER, THE SALE ORDER, AND THE SALE RECOMMENDATION.	9.10	71354864	14,514.50
07/31/24	Bodoh, Devon	REVIEW SPA FOR TAX ISSUES; CONFER WITH WEIL RX AND TAX RE SAME.	2.80	71362641	6,580.00
07/31/24	Bier, Ilana	REVISE PURCHASE AGREEMENT.	0.50	71351496	645.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/31/24	Jaeger, Rebecca	CONFER WITH TEAM REGARDING 2020 BONDHOLDERS; REVIEW, ANALYZE, AND PROVIDE FEEDBACK ON MOTION TO EXTEND DEADLINES; CONFER WITH SPECIAL MASTER, EVERCORE, AND TEAM REGARDING ONGOING WORKSTREAMS AND PROJECTS.	2.00	71357921	2,580.00
07/31/24	Dulcey, Alfonso J.	REVIEW, REVISE AND DISCUSS WITH WEIL TEAMS BIDDER CHANGES TO SPA.	3.30	71354272	5,775.00
07/31/24	Sternlieb, Sarah	COMMUNICATIONS RE SALE ISSUES.	0.20	71356458	319.00
07/31/24	Niles-Weed, Robert B.	REVIEW COURT FILINGS RE: SALE PROCESS.	2.40	71353756	4,140.00
07/31/24	Tripp, Zack	COMMUNICATIONS RE SALE ORDER.	0.30	71372278	538.50
07/31/24	Bentley, Chase A.	REVIEW AND REVISE SALE DOCUMENTS; MULTIPLE EMAILS AND PHONE CALLS WITH SPECIAL MASTER, EVERCORE, WEIL RE SAME; REVIEW BID MATERIALS; REVIEW MOTION TO EXTEND DEADLINE.	9.80	71381435	15,631.00
07/31/24	Gross, Nate	WORK ON BIDDER SPA; DISCUSS SAME WITH S. MARGOLIS.	1.20	71355002	1,410.00
07/31/24	Markovitz, David	REVIEW AND REVISE PURCHASE AGREEMENT.	0.20	71354608	235.00

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/31/24	Rubin, Avi	ATTEND INTERNAL CALLS RE: TRANSACTION AND 2020S; ATTEND CALLS WITH SPECIAL MASTER AND EVERCORE; CALLS WITH WEIL TAX TEAM; CALLS WITH WEIL M&A; REVISE AND INCORPORATE WEIL M&A AND SPECIALIST COMMENTS TO BIDDER SPA; COORDINATE AND REVISE IOC AND R&W RIDERS; INCORPORATE JD COMMENTS TO RIDERS; COORDINATE DILIGENCE ITEMS; COORDINATE 2020 NDA ITEMS; PREPARE CASUALTY PROVISIONS SUMMARY.	10.60	71360310	12,455.00
07/31/24	Heimowitz, Simon	REVIEW MERGER AGREEMENT.	0.90	71387025	1,435.50
07/31/24	Cooley, Shawn B.	REVIEW AND RESPOND TO EMAIL RE UPDATED SPA, CFIUS DUE DILIGENCE, MATTER UPDATES, AND ACTION ITEMS; DISCUSS SAME WITH T. WELCH AND N. CUNNINGHAM; REVIEW AND ASSESS CFIUS QUESTIONS FROM BIDDER.	0.60	71356662	1,077.00
07/31/24	Agbi, Theo	REVIEW AND COMMENT ON BIDDER SPA.	4.40	71365572	4,378.00
07/31/24	Hong, Esther	REVISE MOTION TO ADJOURN SALE HEARING; MEET WITH CLIENT; PREPARATION CALL RE: 2020S; MEET WITH EVERCORE; UPDATE WIP TASK LIST; CORRESPOND REGARDING FILING OF THE SALE HEARING ADJOURNMENT MOTION.	5.40	71377075	5,373.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED SERVICES

<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/31/24	Kamath, Priya	SUMMARIZE LETTER FILED IN SDNY CASE FROM MINORITY BONDHOLDER; REVISE DRAFT ISSUES LIST FOR E. EVANS.	0.70	71351090	696.50
07/31/24	Smith, Kara	PREPARE BINDER FOR R. NILES-WEED; ATTEND MEETING ON 2020 BONDHOLDERS; RESEARCH UPDATE CITGO.	2.00	71362964	1,990.00
07/31/24	Logan, Savannah L.	REVIEW AND PROVIDE COMMENT ON BIDDER SPA MARKUP; ATTEND WEEKLY CLIENT CHECK-IN CALL.	2.70	71357869	2,686.50
07/31/24	Sharma, Sakshi	CALLS WITH EVERCORE, WEIL, SPECIAL MASTER RE: BIDS AND 2020S; REVIEW AND REVISE DOCUMENTATION; CALLS AND CORRESPONDENCE RE: SAME.	5.20	71367102	7,384.00
07/31/24	Basil, Nico	CALL WITH EVERCORE AND CLIENT; PREPARATION CALL REGARDING 2020S; M&A TEAM CHECKIN MEETING; COMMENT ON AND REVISE BIDDER STOCK PURCHASE AGREEMENT MARKUP; CORRESPONDENCE AND CALLS RE: THE SAME; REVIEW RIDERS FOR INTERIM OPERATING COVENANTS AND REPRESENTATIONS AND WARRANTIES AND COMMENTS ON THE SAME; REVIEW RESPONSE LETTERS; REVIEW CASUALTY LOSS PRECEDENTS.	8.30	71361140	11,786.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

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<u>Date</u>	<u>Tkpr</u>	<u>Narrative</u>	<u>Hours</u>	<u>Index</u>	<u>Amount</u>
07/31/24	Evans, Emma	CORRESPONDENCE RE: LITIGATION RESEARCH; CORRESPONDENCE RE: ALTER EGO RESEARCH; RESEARCH RE: ALTER EGO CLAIMS; TEAM MEETING RE: 2020 BONDHOLDERS.	4.00	71356010	3,320.00
07/31/24	Mackinnon, Josh	EVERCORE/SPECIAL MASTER CHECK-IN CALL; CONVERSATION REGARDING 2020 BONDS; DRAFT RIDER CONTAINED R&W AND IOCS; REVISE RIDER; DRAFT NEW DISCLOSURE SCHEDULES TO SEND TO BIDDERES; DAILY M&A MEETING; CALL WITH EVERCORE TO DISCUSS BIDDER LETTER AND NEXT STEPS WITH OTHER BIDDERS; INCORPORATE FURTHER JD COMMENTS TO R&W AND IOCS.	7.50	71354970	6,225.00
07/31/24	Serviss, Jess	ATTEND CHECK-IN MEETING WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND POST-CALL DISCUSSION WITH WEIL M&A TEAM; ATTEND CATCH-UP WITH SPECIAL MASTER, EVERCORE AND WEIL TEAMS; ATTEND INTERNAL WEIL CALL RE: 2020S DISCUSSION.	1.50	71358129	1,245.00
07/31/24	Sheker, Wesley	ATTEND WEEKLY RECURRING CHECK-IN MEETING WITH WEIL, EVERCORE, AND SPECIAL MASTER; ATTEND PREP CALL WITH WEIL TEAM RE: 2020S; REVIEW LETTER IN PDVSA V. MUFG; CORRESPOND WITH A. CURTIS RE: SALE RESEARCH.	2.80	71380794	2,324.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

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<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/31/24	Verdichizzi, Michael	REVIEW AND REVISE SPA MARKUP AND RELATED CORRESPONDENCE WITH ECB TEAM.	1.00	71351267	830.00
07/31/24	SanGiovanni, Giana	RESEARCH, ANALYSIS, AND CORRESPONDENCE WITH E. EVANS AND A. CURTIS RELATED TO ANALYSIS OF ALTER-EGO LITIGATIONS; REVIEW AND RESPOND TO EMAILS FROM LITIGATION TEAM RE: 2020S LITIGATION, WEEKLY LITIGATION MEETING, AND LEGAL RESEARCH WORK STREAMS RELATED TO SALE PROCESS, AND REVIEW RX EMAILS RE: SALE PROCESS UPDATES.	2.50	71352188	2,075.00
07/31/24	Fernandez, Ricardo	REVIEW AND RESPOND TO EMAILS FROM/TO WEIL TAX/CORPORATE TEAMS; REVIEW BIDDER COMMENTS TO SPA; DRAFT TAX CHANGES TO BIDDER COMMENTS TO SPA; RESEARCH AND REVIEW PRECEDENT AGREEMENTS; CALLS WITH WEIL TAX AND CORPORATE TEAMS TO DISCUSS.	8.90	71359720	10,457.50
07/31/24	Roberts, Ian	ATTEND WEIL/EVERCORE/SPECIAL MASTER CHECK-IN CALL; ATTEND INTERNAL CALL TO DISCUSS 2020S.	1.90	71382998	2,232.50

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED SERVICES**

<b>Date</b>	<b>Tkpr</b>	<b>Narrative</b>	<b>Hours</b>	<b>Index</b>	<b>Amount</b>
07/31/24	Burrus, Maigreade B.	CALL WITH WEIL / EVERCORE / SPECIAL MASTER RE: SALE PROCESS; CALL WITH WEIL RE: 2020S; REVIEW MOTION TO EXTEND AND CONFER WITH TEAM RE: SAME; REVIEW EDITS TO SALE ORDER AND SALE MOTION AND CONFER WITH WEIL LITIGATION RE: THE SAME; REVIEW AND PREPARE DECLARATION; CONFER WITH EVERCORE / CONOCO / CRYSTALLEX RE: MOTION TO EXTEND.	6.70	71362434	9,078.50
07/31/24	Mee, Peter J.	CORRESPONDENCE RE TRANSACTION ITEMS.	0.20	71394152	359.00
<b>Total Fees Due</b>			<b>2,719.70</b>		<b>\$3,652,972.50</b>

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/30/24	Sheker, Wesley DUPLICATING PAYEE: ON PRESS GRAPHICS INC. (50780-01); INVOICE#: 5006227; DATE: 07/26/2024 - OUTSIDE RUSH PRINTING FOR W. SHEKER.	H025	42189086	9,897.33
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<b>SUBTOTAL DISB TYPE H025:</b>				<b>\$9,897.33</b>
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07/02/24	Okada, Tyler COMPUTERIZED RESEARCH PAYEE: FILE & SERVEXPRESS, LLC (49681-01); INVOICE#: 202406062703701; DATE: 7/2/2024 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - JUNE 2024; ALERT FEE	H060	42170404	20.00
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07/16/24	Cruz, Luis COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095214917; DATE: 6/30/2024 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK JUNE 2024.	H060	42175440	1.04
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07/16/24	Barahona, Philip COMPUTERIZED RESEARCH PAYEE: RELX INC, DBA LEXISNEXIS (20379-06); INVOICE#: 3095214917; DATE: 6/30/2024 - COMPUTERIZED LEGAL RESEARCH DATABASE USAGE - LEXISNEXIS COURTLINK JUNE 2024.	H060	42175298	28.45
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<b>SUBTOTAL DISB TYPE H060:</b>				<b>\$49.49</b>
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07/31/24	Evans, Emma COMPUTERIZED RESEARCH PAYEE: AMEX NY3 DIRECTOR LIBRARY (55003-01); INVOICE#: 7/15/2024.ORDER# 1419394; DATE: 07/15/2024 - HARRIS COUNTY DISTRICT CLERK OFFICE -DOCUMENT SERVICE FEE	H062	42193578	1.00
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<b>SUBTOTAL DISB TYPE H062:</b>				<b>\$1.00</b>
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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/16/24	Keenan, Eoghan P. FIRM MESSENGER SERVICE PAYEE: XYZ (37976-01); INVOICE#: 1742573; DATE: 7/10/2024 - TAXI CHARGES FOR 2024-07-10 INVOICE #17425734062809678 EOGHAN P KEENAN 5284 RIDE DATE: 2024-06-28 FROM: 767 5 AVE, MANHATTAN, NY TO: MANHATTAN, NY RIDE TIME: 09:11	H073	42171496	71.94
07/25/24	Keenan, Eoghan P. FIRM MESSENGER SERVICE PAYEE: SKYLINE CREDIT SERVICES LLC (12217-02); INVOICE#: 6147693; DATE: 7/19/2024 - TAXI CHARGES FOR 2024-07-19 INVOICE #6147693233859 EOGHAN P KEENAN 5284 RIDE DATE: 2024-07-12 FROM: 767 5TH AVE, MANHATTAN, NY TO: MANHATTAN, NY RIDE TIME: 08:57	H073	42184788	52.52
<b>SUBTOTAL DISB TYPE H073:</b>				<b>\$124.46</b>
07/01/24	Bier, Ilana MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-180; DATE: 7/7/2024 - SEAMLESS MEALS EXPRESS BY ILANA BIER ON 2024-07-01 AT 7:24 PM	H080	42168576	40.00
07/01/24	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-180; DATE: 7/7/2024 - SEAMLESS MEALS EXPRESS BY EOGHAN KEENAN ON 2024-07-01 AT 7:25 PM	H080	42168633	35.03
07/02/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-180; DATE: 7/7/2024 - SEAMLESS MEALS EXPRESS BY JOSHUA MACKINNON ON 2024-07-02 AT 6:14 PM	H080	42168580	40.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/02/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-180; DATE: 7/7/2024 - SEAMLESS MEALS EXPRESS BY NICHOLAS BASIL ON 2024-07-02 AT 6:14 PM	H080	42168587	40.00
07/03/24	Gross, Nate MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-180; DATE: 7/7/2024 - SEAMLESS MEALS EXPRESS BY NATHAN GROSS ON 2024-07-03 AT 8:45 PM	H080	42168599	40.00
07/03/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-180; DATE: 7/7/2024 - SEAMLESS MEALS EXPRESS BY NICHOLAS BASIL ON 2024-07-03 AT 6:12 PM	H080	42168621	40.00
07/08/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-181; DATE: 7/14/2024 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2024-07-08 AT 6:50 PM	H080	42173370	40.00
07/08/24	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-181; DATE: 7/14/2024 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2024-07-08 AT 6:25 PM	H080	42173299	36.14
07/08/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-181; DATE: 7/14/2024 - SEAMLESS MEALS EXPENSE BY NICHOLAS BASIL ON 2024-07-08 AT 7:10 PM	H080	42173559	40.00

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/09/24	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-181; DATE: 7/14/2024 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2024-07-09 AT 7:08 PM	H080	42173549	40.00
07/10/24	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-181; DATE: 7/14/2024 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2024-07-10 AT 7:40 PM	H080	42173521	38.10
07/10/24	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-181; DATE: 7/14/2024 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2024-07-10 AT 7:00 PM	H080	42173558	40.00
07/11/24	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-181; DATE: 7/14/2024 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2024-07-11 AT 7:38 PM	H080	42173363	33.47
07/11/24	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-181; DATE: 7/14/2024 - SEAMLESS MEALS EXPENSE AVI RUBIN ON 2024-07-11 AT 6:20 PM	H080	42173467	40.00
07/15/24	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2024-07-15 AT 6:45 PM	H080	42196901	40.00

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#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/15/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2024-07-15 AT 6:40 PM	H080	42196821	38.56
07/16/24	Roberts, Ian MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY IAN ROBERTS ON 2024-07-16 AT 6:30 PM	H080	42196791	40.00
07/16/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2024-07-16 AT 6:13 PM	H080	42196931	40.00
07/16/24	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2024-07-16 AT 7:00 PM	H080	42196793	40.00
07/16/24	Roberts, Ian MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY IAN ROBERTS ON 2024-07-16 AT 8:05 PM	H080	42196968	40.00
07/16/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY NICHOLAS BASIL ON 2024-07-16 AT 6:13 PM	H080	42196843	40.00

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#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/17/24	Roberts, Ian MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY IAN ROBERTS ON 2024-07-17 AT 6:51 PM	H080	42197008	40.00
07/17/24	Burrus, Maigreade B. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY MAIGREADE BURRUS ON 2024-07-17 AT 9:35 PM	H080	42196953	35.76
07/18/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY NICHOLAS BASIL ON 2024-07-18 AT 7:15 PM	H080	42196912	40.00
07/18/24	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2024-07-18 AT 7:30 PM	H080	42196794	40.00
07/21/24	Burrus, Maigreade B. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-182; DATE: 7/21/2024 - SEAMLESS MEALS EXPENSE BY MAIGREADE BURRUS ON 2024-07-21 AT 2:35 PM	H080	42197066	26.00
07/22/24	Ramos, Christina MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY CHRISTINA RAMOS ON 2024-07-22 AT 6:19 PM	H080	42198493	40.00

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#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/22/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY NICHOLAS BASIL ON 2024-07-22 AT 7:15 PM	H080	42198474	40.00
07/22/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2024-07-22 AT 7:09 PM	H080	42198347	40.00
07/23/24	Roberts, Ian MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY IAN ROBERTS ON 2024-07-23 AT 7:15 PM	H080	42198522	26.44
07/23/24	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2024-07-23 AT 7:30 PM	H080	42198508	40.00
07/23/24	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2024-07-23 AT 8:15 PM	H080	42198440	32.61
07/24/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY NICHOLAS BASIL ON 2024-07-24 AT 6:50 PM	H080	42198373	40.00

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#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/24/24	Hong, Esther MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY ESTHER HONG ON 2024-07-24 AT 7:42 PM	H080	42198289	40.00
07/24/24	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2024-07-24 AT 7:31 PM	H080	42198358	22.46
07/24/24	Roberts, Ian MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY IAN ROBERTS ON 2024-07-24 AT 9:13 PM	H080	42198448	15.16
07/25/24	Belay, Keneane MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY KENEANE BELAY ON 2024-07-25 AT 6:45 PM	H080	42198370	40.00
07/25/24	Karkat, Sakina MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY SAKINA KARKAT ON 2024-07-25 AT 7:06 PM	H080	42198305	40.00
07/26/24	Roberts, Ian MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY IAN ROBERTS ON 2024-07-26 AT 6:15 PM	H080	42198446	40.00

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#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/26/24	Kamath, Priya MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY PRIYA KAMATH ON 2024-07-26 AT 8:44 PM	H080	42198369	39.63
07/27/24	Curtis, Aaron J. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-183; DATE: 7/28/2024 - SEAMLESS MEALS EXPENSE BY AARON CURTIS ON 2024-07-27 AT 2:07 PM	H080	42198530	26.00
07/29/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY NICHOLAS BASIL ON 2024-07-29 AT 7:00 PM	H080	42200403	40.00
07/29/24	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2024-07-29 AT 7:30 PM	H080	42200230	36.99
07/29/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2024-07-29 AT 6:50 PM	H080	42200312	40.00
07/29/24	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2024-07-29 AT 7:30 PM	H080	42200209	40.00

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#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/30/24	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2024-07-30 AT 6:40 PM	H080	42200347	40.00
07/30/24	Roberts, Ian MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY IAN ROBERTS ON 2024-07-30 AT 8:35 PM	H080	42200367	40.00
07/30/24	Roberts, Ian MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY IAN ROBERTS ON 2024-07-30 AT 6:05 PM	H080	42200176	40.00
07/31/24	Rubin, Avi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY AVI RUBIN ON 2024-07-31 AT 7:27 PM	H080	42200307	40.00
07/31/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY NICHOLAS BASIL ON 2024-07-31 AT 6:30 PM	H080	42200239	39.94
07/31/24	Sharma, Sakshi MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY SAKSHI SHARMA ON 2024-07-31 AT 8:34 PM	H080	42200384	40.00

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/31/24	Mackinnon, Josh MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY JOSHUA MACKINNON ON 2024-07-31 AT 7:10 PM	H080	42200386	40.00
07/31/24	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2024-07-31 AT 7:45 PM	H080	42200153	22.79
07/31/24	Keenan, Eoghan P. MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY EOGHAN KEENAN ON 2024-07-31 AT 8:07 PM	H080	42200245	31.25
07/31/24	Basil, Nico MEALS - LEGAL O/T INVOICE#: WYVHL8-L1-184; DATE: 8/4/2024 - SEAMLESS MEALS EXPENSE BY NICHOLAS BASIL ON 2024-07-31 AT 9:00 PM	H080	42200333	40.00
<b>SUBTOTAL DISB TYPE H080:</b>				<b>\$2,056.33</b>
07/29/24	Welch, Alexander W. DEPT. MEETINGS - MEALS - LEGAL PAYEE: SODEXO, INC & AFFILIATES - CLEARING ACCOUNT (21192-05); INVOICE#: 20240729.CATERING; DATE: 7/29/2024 - SODEXO CATERING MEALS W/E 07/26/2024 CONFERENCE MEAL JUL/23/2024 WELCH, ALEXANDER 12:00 #PEOPLE: 35 MEAL CODE BE3 INV# 192016	H093	42189484	1,327.62

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#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/29/24	Welch, Alexander W. DEPT. MEETINGS - MEALS - LEGAL PAYEE: SODEXO, INC & AFFILIATES - CLEARING ACCOUNT (21192-05); INVOICE#: 20240729.CATERING; DATE: 7/29/2024 - SODEXO CATERING MEALS W/E 07/26/2024 CONFERENCE MEAL JUL/22/2024 WELCH, ALEXANDER 12:30 #PEOPLE: 14 MEAL CODE LU1 INV# 191812	H093	42189494	249.21
07/29/24	Welch, Alexander W. DEPT. MEETINGS - MEALS - LEGAL PAYEE: SODEXO, INC & AFFILIATES - CLEARING ACCOUNT (21192-05); INVOICE#: 20240729.CATERING; DATE: 7/29/2024 - SODEXO CATERING MEALS W/E 07/26/2024 CONFERENCE MEAL JUL/22/2024 WELCH, ALEXANDER 03:00 #PEOPLE: 14 MEAL CODE BE3 INV# 191814	H093	42189554	320.85
07/29/24	Welch, Alexander W. DEPT. MEETINGS - MEALS - LEGAL PAYEE: SODEXO, INC & AFFILIATES - CLEARING ACCOUNT (21192-05); INVOICE#: 20240729.CATERING; DATE: 7/29/2024 - SODEXO CATERING MEALS W/E 07/26/2024 CONFERENCE MEAL JUL/23/2024 WELCH, ALEXANDER 09:30 #PEOPLE: 10 MEAL CODE BE2 INV# 192014	H093	42189568	80.02
07/29/24	Welch, Alexander W. DEPT. MEETINGS - MEALS - LEGAL PAYEE: SODEXO, INC & AFFILIATES - CLEARING ACCOUNT (21192-05); INVOICE#: 20240729.CATERING; DATE: 7/29/2024 - SODEXO CATERING MEALS W/E 07/26/2024 CONFERENCE MEAL JUL/23/2024 WELCH, ALEXANDER 08:30 #PEOPLE: 22 MEAL CODE BR10 INV# 191816	H093	42189468	435.06

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2024010335

#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/29/24	Welch, Alexander W. DEPT. MEETINGS - MEALS - LEGAL PAYEE: SODEXO, INC & AFFILIATES - CLEARING ACCOUNT (21192-05); INVOICE#: 20240729.CATERING; DATE: 7/29/2024 - SODEXO CATERING MEALS W/E 07/26/2024 CONFERENCE MEAL JUL/23/2024 WELCH, ALEXANDER 10:30 #PEOPLE: 22 MEAL CODE BE3 INV# 191819	H093	42189592	504.20
07/29/24	Welch, Alexander W. DEPT. MEETINGS - MEALS - LEGAL PAYEE: SODEXO, INC & AFFILIATES - CLEARING ACCOUNT (21192-05); INVOICE#: 20240729.CATERING; DATE: 7/29/2024 - SODEXO CATERING MEALS W/E 07/26/2024 CONFERENCE MEAL JUL/23/2024 WELCH, ALEXANDER 09:30 #PEOPLE: 10 MEAL CODE BE2 INV# 192015	H093	42189550	80.02
<b>SUBTOTAL DISB TYPE H093:</b>				<b>\$2,996.98</b>
07/11/24	Schrock, Ray C. TRAVEL INVOICE#: CREX6782794507111307; DATE: 7/11/2024 - RAIL, TICKET:1830608054341, JUL 02, 2024 - WILMINGTON DE AMTRAK 2172 (WILMINGTON DE TO STAMFORD CT) - FROM/TO: WILMINGTON DE/STAMFORD CT	H160	42167252	186.30
07/11/24	Schrock, Ray C. TRAVEL INVOICE#: CREX6782794507111307; DATE: 7/11/2024 - RAIL, TICKET:1840920009022, JUL 02, 2024 - WILMINGTON DE AMTRAK 2155 (STAMFORD CT TO WILMINGTON DE) - FROM/TO: STAMFORD CT/WILMINGTON DE	H160	42167251	146.70
<b>SUBTOTAL DISB TYPE H160:</b>				<b>\$333.00</b>

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
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#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/03/24	Keenan, Eoghan P.  TRANSPORTATION - LEGAL/OVERTIME  PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100108; DATE: 7/1/2024 - TAXI CHARGES FOR 2024-07-01 INVOICE #100108 STATEMENT #41C5CD13356 EOGHAN P KEENAN 5284 RIDE DATE: 2024-06-27 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 19:38	H163	42161923	44.38
07/03/24	Keenan, Eoghan P.  TRANSPORTATION - LEGAL/OVERTIME  PAYEE: UBER TECHNOLOGIES, INC (47404-01); INVOICE#: 100108; DATE: 7/1/2024 - TAXI CHARGES FOR 2024-07-01 INVOICE #100108 STATEMENT #41C5CD13216 EOGHAN P KEENAN 5284 RIDE DATE: 2024-06-14 FROM: 767 5TH AVE, NEW YORK, NY TO: NEW YORK, NY RIDE TIME: 00:17	H163	42161982	46.29
07/08/24	Mackinnon, Josh  TRANSPORTATION - LEGAL/OVERTIME  INVOICE#: CREX6784568407081313; DATE: 7/8/2024 - OVERTIME TAXI/CAR, JUL 03, 2024 - UBER HOME AFTER HOURS	H163	42161445	35.91
07/08/24	Mackinnon, Josh  TRANSPORTATION - LEGAL/OVERTIME  INVOICE#: CREX6784567907081313; DATE: 7/8/2024 - OVERTIME TAXI/CAR, JUN 26, 2024 - UBER HOME AFTER HOURS	H163	42161457	66.17
07/08/24	Mackinnon, Josh  TRANSPORTATION - LEGAL/OVERTIME  INVOICE#: CREX6784567107081313; DATE: 7/8/2024 - OVERTIME TAXI/CAR, JUN 25, 2024 - UBER HOME AFTER HOURS	H163	42161467	34.70
07/09/24	Basil, Nico  TRANSPORTATION - LEGAL/OVERTIME  INVOICE#: CREX6787609307091305; DATE: 7/9/2024 - TAXI, JUL 02, 2024	H163	42162888	47.43

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#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/09/24	Burrus, Maigreade B. TRANSPORTATION - LEGAL/OVERTIME PAYEE: XYZ (37976-01); INVOICE#: 1742432; DATE: 7/3/2024 - TAXI CHARGES FOR 2024-07-03 INVOICE #17424324062709494 MAGGIE BURRUS I493 RIDE DATE: 2024-06-27 FROM: 767 5 AVE, MANHATTAN, NY TO: MANHATTAN, NY RIDE TIME: 21:45	H163	42164481	60.32
07/09/24	Gross, Nate TRANSPORTATION - LEGAL/OVERTIME PAYEE: XYZ (37976-01); INVOICE#: 1742432; DATE: 7/3/2024 - TAXI CHARGES FOR 2024-07-03 INVOICE #17424324062406974 NATE GROSS G147 RIDE DATE: 2024-06-24 FROM: 767 5 AVE, MANHATTAN, NY TO: MANHATTAN, NY RIDE TIME: 20:40	H163	42164431	83.76
07/11/24	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6793494807111307; DATE: 7/11/2024 - OVERTIME TAXI/CAR, JUL 08, 2024 - UBER HOME AFTER HOURS	H163	42167213	28.99
07/16/24	Gross, Nate TRANSPORTATION - LEGAL/OVERTIME PAYEE: XYZ (37976-01); INVOICE#: 1742573; DATE: 7/10/2024 - TAXI CHARGES FOR 2024-07-10 INVOICE #17425734070211467 NATE GROSS G147 RIDE DATE: 2024-07-02 FROM: 767 5 AVE, MANHATTAN, NY TO: MANHATTAN, NY RIDE TIME: 20:58	H163	42171485	83.76
07/22/24	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6811676407221325; DATE: 7/22/2024 - OVERTIME TAXI/CAR, JUL 15, 2024 - UBER HOME AFTER HOURS	H163	42179405	30.74
07/22/24	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6811680207221325; DATE: 7/22/2024 - OVERTIME TAXI/CAR, JUL 16, 2024 - UBER HOME AFTER HOURS	H163	42179525	59.91

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/22/24	Roberts, Ian TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6811429007221325; DATE: 7/22/2024 - OVERTIME TAXI/CAR, JUL 15, 2024	H163	42179531	29.99
07/30/24	Roberts, Ian TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6832888107301301; DATE: 7/30/2024 - OVERTIME TAXI/CAR, JUL 26, 2024	H163	42188517	11.83
07/30/24	Roberts, Ian TRANSPORTATION - LEGAL/OVERTIME INVOICE#: CREX6832888107301301; DATE: 7/30/2024 - OVERTIME TAXI/CAR, JUL 26, 2024	H163	42188518	24.74
07/31/24	Mackinnon, Josh TRANSPORTATION - LEGAL/OVERTIME PAYEE: MACKINNON, JOSHUA (H494); INVOICE#: CREX6834707707311301; DATE: 7/31/2024 - UBER HOME AFTER HOURS- OVERTIME TAXI/CAR, JUL 29, 2024 - UBER HOME AFTER HOURS. I PAID FOR THE UBER AT 8:29PM, BUT IT DIDN'T PICK ME UP UNTIL 8:31PM.	H163	42190377	32.08
07/31/24	Roberts, Ian TRANSPORTATION - LEGAL/OVERTIME PAYEE: IAN ROBERTS (I001); INVOICE#: CREX6835702007311301; DATE: 7/31/2024 - ROBERTS, IAN, 7/29/24, CITGO TAXI- OVERTIME TAXI/CAR, JUL 29, 2024 - OT TAXI	H163	42190301	16.96

**SUBTOTAL DISB TYPE H163:** **\$737.96**

07/25/24	O'Connor, Colin A. TRANSPORTATION - SUPPORT/OVERTIME PAYEE: BIG APPLE CAR SERVICES, LLC (58223-01); INVOICE#: 33719; DATE: 8/2/2024 - TAXI CHARGES FOR 2024-08-02 INVOICE #33719804588 SAKINA KARKAT 9970 RIDE DATE: 2024-07-25 FROM: 767 5TH AVE, NEW YORK, NY TO: THE BRONX, NY RIDE TIME: 20:30	H164	42196719	121.00
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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
<b>SUBTOTAL DISB TYPE H164:</b>				<b>\$121.00</b>
07/02/24	WGM, Firm DUPLICATING 652 COLOR PRINT(S) MADE BETWEEN 06/28/2024 AND 07/02/2024	S011	42159512	326.00
07/09/24	Wash, DC DUPLICATING 14 COLOR PRINT(S) MADE BETWEEN 07/09/2024 AND 07/09/2024	S011	42165827	7.00
07/10/24	Wash, DC DUPLICATING 1 COLOR PRINT(S) MADE BETWEEN 07/10/2024 AND 07/10/2024	S011	42172321	0.50
07/15/24	WGM, Firm DUPLICATING 4568 COLOR PRINT(S) MADE BETWEEN 07/10/2024 AND 07/15/2024	S011	42172320	2,284.00
07/18/24	FLA, Office DUPLICATING 146 COLOR PRINT(S) MADE BETWEEN 07/18/2024 AND 07/18/2024	S011	42182203	73.00
07/23/24	WGM, Firm DUPLICATING 630 COLOR PRINT(S) MADE BETWEEN 07/21/2024 AND 07/23/2024	S011	42182202	315.00
07/30/24	WGM, Firm DUPLICATING 280 COLOR PRINT(S) MADE BETWEEN 07/24/2024 AND 07/30/2024	S011	42190717	140.00
<b>SUBTOTAL DISB TYPE S011:</b>				<b>\$3,145.50</b>

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/22/24	WGM, Firm DUPLICATING 5187 PHOTOCOPY(S) MADE BETWEEN 07/22/2024 AND 07/22/2024	S017	42188104	778.05
<b>SUBTOTAL DISB TYPE S017:</b>				
07/02/24	Keenan, Eoghan P. 3 RING BINDER 1" TO 3" 2 _US SPIRAL BINDING ON 07/02/2024 5:46PM	S019	42160246	6.00
07/10/24	Portnov, Boris 3 RING BINDER 1" TO 3" 5 _US SPIRAL BINDING ON 07/10/2024 11:54AM	S019	42172164	15.00
07/11/24	Mackinnon, Josh 3 RING BINDER 1" TO 3" 5 _US SPIRAL BINDING ON 07/11/2024 1:21PM	S019	42172166	15.00
07/15/24	Mackinnon, Josh 3 RING BINDER 1" TO 3" 1 _US SPIRAL BINDING ON 07/15/2024 11:12AM	S019	42172165	3.00
07/24/24	Pino, Cesar 3 RING BINDER 1" TO 3" 14 _US SPIRAL BINDING ON 07/24/2024 6:30PM	S019	42191157	42.00
07/31/24	Pino, Cesar 3 RING BINDER 1" TO 3" 4 _US SPIRAL BINDING ON 07/31/2024 2:58PM	S019	42197093	12.00
<b>SUBTOTAL DISB TYPE S019:</b>				
<b>\$93.00</b>				

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/03/24	Basil, Nico DOCUMENT PROCESSING NY DOCUMENT PROCESSING,06/24/2024,JOB# 87494,"COMPARISON BLACKLINE; FORMAT; OTHER SERVICES",4 HOUR(S),OPERATOR: DS INTAKE	S030	42166767	160.00
07/03/24	Basil, Nico DOCUMENT PROCESSING NY DOCUMENT PROCESSING,06/21/2024,JOB# 87460,"AUTHORS REVISIONS; FORMAT; OTHER SERVICES",5 HOUR(S),OPERATOR: DS INTAKE	S030	42166822	200.00
<b>SUBTOTAL DISB TYPE S030:</b>				<b>\$360.00</b>
07/17/24	Burrus, Maigreade B. COMPUTERIZED RESEARCH NY WESTLAW - BURRUS,MAGGIE 06/10/2024 TRANSACTIONS: 5	S061	42177313	139.28
07/17/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER,REBECCA 06/20/2024 TRANSACTIONS: 24	S061	42178009	37.51
07/17/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 06/06/2024 TRANSACTIONS: 3	S061	42178240	112.51
07/17/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER,REBECCA 06/21/2024 TRANSACTIONS: 18	S061	42177664	166.05
07/17/24	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JUNE 2024	S061	42174499	99.80

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/17/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER,REBECCA 06/09/2024 TRANSACTIONS: 5	S061	42178182	37.51
07/17/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 06/26/2024 TRANSACTIONS: 5	S061	42177441	161.30
07/17/24	Fernandez, Ricardo COMPUTERIZED RESEARCH MIAMI WESTLAW - FERNANDEZ,RICARDO 06/11/2024 TRANSACTIONS: 2	S061	42178667	30.02
07/17/24	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 06/20/2024 TRANSACTIONS: 8	S061	42176192	37.51
07/17/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER,REBECCA 06/25/2024 TRANSACTIONS: 1	S061	42177842	26.77
07/17/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 06/27/2024 TRANSACTIONS: 13	S061	42176989	315.93
07/17/24	Evans, Emma COMPUTERIZED RESEARCH NY WESTLAW - EVANS,EMMA 06/13/2024 TRANSACTIONS: 13	S061	42176617	283.87
07/17/24	Mackinnon, Josh COMPUTERIZED RESEARCH NY WESTLAW - MACKINNON,JOSH 06/13/2024 TRANSACTIONS: 6	S061	42177932	37.51

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Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/17/24	Evans, Emma COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JUNE 2024	S061	42174448	16.90
07/17/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER,REBECCA 06/05/2024 TRANSACTIONS: 27	S061	42176571	37.51
07/17/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 06/09/2024 TRANSACTIONS: 10	S061	42176948	278.57
07/17/24	Evans, Emma COMPUTERIZED RESEARCH NY WESTLAW - EVANS,EMMA 06/26/2024 TRANSACTIONS: 9	S061	42177233	112.51
07/17/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER,WESLEY 06/05/2024 TRANSACTIONS: 45	S061	42176901	653.47
07/17/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER,REBECCA 06/15/2024 TRANSACTIONS: 37	S061	42177779	37.51
07/17/24	Burrus, Maigreade B. COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JUNE 2024	S061	42174750	5.90
07/17/24	Okada, Tyler COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JUNE 2024	S061	42174607	417.30

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/17/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 06/08/2024 TRANSACTIONS: 5	S061	42178326	75.01
07/17/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER,WESLEY 06/11/2024 TRANSACTIONS: 118	S061	42176259	1,822.64
07/17/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 06/13/2024 TRANSACTIONS: 7	S061	42177214	187.52
07/17/24	Dulcey, Alfonso J. COMPUTERIZED RESEARCH MIAMI WESTLAW - DULCEY,ALFONSO 06/24/2024 TRANSACTIONS: 15	S061	42178653	21.43
07/17/24	SanGiovanni, Giana COMPUTERIZED RESEARCH MIAMI WESTLAW - SANGIOVANNI,GINA 06/25/2024 TRANSACTIONS: 2	S061	42178628	21.43
07/17/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER,REBECCA 06/04/2024 TRANSACTIONS: 31	S061	42176891	37.51
07/17/24	Sternlieb, Sarah COMPUTERIZED RESEARCH NY WESTLAW - STERNLIEB,SARAH 06/25/2024 TRANSACTIONS: 2	S061	42176513	26.77
07/17/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER,REBECCA 06/07/2024 TRANSACTIONS: 14	S061	42176263	37.51

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/17/24	Hong, Esther COMPUTERIZED RESEARCH PACER USAGE REPORT - NEW YORK OFFICE - JUNE 2024	S061	42174449	3.60
07/17/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER,WESLEY 06/08/2024 TRANSACTIONS: 41	S061	42177525	669.65
07/17/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER,WESLEY 06/10/2024 TRANSACTIONS: 127	S061	42176649	1,976.60
07/17/24	SanGiovanni, Giana COMPUTERIZED RESEARCH MIAMI WESTLAW - SANGIOVANNI,GINA 06/18/2024 TRANSACTIONS: 21	S061	42178627	120.10
07/17/24	Burrus, Maigreade B. COMPUTERIZED RESEARCH NY WESTLAW - BURRUS,MAGGIE 06/07/2024 TRANSACTIONS: 17	S061	42176494	262.53
07/17/24	Kamath, Priya COMPUTERIZED RESEARCH NY WESTLAW - KAMATH,PRIYA 06/21/2024 TRANSACTIONS: 5	S061	42176534	26.77
07/17/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER,REBECCA 06/12/2024 TRANSACTIONS: 16	S061	42178328	37.51
07/17/24	SanGiovanni, Giana COMPUTERIZED RESEARCH MIAMI WESTLAW - SANGIOVANNI,GINA 06/24/2024 TRANSACTIONS: 84	S061	42178598	527.39

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07/17/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER,REBECCA 06/24/2024 TRANSACTIONS: 10	S061	42177670	37.51
07/17/24	Agbi, Theo COMPUTERIZED RESEARCH MIAMI WESTLAW - AGBI,THEOPHILUS 06/10/2024 TRANSACTIONS: 39	S061	42178640	30.02
07/17/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 06/30/2024 TRANSACTIONS: 9	S061	42176368	139.28
07/17/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER,WESLEY 06/07/2024 TRANSACTIONS: 43	S061	42177339	583.90
07/17/24	Jaeger, Rebecca COMPUTERIZED RESEARCH NY WESTLAW - JAEGER,REBECCA 06/17/2024 TRANSACTIONS: 10	S061	42177109	37.51
07/17/24	Sheker, Wesley COMPUTERIZED RESEARCH NY WESTLAW - SHEKER,WESLEY 06/06/2024 TRANSACTIONS: 45	S061	42177009	300.04
07/17/24	Hong, Esther COMPUTERIZED RESEARCH NY WESTLAW - HONG,ESTHER 06/29/2024 TRANSACTIONS: 13	S061	42177279	492.72
07/18/24	Mackinnon, Josh COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - JUNE 2024	S061	42181399	390.12

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/18/24	Mackinnon, Josh COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - JUNE 2024	S061	42181654	59.25
07/18/24	Mackinnon, Josh COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - JUNE 2024	S061	42181550	33.73
07/18/24	Mackinnon, Josh COMPUTERIZED RESEARCH INTELLIGIZE USAGE REPORT - JUNE 2024	S061	42181428	14.76
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/14/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42185898	649.10
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/21/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42185757	432.74
07/25/24	Sheker, Wesley COMPUTERIZED RESEARCH NY LEXIS - SHEKER, WESLEY 06/11/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42185541	216.37
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/13/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42185810	202.71
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/13/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42185666	919.56

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67816.0003  
2024010335

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/25/24	SanGiovanni, Giana COMPUTERIZED RESEARCH MI LEXIS - SANGIOVANNI, GIANA 06/18/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42186494	99.37
07/25/24	SanGiovanni, Giana COMPUTERIZED RESEARCH MI LEXIS - SANGIOVANNI, GIANA 06/25/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42186485	99.37
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/14/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42186080	1,418.96
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/18/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42185595	865.47
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/06/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42185730	270.46
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/07/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42186083	2,837.92
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/17/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42185952	270.46
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/06/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42185621	115.83

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67816.0003  
2024010335

#### ITEMIZED DISBURSEMENTS

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/15/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42186215	695.00
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/05/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42186126	324.55
07/25/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 06/04/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42185767	216.37
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/16/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219663	426.60
07/26/24	Kamath, Priya COMPUTERIZED RESEARCH NY LEXIS - KAMATH, PRIYA 07/26/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219924	71.10
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/19/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219583	639.90
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/23/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219479	142.20
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/19/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219455	68.23

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/30/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219409	924.30
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/29/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219470	2,346.31
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/28/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219740	568.80
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/20/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219942	568.80
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/21/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219660	426.60
07/26/24	Lee, Kathleen A. COMPUTERIZED RESEARCH NY LEXIS - LEE, KATHLEEN 07/30/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219808	71.10
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/15/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219953	142.20
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/27/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219945	1,279.81

Robert B. Pincus, Special Master - Citgo Restructuring and M&A Process  
67816.0003  
2024010335

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<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/12/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219847	426.60
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/24/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219632	1,137.61
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/24/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219706	152.26
07/26/24	Smith, Kara COMPUTERIZED RESEARCH NY LEXIS - SMITH, KARA 07/15/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219550	341.14
07/26/24	Chan, Herbert COMPUTERIZED RESEARCH NY LEXIS - CHAN, HERBERT 07/30/2024 ACCOUNT 424YN6CXS & 4253YZK93	S061	42219603	71.10
<b>SUBTOTAL DISB TYPE S061:</b>				<b>\$30,456.95</b>
07/18/24	Logan, Savannah L. COMPUTERIZED RESEARCH NEWSWIRE SERVICE - JUNE 2024 FOR CITGO / BANKRUPTCY SALE	S064	42175172	85.00
07/18/24	Bentley, Chase A. COMPUTERIZED RESEARCH NEWSWIRE SERVICE - JUNE 2024 FOR CITGO NEWS ALERT (CUSTOM)	S064	42175140	85.00
<b>SUBTOTAL DISB TYPE S064:</b>				<b>\$170.00</b>

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**ITEMIZED DISBURSEMENTS**

<u>DATE</u>	<u>NAME</u> <u>DESCRIPTION</u>	<u>DISB TYPE</u>	<u>DISB ID#</u>	<u>AMOUNT</u>
07/02/24	WGM, Firm DUPLICATING 461 PRINT(S) MADE BETWEEN 06/27/2024 AND 07/02/2024	S117	421660083	69.15
07/03/24	WGM, Firm DUPLICATING 42 PRINT(S) MADE BETWEEN 07/03/2024 AND 07/03/2024	S117	42166045	6.30
07/09/24	Wash, DC DUPLICATING 22 PRINT(S) MADE BETWEEN 07/09/2024 AND 07/09/2024	S117	42166046	3.30
07/10/24	Wash, DC DUPLICATING 4 PRINT(S) MADE BETWEEN 07/10/2024 AND 07/10/2024	S117	42172606	0.60
07/12/24	WGM, Firm DUPLICATING 606 PRINT(S) MADE BETWEEN 07/10/2024 AND 07/12/2024	S117	42172605	90.90
07/22/24	WGM, Firm DUPLICATING 5558 PRINT(S) MADE BETWEEN 07/21/2024 AND 07/22/2024	S117	42182481	833.70
07/30/24	WGM, Firm DUPLICATING 3718 PRINT(S) MADE BETWEEN 07/24/2024 AND 07/30/2024	S117	42190983	557.70

**SUBTOTAL DISB TYPE S117:** \$1,561.65

**TOTAL DISBURSEMENTS** \$52,882.70

**EVERCORE GROUP LLC**

August 22, 2024

Invoice No. 11730

CITGO Petroleum Corporation  
Robert B. Pincus, In his capacity as Special Master of the U.S. District Court for the District of Delaware  
108 Rockford Grove Lane  
Wilmington, DE 19806  
United States of America

Attention: Robert B. Pincus

**INVOICE**

Evercore Fee(s) pursuant to the Engagement Letter dated March 15, 2023:

Fees Due:

Monthly Fee payable July 15, 2024 200,000.00

Total Fees Due: 200,000.00

Total Out-of-Pocket Expenses: 139,680.05

**Invoice Total:** 339,680.05A large section of the invoice is heavily redacted, obscuring several lines of text. The redaction is organized into two columns of varying widths, with some lines being completely obscured and others showing small portions of text or numbers.

/cm

**Potter Anderson & Corroon LLP**  
1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
[www.potteranderson.com](http://www.potteranderson.com)

Federal ID # 51-0080985



Pincus, Robert B.  
rbpincus@gmail.com

August 14, 2024  
Bill Number 307586  
File Number (PINCRO-51819) / 21202.00001

For legal services rendered as more fully set forth in the attached statement.

Legal Services	\$14,547.00
Disbursements	\$110.00
<b>Bill Total</b>	<b>\$14,657.00</b>

[REDACTED]

Year	Number of Publications
2000	10
2001	15
2002	20
2003	25
2004	30
2005	35
2006	40
2007	45
2008	50
2009	45
2010	40

Potter Anderson & Corroon LLP  
1313 North Market Street  
P.O. Box 951  
Wilmington, DE 19899-0951  
302 984 6000  
www.potteranderson.com

Federal ID # 51-0080985



Pincus, Robert B.  
rbpincus@gmail.com

August 14, 2024  
Bill Number 307586  
File Number (PINCRO-51819) / 21202.00001

RE: Legal Advice to Special Master in U.S. District Court for District of Delaware

Through July 31, 2024

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
07/01/24	LFM	Court Mandated Conferences Preparations for court hearing on 7/2/24, logistics, related communications re court procedures, satellite offices details, firm procedures, vendor set ups	1.50 Hrs	\$487.50
07/01/24	BAPA	Analysis/Strategy Correspondence re status hearing	0.20 Hrs	\$156.00
07/02/24	MTS	Pleadings Review of emails and filings	0.50 Hrs	\$762.50
07/02/24	BAPA	Trial and Hearing Attendance Hearing prep and attendance	2.50 Hrs	\$1,950.00
07/02/24	LFM	Court Mandated Conferences Assist with court hearing, logistics at satellite office	2.80 Hrs	\$910.00
07/03/24	LFM	Court Mandated Conferences Review court order sale hearing, determination of applicable deadlines for related filings, related communications re status	0.30 Hrs	\$97.50
07/03/24	MTS	Pleadings Review of filings and emails	0.50 Hrs	\$762.50
07/09/24	TEE	Document/File Management Update docket	0.70 Hrs	\$87.50
07/09/24	LFM	Other Case Assessment, Development and Administration Review court order, court docket, determination of deadline status	0.30 Hrs	\$97.50
07/12/24	BAPA	Other Written Motions and Submissions Review draft fee report filing, related correspondence	0.50 Hrs	\$390.00
07/15/24	MTS	Pleadings Review of filings and emails	0.30 Hrs	\$457.50
07/15/24	BAPA	Other Written Motions and Submissions	0.60 Hrs	\$468.00

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Hours</u>	<u>Value</u>
		Review, revise, file monthly fee report, related correspondence		
07/15/24	LFM	Other Written Motions and Submissions Review April 2024 status report, review annex x, finalize for court filing	0.40 Hrs	\$130.00
07/22/24	MTS	Pleadings Review of transcript and emails	0.80 Hrs	\$1,220.00
07/22/24	BAPA	Analysis/Strategy Correspondence re motion to extend page limit	0.30 Hrs	\$234.00
07/23/24	MTS	Pleadings Call with bidder advisor re process and email review	1.00 Hrs	\$1,525.00
07/23/24	MTS	Pleadings Review of today's filings and emails	0.30 Hrs	\$457.50
07/23/24	BAPA	Analysis/Strategy Correspondence to remotion to extend page limit	0.40 Hrs	\$312.00
07/24/24	BAPA	Analysis/Strategy Call with M. Steele re case strategy	0.30 Hrs	\$234.00
07/28/24	MTS	Pleadings Teleconference with Palapura	0.30 Hrs	\$457.50
07/29/24	LFM	Other Case Assessment, Development and Administration Review court docket for determination of hearings, conferences since June, 19, 2017, related communications re findings	1.20 Hrs	\$390.00
07/29/24	BAPA	Analysis/Strategy Correspondence re service list and case status	0.50 Hrs	\$390.00
07/30/24	BAPA	Analysis/Strategy Correspondence re press request, recommendation question	0.30 Hrs	\$234.00
07/30/24	MTS	Pleadings Teleconference call with R. Pincus re bidder	0.10 Hrs	\$152.50
07/31/24	LFM	Other Written Motions and Submissions Prepare pro hac vice motion for D. Lender, forward to counsel for review, make final edits, file with court	0.70 Hrs	\$227.50
07/31/24	LFM	Other Written Motions and Submissions Review motion for extension request re sale hearing deadlines, make final edits, prepare for court filing	0.50 Hrs	\$162.50
07/31/24	BAPA	Other Written Motions and Submissions Review, revise motion to extend deadline to submit Recommendation, related correspondence	2.30 Hrs	\$1,794.00
Total				\$14,547.00

#### LEGAL SERVICES SUMMARY

Bindu A. Palapura	7.90 Hrs	\$6,162.00
Myron T. Steele	3.80 Hrs	\$5,795.00
Laura M. Fernandes	7.70 Hrs	\$2,502.50

Pincus, Robert B.  
Re Legal Advice to Special Master in U.S. D

## LEGAL SERVICES SUMMARY

Taylor E. Ehret	<u>0.70 Hrs</u>	<u>\$87.50</u>
	20.10 Hrs	\$14,547.00

## **DISBURSEMENTS**

Through August 3, 2024

1469	Parcels - Special Delivery	110.00
	Total Disbursements	\$110.00

**Total Due This Bill** **\$14,657.00**

The diagram consists of several horizontal black bars of varying lengths and positions. The top row has four distinct clusters of bars. The first cluster on the left contains one long bar. The second cluster in the middle-left contains three bars of increasing height from bottom to top. The third cluster in the middle-right contains five bars of increasing height from bottom to top. The fourth cluster on the far right contains one long bar. The bottom row has two clusters. The first cluster in the middle-left contains four bars of increasing height from bottom to top. The second cluster in the middle-right contains three bars of increasing height from bottom to top.



CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
C/O ROBERT B. PINCUS,  
SPECIAL MASTER OF U.S. DISTRICT COURT  
EMAIL INVOICE TO: BOB PINCUS  
RBPINCUS@GMAIL.COM

Invoice No. 110678  
Date 08/14/2024  
Client No. 15264

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**CRYSTALLEX INTL CORP C/O SPECIAL MASTER**

FOR PROFESSIONAL SERVICES RENDERED THROUGH JULY 31, 2024:	\$ 12,607.50
REIMBURSABLE EXPENSES	<u>21.00</u>
<b>TOTAL INVOICE</b>	<b>\$ <u>12,628.50</u></b>

We appreciate the opportunity to be of service to you. If you have any questions or concerns regarding this invoice, please call our Billing Manager at Ext. 5134 immediately. If your payment is returned due to insufficient funds, we will assess a \$25 charge.

A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

**Santora CPA Group, 220 Continental Drive, Suite 112, Newark, DE 19713 (302) 737-6200**



CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA  
C/O ROBERT B. PINCUS,  
SPECIAL MASTER OF U.S. DISTRICT COURT  
EMAIL INVOICE TO: BOB PINCUS -  
RBPINCUS@GMAIL.COM

Amount Remitted \$ \_\_\_\_\_  
Invoice No. 110678  
Date 08/14/2024  
Client No. 15264

**Please return this stub with your payment to ensure proper credit to your account...thank you.**

Fees for Professional Services through July 31, 2024: Invoice No. 110678

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/01/2024	Administrative Services Process March invoices. Post June payments to invoices.	Mattson	5.00	\$ 900.00
07/01/2024	Administrative Services Catch up with AM and RSS, look through invoices.	Shiflet	0.75	277.50
07/01/2024	Administrative Services Emails with Andrea regarding status of access to new M&T portal and obtaining June 2024 bank statement; review draft invoice to SPPs/AJCs for March 2024 services, follow up with Andrea; check updates to invoices and Bob P.'s review, final edits; review select March invoices sent by Andrea to SPPs and AJCs.	Smith	1.25	812.50
07/01/2024	Administrative Services Emails with Andrea and Katie regarding request for QBO reports and status of pre-2024 data and reconciliations, plans for remaining procedures.	Smith	0.50	325.00
07/03/2024	Administrative Services Registration for Treasury Center account; send two March invoices.	Mattson	1.00	180.00
07/08/2024	Administrative Services Create wire templates in M&T Treasury Center and submit wire payments for approval.	Mattson	2.00	360.00
07/08/2024	Administrative Services Wells Fargo set up, review templates.	Shiflet	1.00	370.00
07/08/2024	Administrative Services Review updates from Andrea regarding cash available, remaining invoices to be paid through February 2024 (all but Weil); follow-up planning.	Smith	0.50	325.00

**CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA**  
~Invoice No. 110678

Page 2

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Fees for Professional Services through July 31, 2024:

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/09/2024	Administrative Services Weil invoice	Shiflet	0.75	277.50
07/09/2024	Administrative Services Review emails between Katie and Andrea regarding Weil invoice/payment differences for January, other matters.	Smith	0.50	325.00
07/10/2024	Administrative Services Review updates between Katie and Andrea regarding invoice matching and balances due in QBO; check services recap thru 6/30.	Smith	0.50	325.00
07/11/2024	Administrative Services 2023 reconciling payments against invoices.	Mattson	4.00	720.00
07/11/2024	Administrative Services	Shiflet	0.50	185.00
07/11/2024	Administrative Services Various updates with Andrea, finalize SCG invoice, send to Bob P., copy admin and team; review correspondence between Andrea, Crystalex, and Saint Gobain on payment matters, collections, etc.	Smith	1.25	812.50
07/15/2024	Review of Documents Receive April Special Master Status Report sent to Court today (rec'd from Esther/Bob P.), review, follow-up emails.	Smith	1.00	650.00
07/15/2024	Administrative Services Finalize 2023 reconciling	Mattson	1.00	180.00
07/15/2024	Administrative Services	Shiflet	0.50	185.00
07/15/2024	Administrative Services Reply email to Andrea regarding request for various QBO reports, follow ups regarding upcoming schedule, recap meeting.	Smith	0.50	325.00
07/16/2024	Conferences with Others Meeting with Andrea and Katie regarding QBO reports, pre-2024 variances identified by Andrea, follow-up plan; discussion regarding April invoices, next steps.	Smith	1.00	650.00
07/16/2024	Review of Documents Review QBO reports prep by Andrea prior to meeting with AM and KS.	Smith	0.25	162.50
07/16/2024	Administrative Services Recap call with Katie and Bob; make account changes in QB.	Mattson	2.00	360.00
07/16/2024	Administrative Services Preparation for and meeting with RSS and AM.	Shiflet	1.50	555.00
07/17/2024	Administrative Services Review Andrea's reconciliation.	Shiflet	1.25	462.50

**CRYSTALLEX INTL CORP V. BOLIVARIAN REPUBLIC OF VENEZUELA**  
~Invoice No. 110678

Page 3

Fees for Professional Services through July 31, 2024:

<u>DATE</u>	<u>SERVICE</u>	<u>STAFF</u>	<u>HOURS</u>	<u>AMOUNT</u>
07/18/2024	Administrative Services Review Andrea's spreadsheet.	Shiflet	1.50	555.00
07/22/2024	Administrative Services	Shiflet	0.25	92.50
07/23/2024	Administrative Services Process April invoices; emails with Contrarian regarding payments received and where to allocate.	Mattson	4.00	720.00
07/30/2024	Administrative Services Post payments to invoices; respond to emails from AJCs; submit payments to vendors for March hours.	Mattson	3.00	540.00
07/30/2024	Administrative Services Email from Esther requesting clarification on today's wire payment to Weil, reply for Andrea with details.	Smith	0.25	162.50
07/30/2024	Administrative Services Review April invoices sent last week and related correspondence from Andrea, also with Bob P.; current follow-up emails between Andrea and Bob P., AJCs, etc.	Smith	0.75	487.50
07/31/2024	Administrative Services Review of account balances of SPP/AJCs and IOLTA account, overall status.	Smith	0.50	<u>325.00</u>
			Total For Professional Services	12,607.50

Reimbursable Expenses - QBO Intuit fee  
for July 12 to August 12

\$ 21.00

Total For Reimbursable Expenses	<u>21.00</u>
CURRENT AMOUNT DUE	\$ <u>12,628.50</u>
PAST DUE BALANCE	<u>10,148.61</u>
TOTAL AMOUNT DUE	\$ <u>22,777.11</u>

#### SUMMARY OF PROFESSIONAL SERVICES:

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Robert S. Smith	8.75	\$650.00	\$ 5,687.50
Katie M. Shiflet	8.00	\$370.00	2,960.00
Andrea E. Mattson	22.00	\$180.00	<u>3,960.00</u>
<b>TOTAL</b>	<b><u>38.75</u></b>		<b>\$12,607.50</b>

[REDACTED]

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[REDACTED]

[REDACTED] [REDACTED] [REDACTED] [REDACTED] [REDACTED]

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A late fee of 1½% per four-week period will be applied to the unpaid balance after 28 days.

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